Financial Results for the Six Months Ended September 30, 2026

November 4, 2026

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* "E" in this material represents that the figure is a plan or projection for operation.

** "FY" in this material indicates the fiscal year ending March 31 of the succeeding year.

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Overview of Consolidated Results for the Six Months Ended September 30, 2026

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Status of Consolidated Results for FY2026.2Q

- Operating Revenues increased, Operating Profit and Profit decreased
- Operating Revenues reached new record-high levels

Status of Consolidated Results

- **Operating Revenues:** ¥7,362.2B <+¥589.4B [+8.7%] year-on-year>
- **EBITDA(1):** ¥1,655.7B < ¥(84.8)B [(4.9)%] year-on-year>
- **Operating Profit:** ¥830.1B < ¥(115.0)B [(12.2)%] year-on-year>
- **Profit(2):** ¥500.2B < ¥(95.5)B [(16.0)%] year-on-year>

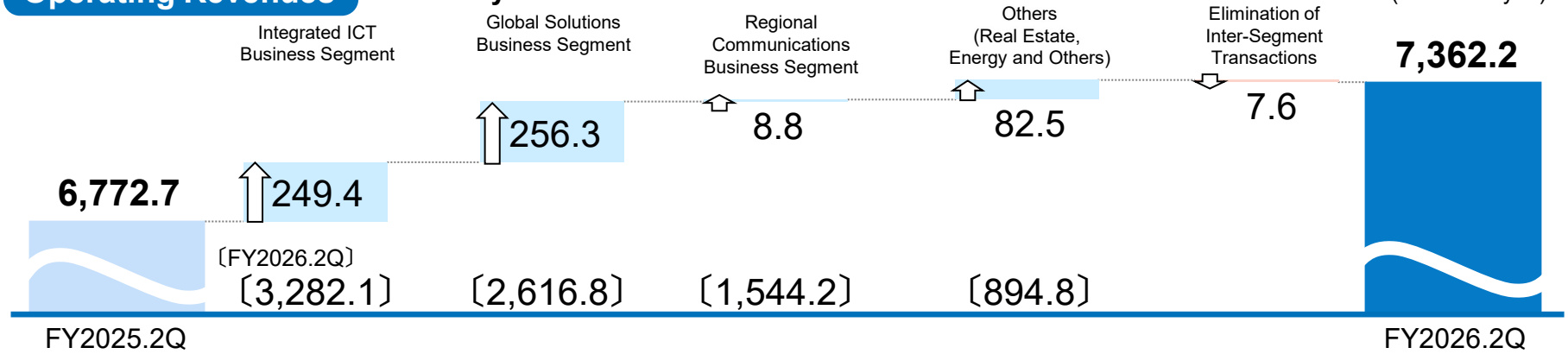
(1) EBITDA, and the depreciation and amortization included in its calculation, excludes all depreciation and amortization related to right-of-use assets.
(2) Profit presented above represents the profit attributable to NTT, excluding noncontrolling interests.

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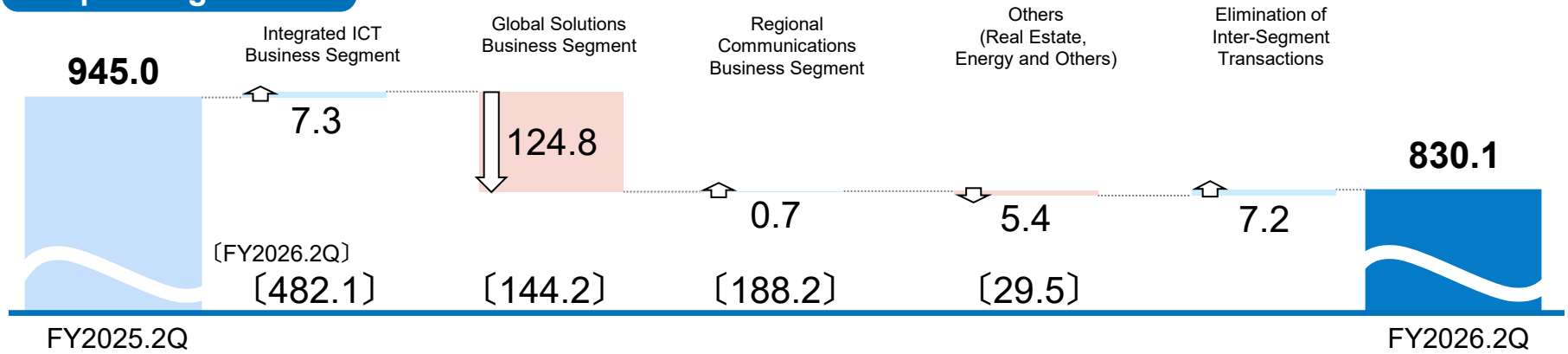
Contributing Factors by Segment for FY2026.2Q

