
Supplementary Data for the Annual Results for the Fiscal Year Ended March 31, 2018

Contents

1. Financial Results Summary (Consolidated)	pages 1-2
2. Financial Results (Business Segments)	page 3
3. Financial Results (Holding Company and Subsidiaries)	pages 4-6
(Ref.) Financial Forecasts of Subsidiaries (IFRS)	page 7
4. Operating Data	pages 8-10

Disclaimers

This document is a translation of the Japanese original. The Japanese original is authoritative. The forward-looking statements and projected figures concerning the future performance of NTT and its subsidiaries and affiliates contained or referred to herein are based on a series of assumptions, projections, estimates, judgments and beliefs of the management of NTT in light of information currently available to it regarding NTT and its subsidiaries and affiliates, the economy and telecommunications industry in Japan and overseas, and other factors. These projections and estimates may be affected by the future business operations of NTT and its subsidiaries and affiliates, the state of the economy in Japan and abroad, possible fluctuations in the securities markets, the pricing of services, the effects of competition, the performance of new products, services and new businesses, changes to laws and regulations affecting the telecommunications industry in Japan and elsewhere, other changes in circumstances that could cause actual results to differ materially from the forecasts contained or referred to herein, as well as other risks included in NTT's most recent Annual Securities Report and in any other materials publicly disclosed by NTT on its website.

* "E" in this material represents that the figure is a plan or projection for operation.

** "FY" in this material indicates the fiscal year ending March 31 of the succeeding year.

1. Financial Results Summary (NTT Consolidated Financial Results, EBITDA and EBITDA Margin and Interest-Bearing Liabilities)

