



Condensed Consolidated Financial Statements [IFRS]

For the Nine Months Ended December 31, 2020

(1) Condensed Consolidated Statement of Financial Position

	Millions of yen	
	March 31, 2020	December 31, 2020
Assets		
Current assets		
Cash and cash equivalents	¥ 398,745	¥ 304,313
Trade and other receivables	2,154,593	2,306,178
Other financial assets	1,022	636
Inventories	90,009	149,779
Other current assets	70,957	82,279
Total current assets	2,715,326	2,843,185
Non-current assets		
Property, plant and equipment	2,653,145	2,626,994
Right-of-use assets	252,412	321,837
Goodwill	30,518	30,916
Intangible assets	656,435	667,774
Investments accounted for using the equity method	140,976	136,334
Securities and other financial assets	451,532	630,166
Contract costs	312,618	307,318
Deferred tax assets	188,608	105,797
Other non-current assets	134,354	137,334
Total non-current assets	4,820,599	4,964,470
Total assets	¥ 7,535,925	¥ 7,807,655

Millions of yen

	March 31, 2020	December 31, 2020
LIABILITIES AND EQUITY		
Current liabilities		
Trade and other payables	¥ 1,135,855	¥ 1,153,540
Lease liabilities	69,635	77,285
Other financial liabilities	7,618	14,237
Accrued income taxes	141,064	94,483
Contract liabilities	214,020	185,970
Provisions	37,939	24,159
Other current liabilities	134,022	105,469
Total current liabilities	1,740,153	1,655,142
Non-current liabilities		
Long-term debt	50,000	50,000
Lease liabilities	175,223	237,084
Other financial liabilities	—	5
Defined benefit liabilities	210,675	218,975
Contract liabilities	32,995	33,079
Provisions	8,067	8,304
Other non-current liabilities	46,551	60,557
Total non-current liabilities	523,512	608,004
Total liabilities	2,263,665	2,263,147
Equity:		
Equity attributable to shareholders of NTT DOCOMO, INC.		
Common stock	949,680	949,680
Additional paid-in capital	152,695	152,976
Retained earnings	4,441,034	4,318,511
Treasury stock	(300,000)	(109)
Other components of equity	6,519	101,199
Total equity attributable to shareholders of NTT DOCOMO, INC.	5,249,927	5,522,257
Noncontrolling interests	22,334	22,252
Total equity	5,272,261	5,544,509
Total liabilities and equity	¥ 7,535,925	¥ 7,807,655

(2) Condensed Consolidated Statement of Profit or Loss and Condensed Consolidated Statement of Comprehensive income

Nine months ended December 31, 2019 and 2020

Condensed Consolidated Statement of Profit or Loss

	Millions of yen	
	Nine months ended December 31, 2019	Nine months ended December 31, 2020
Operating revenues:		
Telecommunications services	¥ 2,327,189	¥ 2,331,426
Equipment sales	488,774	420,711
Other operating revenues	700,074	760,980
Total operating revenues	3,516,037	3,513,117
Operating expenses:		
Personnel expenses	218,683	220,325
Cost of equipment sold and services, and other expenses	1,721,455	1,650,058
Depreciation and amortization	430,947	449,529
Communication network charges	322,978	340,806
Loss on disposal of property, plant and equipment and intangible assets	32,404	30,635
Impairment Loss	1,719	—
Total operating expenses	2,728,186	2,691,353
Operating profit	787,851	821,764
Finance income	10,626	4,850
Finance costs	5,174	2,101
Share of profits (losses) of equity method investments	3,130	(2,595)
Profit before taxes	796,434	821,918
Income taxes	252,185	253,352
Profit	¥ 544,248	¥ 568,566
Profit attributable to:		
Shareholders of NTT DOCOMO, INC.	542,313	566,912
Non-controlling interests	1,935	1,654
Profit	¥ 544,248	¥ 568,566

Nine months ended December 31, 2019 and 2020

Condensed Consolidated Statement of Comprehensive Income

	Millions of yen	
	Nine months ended December 31, 2019	Nine months ended December 31, 2020
Profit	¥ 544,248	¥ 568,566
Other comprehensive income (net of taxes):		
Items that will not be reclassified to profit or loss		
Change in the fair value of financial assets measured at fair value through other comprehensive income	14,209	100,381
Share of other comprehensive income of investments accounted for using the equity method	(620)	(330)
Total of items that will not be reclassified to profit or loss	13,589	100,051
Items that may be reclassified subsequently to profit or loss		
Foreign exchange translation differences	(731)	886
Share of other comprehensive income of investments accounted for using the equity method	(33)	(60)
Total of items that may be reclassified subsequently to profit or loss	(764)	826
Total other comprehensive income (net of taxes)	12,825	100,877
Total comprehensive income	¥ 557,073	¥ 669,443
Total comprehensive income attributable to:		
Shareholders of NTT DOCOMO, INC.	555,103	667,665
Noncontrolling interests	1,970	1,778
Total comprehensive income	¥ 557,073	¥ 669,443