Operating Revenues <Year-on-year: +589.4>

(Billions of yen)



Operating Profit <Year-on-year:(115.0)>



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FY2026
Financial Results Forecast

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FY2026 Financial Results Forecast

- Operating Revenues, Operating Profit and Profit forecasts all revised upward, reflecting strong results at DOCOMO
- Capital Investment increased to ensure steady execution of mobile network quality improvements amid growing traffic

Consolidated Revenues and Income Plan

	Initial Forecast (Announced on May 8, 2026)	Financial Results Forecast (Announced on November 4, 2026)	Change from Initial Forecast
Operating Revenues	¥15,060.0B	¥15,080.0B	+¥20.0B
EBITDA(1)	¥3,430.0B	¥3,450.0B	+¥20.0B
Operating Profit	¥1,710.0B	¥1,730.0B	+¥20.0B
Profit(2)	¥980.0B	¥994.0B	+¥14.0B
Capital Investment	¥2,430.0B	¥2,473.0B	+¥43.0B

(1) EBITDA, and the depreciation and amortization included in its calculation, excludes all depreciation and amortization related to right-of-use assets.
(2) Profit presented above represents the profit attributable to NTT, excluding noncontrolling interests.

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Summary of FY2026 Financial Results Forecast (by Company)

	Operating Revenues	Change from Initial Forecast	Operating Profit	Change from Initial Forecast
NTT DOCOMO Group	¥6,841.0B	+¥20.0B	¥963.0B	+¥20.0B
NTT DATA Group Consolidated	¥5,190.0B	-	¥470.0B	-
NTT EAST Group	¥1,735.0B	-	¥224.0B	-
NTT WEST Group	¥1,505.0B	-	¥90.0B	-
NTT Urban Solutions Group	¥580.0B	-	¥56.0B	-

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Summary of FY2026 Financial Results Forecast (Capital Investment by Company)

	Capital Investment	Change from Initial Forecast
NTT DOCOMO Group	¥900.0B	+¥43.0B
NTT DATA Group Consolidated	¥804.0B	-
NTT EAST Group	¥277.0B	-
NTT WEST Group	¥245.0B	-
NTT Urban Solutions Group	¥95.0B	-

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Topics

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NTT Group's Technology Supporting Motorsports

- As the Title Sponsor and Official Technology Partner of the NTT INDYCAR SERIES*, North America's premier open-wheel racing series, contributing to the advancement of venue and race operations and to enhanced fan experiences through the provision of technologies such as AI and data analytics.
- Building on its proven track record in INDYCAR and the trust established in the NTT brand, commencing a partnership in January 2027 with McLaren Racing, which operates one of Formula 1's most prestigious teams.

Technology Provision and Brand Awareness Building through INDYCAR

Provision of AI Technology and Large-Scale Real-Time Data Analytics



Venue solutions
(Congestion and risk prediction)



INDYCAR App
(AI-powered automated race summaries)

Brand Awareness Building

FREEDOM 250 GRAND PRIX
Aug. 22–23, Washington, D.C.