NTT Consolidated Financial Results												(Billions of yen)	
	FY 2016 (US GAAP)					FY 2017 (US GAAP)					FY 2017 (IFRS)	FY 2018 (IFRS) (E)	
	Three Months Ended June 30	Three Months Ended September 30	Three Months Ended December 31	Three Months Ended March 31	Year Ended March 31	Three Months Ended June 30	Three Months Ended September 30	Three Months Ended December 31	Three Months Ended March 31	Year Ended March 31	Year Ended March 31 ⁽¹⁾	Year Ending March 31 (Forecast)	
Consolidated													
Operating Revenues	2,716.7	2,807.6	2,836.2	3,030.5	11,391.0	2,809.8	2,855.0	3,057.2	3,077.6	11,799.6	11,778.2	11,830.0	
Fixed Voice Related Services	311.8	307.5	299.8	314.7	1,233.9	290.2	280.8	287.8	288.0	1,146.9	1,146.9	-	
Mobile Voice Related Services	213.0	216.6	221.8	213.9	865.3	228.7	238.9	238.7	235.8	942.2	933.4	-	
IP/Packet Communications Services	948.0	953.3	941.0	966.6	3,809.0	949.2	959.7	952.1	940.8	3,801.8	3,757.5	-	
Sales of Telecommunications Equipment	186.7	236.4	227.0	156.4	806.5	173.4	175.1	293.5	201.6	843.5	875.0	-	
System Integration	688.3	708.8	726.7	917.9	3,041.6	782.5	817.3	880.0	963.3	3,443.1	3,455.8	-	
Other	368.9	385.0	419.9	461.0	1,634.8	385.8	383.1	405.0	448.2	1,622.0	1,609.6	-	
Operating Expenses	2,229.3	2,368.5	2,444.1	2,809.3	9,851.2	2,318.2	2,371.4	2,712.9	2,754.3	10,156.7	10,136.4	10,140.0	
Cost of Services (excluding items shown separately below)	547.3	606.1	598.0	736.2	2,487.6	554.9	565.6	580.4	647.7	2,348.5	-	-	
Cost of Equipment Sold (excluding items shown separately below)	175.3	231.2	248.3	225.0	879.7	184.5	195.4	295.5	240.2	915.5	-	-	
Cost of System Integration (excluding items shown separately below)	501.7	484.5	510.3	664.4	2,161.0	561.1	580.0	633.7	696.5	2,471.3	-	-	
Depreciation and Amortization	359.2	357.3	366.4	379.3	1,462.2	332.3	327.7	335.6	343.9	1,339.4	-	-	
Impairment Losses	0.4	14.3	51.3	7.9	73.9	-	0.6	143.9	17.8	162.2	-	-	
Goodwill	-	4.5	48.8	-	53.3	-	-	18.9	-	18.9	-	-	
Metal cables	-	-	-	-	-	-	-	124.8	-	124.8	-	-	
Other	0.4	9.8	2.5	7.9	20.6	-	0.6	0.2	17.8	18.5	-	-	
Selling, General and Administrative Expenses	645.5	675.1	669.7	796.5	2,786.8	685.4	702.2	723.8	808.3	2,919.7	-	-	
Operating Income	487.4	439.1	392.1	221.2	1,539.8	491.6	483.6	344.4	323.3	1,642.8	1,641.8	1,690.0	
Income Before Income Taxes	446.1	450.8	410.3	220.6	1,527.8	496.2	485.8	459.3	314.3	1,755.6	1,740.7	1,686.0	
Net Income Attributable to NTT	243.6	232.5	192.6	131.4	800.1	271.5	256.0	209.1	173.1	909.7	898.7	880.0	