(3) Condensed Consolidated Statement of Changes in Equity

Nine months ended December 31, 2019

	Millions of yen									
	Equity attributable to shareholders of NTT DOCOMO, INC.						Noncontrolling interests	Total equity		
	Common stock	Additional paid-in capital	Retained earnings	Treasury stock	Other components of equity	Total				
Balance as of March 31, 2019	¥ 949,680	¥ 169,083	¥ 4,160,495	¥ (0)	¥ 92,595	¥ 5,371,853	¥ 22,271	¥ 5,394,124		
Profit			542,313			542,313	1,935	544,248		
Other comprehensive income					12,789	12,789	35	12,825		
Total comprehensive income	—	—	542,313	—	12,789	555,103	1,970	557,073		
Dividends			(380,689)			(380,689)	(1,208)	(381,897)		
Purchase of treasury stock				(190,689)		(190,689)		(190,689)		
Changes due to business combinations under common control		(13,441)	17,154		(132)	3,580		3,580		
Changes in ownership interests without loss of control		(13)				(13)	(1,935)	(1,947)		
Changes in ownership interests with loss of control						—	(26)	(26)		
Transfer from other components of equity to retained earnings			51,460		(51,460)	—		—		
Total transactions with shareholders	—	(13,454)	(312,075)	(190,689)	(51,593)	(567,810)	(3,169)	(570,979)		
Balance as of December 31, 2019	¥ 949,680	¥ 155,630	¥ 4,390,734	¥ (190,690)	¥ 53,791	¥ 5,359,145	¥ 21,073	¥ 5,380,217		

Nine months ended December 31, 2020

	Millions of yen									
	Equity attributable to shareholders of NTT DOCOMO, INC.						Noncontrolling interests	Total equity		
	Common stock	Additional paid-in capital	Retained earnings	Treasury stock	Other components of equity	Total				
Balance as of March 31, 2020	¥ 949,680	¥ 152,695	¥ 4,441,034	¥ (300,000)	¥ 6,519	¥ 5,249,927	¥ 22,334	¥ 5,272,261		
Profit			566,912			566,912	1,654	568,566		
Other comprehensive income					100,753	100,753	123	100,877		
Total comprehensive income	—	—	566,912	—	100,753	667,665	1,778	669,443		
Dividends			(395,507)			(395,507)	(1,581)	(397,088)		
Purchase of treasury stock				(109)		(109)		(109)		
Retirement of treasury stock			(300,000)	300,000		—		—		
Changes in ownership interests without loss of control		(2,654)				(2,654)	(279)	(2,933)		
Transfer from other components of equity to retained earnings			6,073		(6,073)	—		—		
Others		2,935				2,935		2,935		
Total transactions with shareholders	—	281	(689,435)	299,891	(6,073)	(395,335)	(1,860)	(397,195)		
Balance as of December 31, 2020	¥ 949,680	¥ 152,976	¥ 4,318,511	¥ (109)	¥ 101,199	¥ 5,522,257	¥ 22,252	¥ 5,544,509		

(4) Condensed Consolidated Statement of Cash Flows

	Millions of yen	
	Nine months ended December 31, 2019	Nine months ended December 31, 2020
Cash flows from operating activities:		
Profit	¥ 544,248	¥ 568,566
Reconciliation of profit and net cash provided by operating activities:		
Depreciation and amortization	430,947	449,529
Impairment loss	1,719	—
Finance income	(10,626)	(4,850)
Finance costs	5,174	2,101
Interest income included in operating revenues	(20,006)	(23,822)
Share of (profits) losses on equity method investments	(3,130)	2,595
Income taxes	252,185	253,352
(Increase) decrease in inventories	45,158	(62,072)
(Increase) decrease in trade and other receivables	(116,088)	(150,278)
Increase (decrease) in trade and other payables	(59,781)	114,728
Increase (decrease) in contract liabilities	1,428	(27,968)
Increase (decrease) in defined benefit liabilities	9,738	8,288
Other, net	2,999	(40,236)
Subtotal	1,083,966	1,089,932
Dividends received	11,684	11,822
Interests received	20,613	23,925
Interests paid	(1,219)	(1,259)
Income taxes paid and refund	(313,729)	(264,257)
Net cash provided by operating activities	801,314	860,163
Cash flows from investing activities:		
Purchases of property, plant and equipment	(293,539)	(287,825)
Purchases of intangible and other assets	(187,103)	(196,486)
Purchases of non-current investments	(70,761)	(16,521)
Proceeds from sales of non-current investments	244,548	24,058
Purchases of short term investments	(60,627)	(110,495)
Proceeds from redemption of short term investments	130,326	110,467
Acquisitions of control over subsidiaries	(17,099)	(224)
Other, net	7,423	465
Net cash used in investing activities	(246,832)	(476,560)
Cash flows from financing activities:		
Repayments of long-term debt	(2,800)	—
Proceeds of short term borrowing	28,015	—
Payments of lease liabilities	(72,170)	(78,683)
Payments to acquire treasury stock	(190,689)	(109)
Cash dividends paid	(380,500)	(395,279)
Cash dividends paid to noncontrolling interests	(1,208)	(1,581)
Other, net	2,652	(2,933)
Net cash used in financing activities	(616,700)	(478,584)
Effect of exchange rate changes on cash and cash equivalents	36	549
Net increase (decrease) in cash and cash equivalents	(62,183)	(94,432)
Cash and cash equivalents as of beginning of year	219,963	398,745
Cash and cash equivalents as of end of period	¥ 157,781	¥ 304,313