Partnership with McLaren Racing in Formula 1

Technical Assistance for AI Security Governance

NTT | FORMULA 1® TEAM

OFFICIAL PARTNER

- **Business co-creation leveraging both parties' customer and fan bases**
- **Enhancing brand awareness across Latin America, Europe and Asia, in addition to North America**

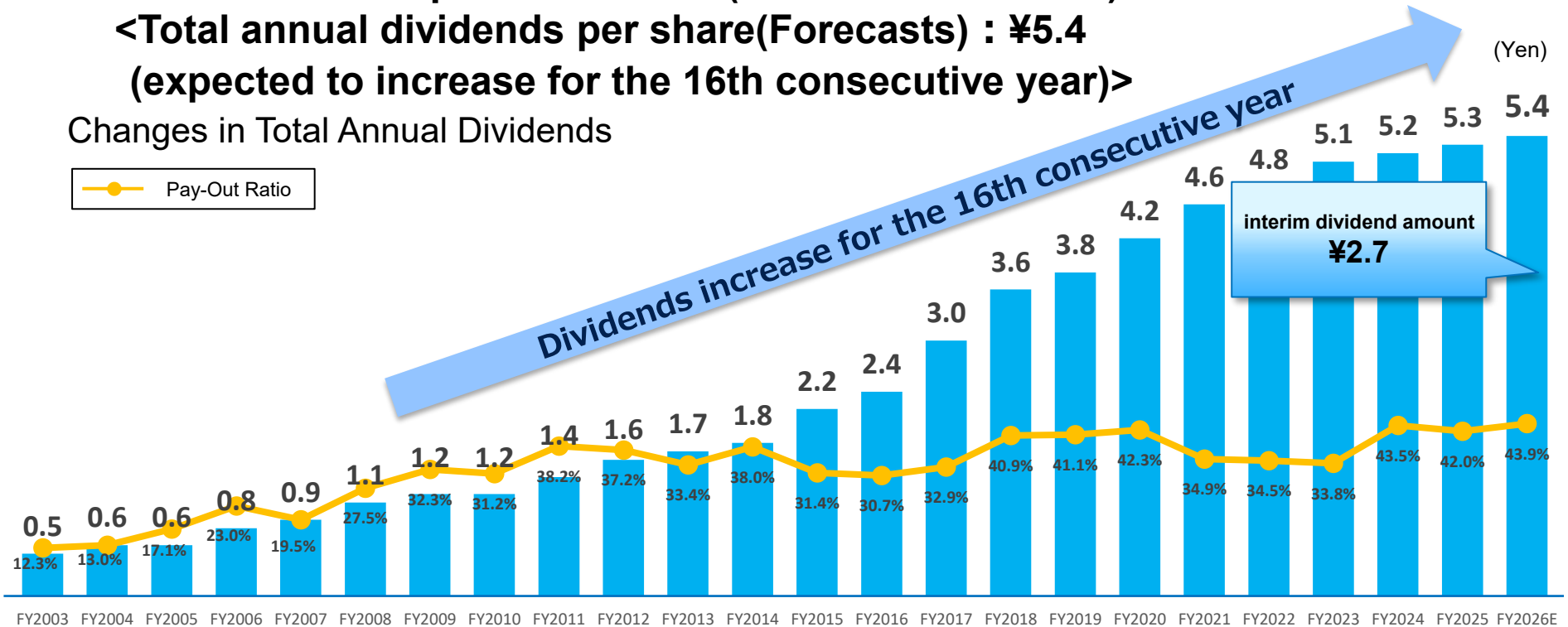
* Since 2019, NTT and NTT DATA Group have served as title sponsors of the NTT INDYCAR SERIES, with NTT DATA Group serving as its Official Technology Partner.