<i>(Ref.) Breakdown of Operating Expenses by Cost Item</i>													
Personnel	557.7	569.7	547.5	601.9	2,276.8	593.1	594.7	612.8	607.8	2,408.3	2,393.9	-	
Cost of Services and Equipment Sold, and Selling, General and Administrative Expenses	1,227.9	1,335.4	1,384.4	1,664.2	5,612.0	1,308.2	1,358.2	1,530.7	1,669.5	5,866.6	5,829.9	-	
Depreciation and Amortization	359.2	357.3	366.4	379.3	1,462.2	332.3	327.7	335.6	343.9	1,339.4	1,346.5	1,342.0	
Loss on Disposal of Property, Plant and Equipment	24.2	36.3	39.8	96.8	197.0	27.3	35.4	34.8	56.7	154.2	153.9	-	
Impairment Losses	0.4	14.3	51.3	7.9	73.9	-	0.6	143.9	17.8	162.2	177.8	-	
Goodwill	-	4.5	48.8	-	53.3	-	-	18.9	-	18.9	34.5	-	
Metal cables	-	-	-	-	-	-	-	124.8	-	124.8	124.8	-	
Other	0.4	9.8	2.5	7.9	20.6	-	0.6	0.2	17.8	18.5	18.5	-	
Taxes and Public Dues	60.0	55.6	54.7	59.1	229.4	57.3	55.0	55.2	58.6	226.1	234.4	-	
Operating Income	487.4	439.1	392.1	221.2	1,539.8	491.6	483.6	344.4	323.3	1,642.8	1,641.8	1,690.0	
Income Before Income Taxes	446.1	450.8	410.3	220.6	1,527.8	496.2	485.8	459.3	314.3	1,755.6	1,740.7	1,686.0	
Net Income Attributable to NTT	243.6	232.5	192.6	131.4	800.1	271.5	256.0	209.1	173.1	909.7	898.7	880.0	
EBITDA and EBITDA Margin with Reconciliation													
EBITDA [a+b+c+d]	860.0	830.7	829.8	662.9	3,183.3	837.4	827.7	839.3	711.5	3,215.8	3,236.5	3,240.0	
a Operating Income	487.4	439.1	392.1	221.2	1,539.8	491.6	483.6	344.4	323.3	1,642.8	1,641.8	1,690.0	
b Depreciation and Amortization	359.2	357.3	366.4	379.3	1,462.2	332.3	327.7	335.6	343.9	1,339.4	1,346.5	1,342.0	
c Loss on Sales and Disposal of Property, Plant and Equipment	13.0	20.0	20.0	54.4	107.4	13.5	15.9	15.5	26.5	71.4	70.4	208.0	
d Impairment Losses	0.4	14.3	51.3	7.9	73.9	-	0.6	143.9	17.8	162.2	177.8	-	
EBITDA Margin [(e/f)*100]	31.7%	29.6%	29.3%	21.9%	27.9%	29.8%	29.0%	27.5%	23.1%	27.3%	27.5%	27.4%	
e EBITDA [a+b+c+d]	860.0	830.7	829.8	662.9	3,183.3	837.4	827.7	839.3	711.5	3,215.8	3,236.5	3,240.0	
f Operating Revenues	2,716.7	2,807.6	2,836.2	3,030.5	11,391.0	2,809.8	2,855.0	3,057.2	3,077.6	11,799.6	11,778.2	11,830.0	
Interest-Bearing Liabilities													
	FY 2016 (US GAAP)					FY 2017 (US GAAP)					FY 2017 (IFRS)	FY 2018 (IFRS) (E)	
	As of June 30	As of September 30	As of December 31	As of March 31		As of June 30	As of September 30	As of December 31	As of March 31		As of March 31 ⁽¹⁾	As of March 31 (Forecast)	
Interest-Bearing Liabilities	4,353.6	4,091.8	4,497.1	4,088.2		4,419.3	4,172.2	4,127.7	3,854.8		3,964.6	3,800.0	