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Payment of interim dividend

■ **Interim dividend per share : ¥2.7(+1.9% from FY2025)**
<Total annual dividends per share(Forecasts) : ¥5.4
(expected to increase for the 16th consecutive year)>

Changes in Total Annual Dividends



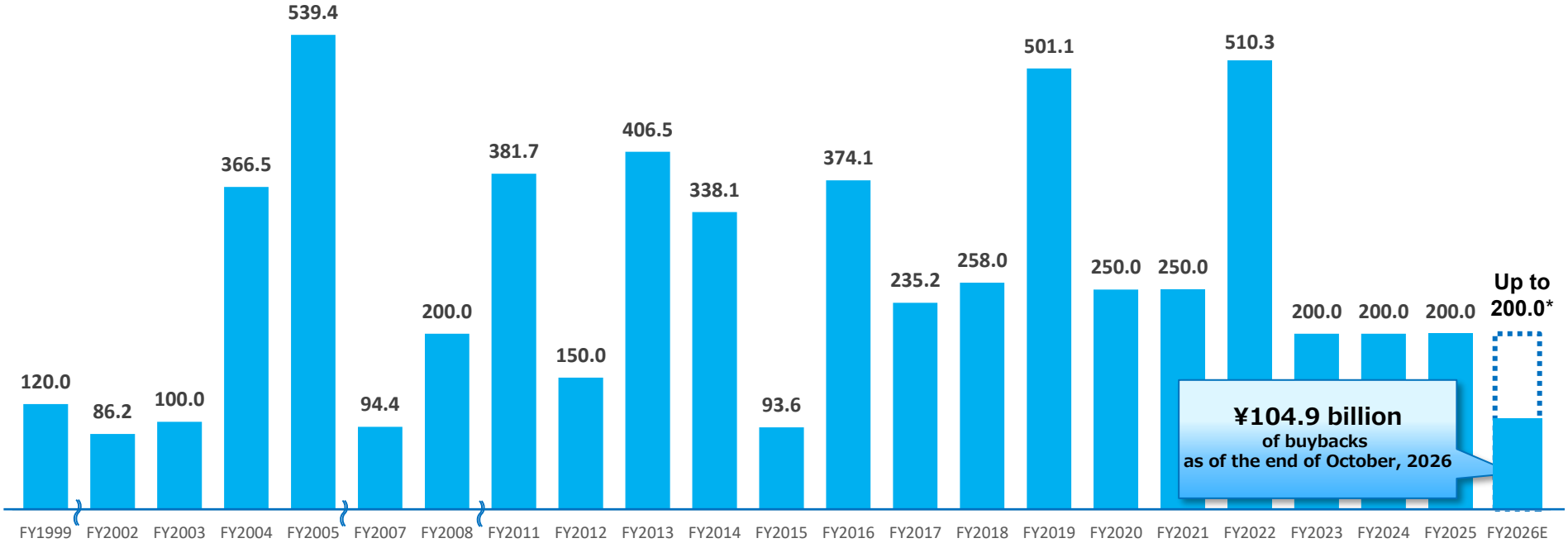
(1) Dividend-per-share amounts have been adjusted to reflect the 100-for-one stock split carried out on January 4, 2009, the two-for-one stock split carried out on July 1, 2015, the two-for-one stock split carried out on January 1, 2020, and the 25-for-one stock split carried out on July 1, 2023.
(2) U.S. GAAP was applied for periods up to and including FY2017, and IFRS has been applied for periods from and including FY2018.

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Record of Share Buybacks

Amount of Share Buybacks (Billions of yen)

■ **Aggregate repurchased amount as of the end of October: ¥104.9 billion**
＜Amount of the buyback until March 31, 2027: up to ¥200.0billion＞



* On May 8, 2026, the Board of Directors of NTT resolved to buy back shares in an amount up to ¥200.0 billion. Buyback Period: May 11, 2026, to March 31, 2027.

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Progress under the Medium-Term Management Strategy

~ Progress since August 2026 ~

Value-added Areas	• **Launched an initiative with TEPCO Power Grid to develop distributed data center infrastructure using containerized data centers** (NTT DOCOMO BUSINESS, August) • **Entered into a global strategic alliance with Palo Alto Networks to accelerate secure AI transformation** (NTT DATA Group, August) • **Launched "GPUaaS," an AI development platform available from a single GPU** (NTT DOCOMO BUSINESS, September) • **Announced a capital and business alliance with Minkabu the Infonoid to strengthen services and create new offerings in the financial sector, as well as a business alliance with SBI Holdings and Minkabu the Infonoid** (NTT DATA, September) • **Established a joint venture company with WOWOW for "Lemino," significantly expanding its content lineup** (NTT DOCOMO, October)
Connectivity Areas	• **Launched international roaming for "docomo Starlink Direct" in September, with coverage expanding to additional countries, and announced an agreement with Starlink on its next-generation "Starlink Mobile V2" satellites to further enhance service capabilities** (NTT DOCOMO, August/September/October) • **Successfully conducted the world's first demonstration of a sports viewing experience using IOWN APN and volumetric video technology** (NTT EAST, NTT WEST, September) • **Launched the world's first commercial deployment of Nokia's latest base station equipment in a multi-vendor configuration** (NTT DOCOMO, September) • **Made the first "IOWN AI Fund" investment in iPronics to advance next-generation AI infrastructure and build the IOWN ecosystem** (NTT, September) • **Announced the accelerated development of innovative mass-production technologies for photonics-electronics convergence devices to support next-generation AI computing** (NTT, October)
Strategic Upfront Investments to Support Continued Growth	• **Launched a public-road demonstration in central Nagoya, commissioned by Aichi Prefecture, combining autonomous driving with an on-demand ride-hailing system** (NTT DOCOMO BUSINESS, NTT Mobility, NTT DOCOMO, August) • **Launched Collaboration with Cailabs on the development of next-generation optical ground stations to enable direct optical communications between space and the ground networks** (NTT, September) • **Agreement at the ITU-T CxO Roundtable to Advance International Standardization Discussions on Optical Quantum Computing and Optical Quantum Networks** (NTT, October)
Achievement of a Circular Economy Society	• **Achieved 100% renewable electricity use across all owned properties in Japan and overseas** (NTT Urban Solutions, August) • **Launched a demonstration of Hourly Matching combining solar power plants and grid-scale battery energy storage systems** (NTT Anode Energy, NTT DOCOMO, September)
Further Strengthening of Business Foundations	• **Grand Opening of Urbannet Sapporo Link Tower and Hyatt Centric Sapporo** (NTT Urban Solutions, October)
Enhancement of Employee Experience (EX)	• **Launched "NTT Group Job Scout," a new internal job-matching system based on direct offers, to support employees' self-directed career development and drive business growth** (NTT, October)