Notes (1) Based on IFRS (International Financial Reporting Standards) results which have not been audited, and are provided for reference only. These figures are subject to change, pending results of the independent financial audit.

1. Financial Results Summary (Capital Investment)

Capital Investment											(Billions of yen)	
	FY 2016 (US GAAP)					FY 2017 (US GAAP)					FY 2017 (IFRS)	FY 2018 (FRS) (E)
	Three Months Ended June 30	Three Months Ended September 30	Three Months Ended December 31	Three Months Ended March 31	Year Ended March 31	Three Months Ended June 30	Three Months Ended September 30	Three Months Ended December 31	Three Months Ended March 31	Year Ended March 31	Year Ended March 31 ⁽¹⁾	Year Ending March 31 (Forecast)
Capital Investment ⁽²⁾	284.4	381.5	426.5	607.8	1,700.0	356.0	402.3	381.6	534.8	1,674.8	1,699.4	1,700.0
Regional communications business	96.3	118.7	130.6	237.7	583.4	106.4	126.2	123.6	193.4	549.6	549.6	545.0
Long distance and international communications business	44.8	56.6	67.0	76.5	244.9	52.1	57.9	47.8	74.7	232.5	235.0	252.0
Mobile communications business	97.1	148.9	153.3	197.7	597.1	120.9	146.7	135.9	172.8	576.4	577.9	570.0
Data communications business	28.5	39.1	37.9	52.5	158.1	44.4	53.5	41.3	54.8	194.1	195.4	176.0
Other business	17.6	18.1	37.6	43.3	116.6	32.1	17.9	32.9	39.2	122.1	141.5	157.0
(Ref.) Core Group Companies												
NTT (Holding Company)	1.0	2.6	3.8	8.1	15.7	1.9	2.1	2.8	10.5	17.5		
R&D Facilities	-	-	-	-	12.9	-	-	-	-	14.1		
Joint Facilities	-	-	-	-	2.8	-	-	-	-	3.4		
NTT East ⁽³⁾	42.1	52.4	61.0	118.0	273.8	58.5	56.8	54.7	80.1	250.2		
Service Expansion and Improvement	-	-	-	-	249.6	-	-	-	-	235.7		
Voice Transmission	-	-	-	-	142.6	-	-	-	-	134.0		
Data Transmission	-	-	-	-	17.8	-	-	-	-	15.1		
Leased Circuit	-	-	-	-	88.2	-	-	-	-	86.5		
Telegraph	-	-	-	-	0.9	-	-	-	-	0.0		
R&D Facilities	-	-	-	-	2.7	-	-	-	-	1.2		
Joint Facilities	-	-	-	-	21.3	-	-	-	-	13.2		
NTT West ⁽³⁾	46.2	56.8	61.7	109.3	274.1	42.1	60.9	58.5	97.5	259.2		
Service Expansion and Improvement	-	-	-	-	256.0	-	-	-	-	234.3		
Voice Transmission	-	-	-	-	157.7	-	-	-	-	142.1		
Data Transmission	-	-	-	-	22.9	-	-	-	-	17.3		
Leased Circuit	-	-	-	-	74.9	-	-	-	-	74.9		
Telegraph	-	-	-	-	0.3	-	-	-	-	-		
R&D Facilities	-	-	-	-	1.9	-	-	-	-	2.4		
Joint Facilities	-	-	-	-	16.0	-	-	-	-	22.3		
NTT Communications	25.1	32.2	34.1	43.6	135.1	18.1	22.3	20.5	44.5	105.6		
Cloud Computing Platforms	-	-	-	-	39.6	-	-	-	-	20.6		
Data Networks	-	-	-	-	26.3	-	-	-	-	18.5		
Voice Communications	-	-	-	-	10.2	-	-	-	-	8.8		
Applications & Content	-	-	-	-	1.9	-	-	-	-	3.5		
Solution Services	-	-	-	-	6.3	-	-	-	-	4.5		
Infrastructure and Joint Facilities, etc.	-	-	-	-	50.5	-	-	-	-	49.6		
NTT DOCOMO (Consolidated)	97.1	148.9	153.3	197.7	597.1	120.9	146.7	135.9	172.8	576.4		
NTT DATA (Consolidated)	28.5	39.1	37.9	52.5	158.1	49.0	53.5	41.3	54.7	198.6		
(Ref.) Optical Access Network Investment												
NTT East	-	-	-	-	85.0	-	-	-	-	83.0		
NTT West	-	-	-	-	71.0	-	-	-	-	71.0		