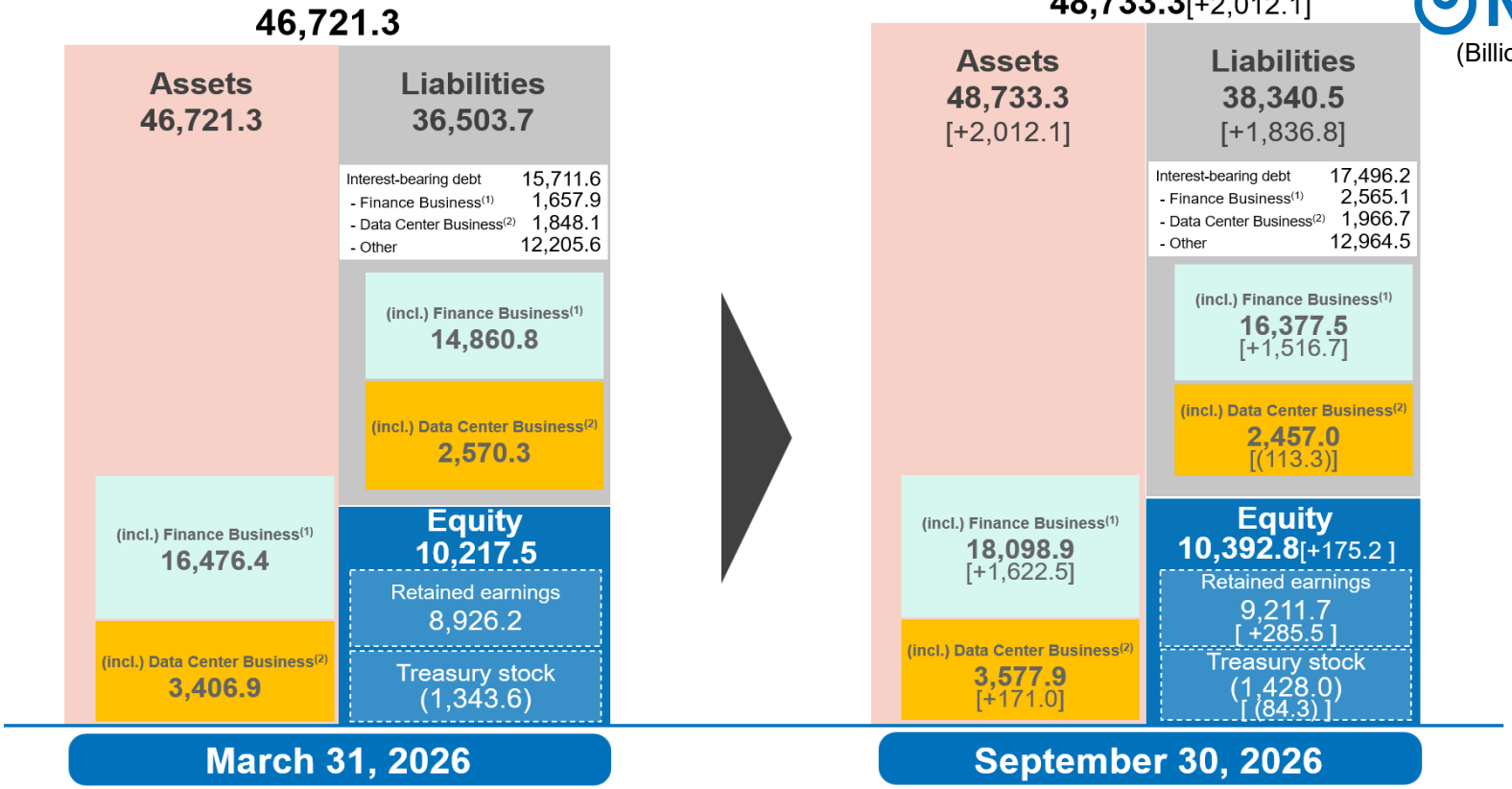
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Appendix

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Details of Consolidated Balance Sheet

(Billions of yen)



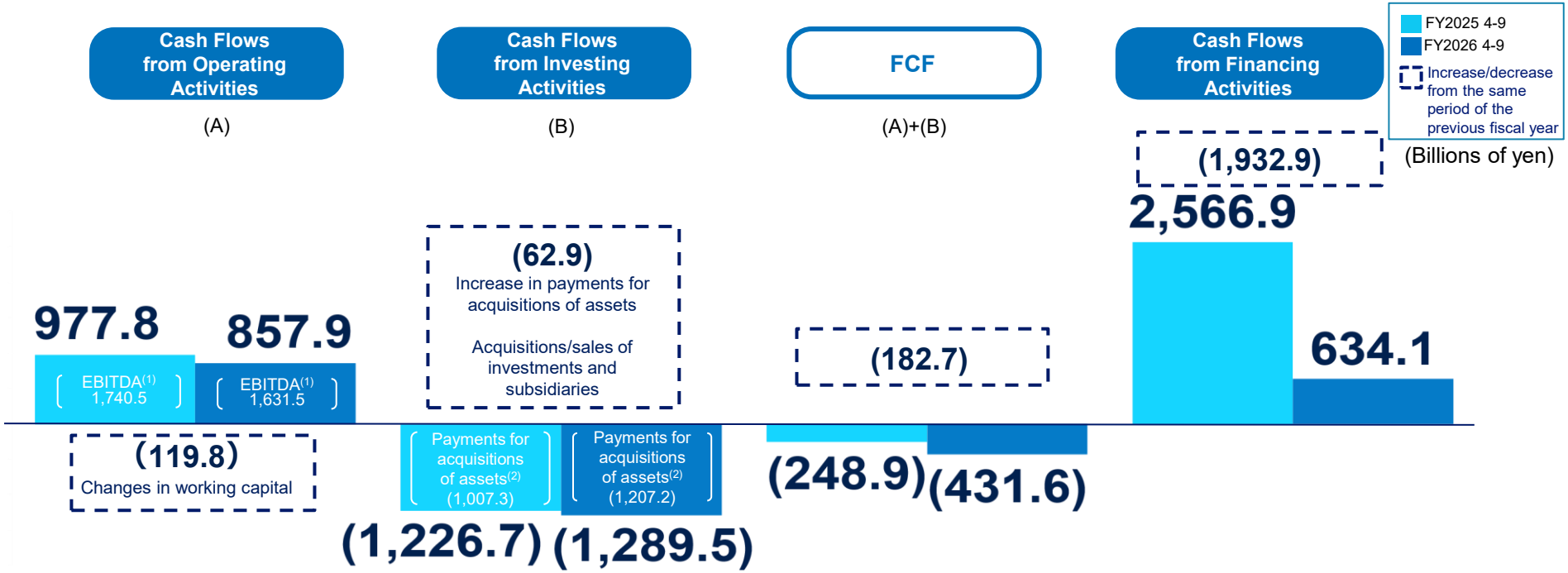
(1) The scope of aggregation for each of the figures presented for the Finance Business is as follows: for FY2026 Q2, the consolidated figures of NTT DOCOMO Financial Group, Inc. (IFRS); and for FY2025 year-end, figures based on internal management figures of the Finance Business included in Smart Life of the NTT DOCOMO Group, presented on the premise of the business restructuring in the Finance Business implemented in July 2026 and the transition to the "NTT DOCOMO Financial Group" structure. Such figures are not audited and are provided for reference only.
The consolidated figures of NTT DOCOMO Financial Group, Inc. include the non-consolidated figures of NTT DOCOMO Financial Group, Inc., the consolidated figures of DOCOMO SMTB Net Bank, Inc., the non-consolidated figures of DOCOMO Insurance, Inc., the consolidated figures of Docomo Monex Holdings, Inc., and the consolidated figures of DOCOMO Finance, Inc.

(2) The scope of aggregation for each of the figures presented for Data Center Business in this sheet is internal management figures of the data center business of Global Technology Services Unit in Global Solutions Business Segment, NTT DOCOMO BUSINESS Group in Integrated ICT Business Segment, NTT EAST and NTT WEST in Regional Communications Business Segment. Such figures include that calculated based on certain assumptions, are not audited and are provided for reference only. Figures for each company are summed up before the elimination of internal transactions.

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Details of Consolidated Cash Flows

(Excluding the impact of the consolidation of DOCOMO SMTB Net Bank, Inc., etc.)



(1) Operating profit adjusted to add depreciation (excluding depreciation related to right-of-use assets), losses on sales of fixed assets, losses on disposals of fixed assets and impairment losses

(2) Payments for acquisitions of property, plant and equipment, intangible assets and investment properties

(Reference) NTT Consolidated Cash Flows

a) Cash Flows from Operating Activities: ¥46.4 billion, a decrease of ¥931.4 billion compared to the same period of the previous fiscal year

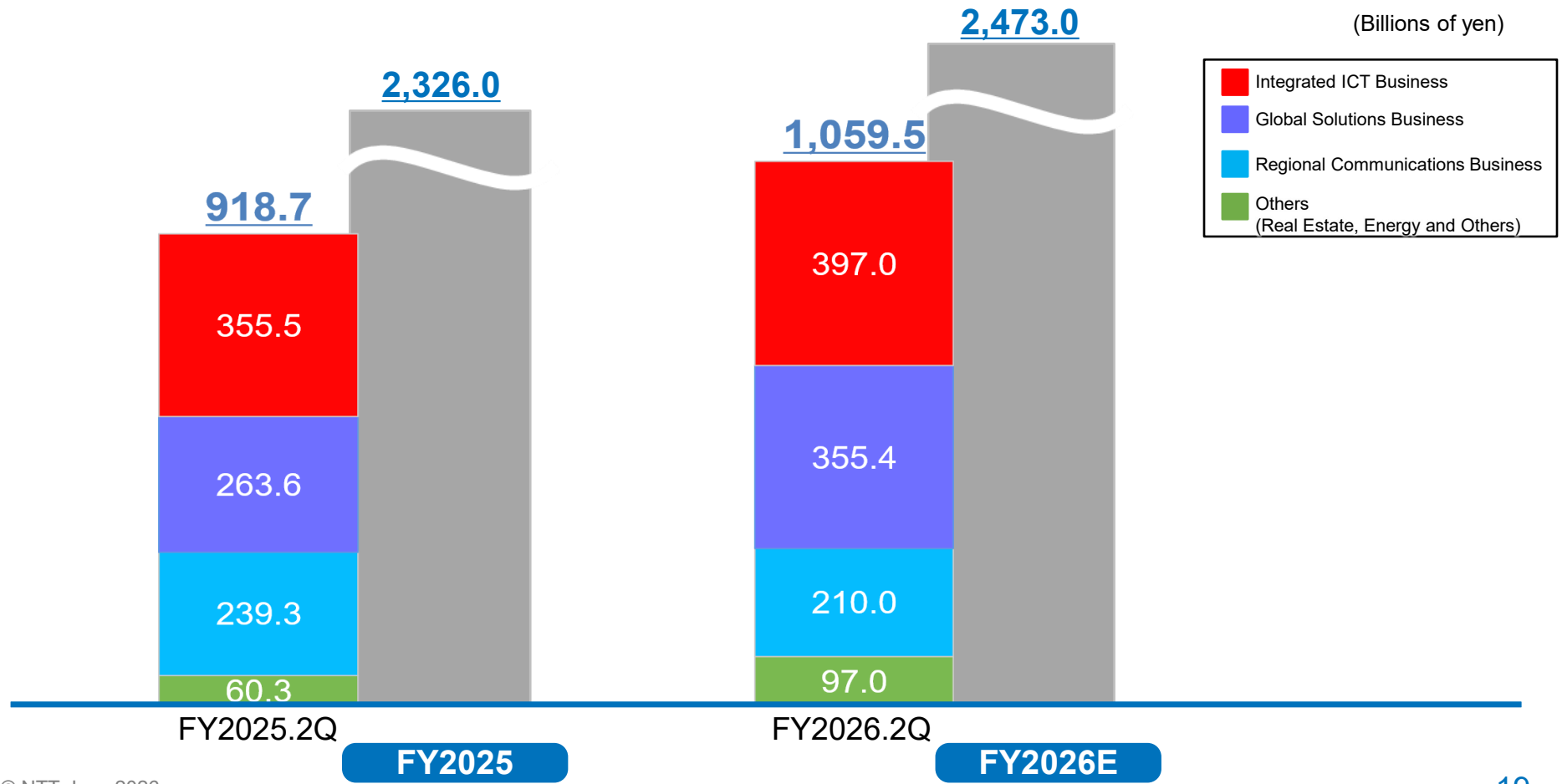
b) Cash Flows from Investing Activities: ¥(1,410.3) billion, a decrease of ¥183.6 billion compared to the same period of the previous fiscal year

c) Cash Flows from Financing Activities: ¥1,620.0 billion, a decrease of ¥946.9 billion compared to the same period of the previous fiscal year

Cash and Cash Equivalents at the end of FY2026 Q2 : ¥2,172.7 billion (including ¥948.7 billion resulting from the consolidation of DOCOMO SMTB Net Bank, Inc.)

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Details of Capital Investment



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