Notes (1) Based on IFRS (International Financial Reporting Standards) results which have not been audited, and are provided for reference only. These figures are subject to change, pending results of the independent financial audit.

(2) Capital Investment figures for domestic access network businesses for the year ended March 31, 2017 and year ended March 31, 2018 are 1,261.6 billion yen and 1,193.1 billion yen, respectively.

(3) Figures for NTT East and NTT West include figures for Optical Access Network Investment.

2. Financial Results (Business Segments)

(Billions of yen)

	FY 2016 (US GAAP)					FY 2017 (US GAAP)					FY 2017 (IFRS)	FY 2018 (IFRS) (E)
	Three Months Ended June 30	Three Months Ended September 30	Three Months Ended December 31	Three Months Ended March 31	Year Ended March 31	Three Months Ended June 30	Three Months Ended September 30	Three Months Ended December 31	Three Months Ended March 31	Year Ended March 31	Year Ended March 31 ⁽¹⁾	Year Ending March 31 (Forecast)
Business segments⁽²⁾												
Regional communications business												
Operating Revenues	802.9	817.5	814.4	873.4	3,308.2	787.8	792.8	798.7	853.7	3,232.9	3,231.5	3,140.0
Operating Expenses	675.1	713.1	716.2	844.3	2,948.7	654.2	673.3	796.1	755.0	2,878.6	2,879.9	2,797.0
Operating Income	127.8	104.5	98.2	29.0	359.5	133.6	119.5	2.5	98.7	354.3	351.6	343.0
Long distance and international communications business												
Operating Revenues	519.0	519.8	531.8	558.6	2,129.3	529.7	535.1	567.1	587.0	2,218.9	2,242.2	2,310.0
Operating Expenses	492.0	504.7	555.3	536.5	2,088.4	494.9	499.5	560.9	570.0	2,125.3	2,151.2	2,180.0
Operating Income	27.0	15.2	(23.5)	22.1	40.8	34.8	35.6	6.3	16.9	93.6	91.0	130.0
Mobile communications business												
Operating Revenues	1,108.7	1,179.4	1,181.2	1,115.3	4,584.6	1,136.7	1,163.4	1,295.5	1,173.7	4,769.4	4,758.5	4,790.0
Operating Expenses	810.4	893.9	925.6	1,003.0	3,632.9	859.1	893.7	1,009.2	1,025.2	3,787.3	3,771.6	3,800.0
Operating Income	298.3	285.4	255.6	112.3	951.6	277.6	269.7	286.3	148.5	982.1	986.9	990.0
Data communications business												
Operating Revenues	373.5	388.6	402.6	554.1	1,718.7	462.3	482.1	516.3	582.3	2,043.1	2,044.8	2,100.0
Operating Expenses	351.6	374.6	371.4	513.3	1,610.8	437.0	448.4	486.2	543.6	1,915.3	1,921.4	1,958.0
Operating Income	21.9	14.0	31.2	40.8	107.9	25.3	33.7	30.1	38.7	127.8	123.4	142.0
Other business												
Operating Revenues	272.1	295.5	322.3	392.4	1,282.3	281.4	283.0	297.2	375.0	1,236.6	1,214.3	1,290.0
Operating Expenses	259.8	278.1	292.7	374.4	1,205.0	262.3	262.7	279.2	353.8	1,158.0	1,113.4	1,193.0
Operating Income	12.3	17.4	29.6	18.0	77.3	19.0	20.4	18.0	21.2	78.6	100.9	97.0

Notes (1) Based on IFRS (International Financial Reporting Standards) results which have not been audited, and are provided for reference only. These figures are subject to change, pending results of the independent financial audit.

(2) Figures for each segment include inter-segment transactions.

3. Financial Results (Holding Company and Subsidiaries)

(Billions of yen)

	FY 2016					FY 2017				
	Three Months Ended June 30	Three Months Ended September 30	Three Months Ended December 31	Three Months Ended March 31	Year Ended March 31	Three Months Ended June 30	Three Months Ended September 30	Three Months Ended December 31	Three Months Ended March 31	Year Ended March 31
NTT (Holding Company) (JPN GAAP)										
Operating Revenues	269.1	32.7	138.6	33.7	474.3	436.7	30.9	162.3	33.0	663.1
Operating Expenses	29.4	30.7	31.1	43.3	134.6	30.0	29.4	30.8	42.2	132.5
Operating Income	239.6	2.0	107.5	(9.5)	339.6	406.6	1.5	131.5	(9.2)	530.5
Non-Operating Revenues	6.0	6.2	5.7	6.0	24.1	5.1	6.2	5.1	5.2	21.8
Non-Operating Expenses	7.7	6.8	6.7	7.6	28.9	6.1	6.3	6.7	4.9	24.2
Recurring Profit	237.9	1.4	106.5	(11.0)	334.9	405.6	1.4	130.0	(8.9)	528.1
Net Income	237.5	(19.7)	79.2	(8.9)	288.1	405.3	(0.6)	130.3	189.7	724.9
NTT East (JPN GAAP)										
Operating Revenues	410.1	413.3	413.1	435.5	1,672.2	405.5	407.1	407.8	425.6	1,646.2
Voice Transmission Services (excluding IP) ⁽¹⁾	101.4	99.9	99.2	95.8	396.5	94.2	92.7	92.2	89.1	368.4
IP Services	213.3	211.7	212.4	212.8	850.3	213.4	213.7	213.8	214.2	855.2
Leased Circuit (excluding IP)	24.0	23.6	23.0	22.6	93.3	23.2	23.1	23.0	22.9	92.4
Other	46.1	46.0	48.1	54.1	194.5	47.6	46.8	49.4	51.7	195.7
Supplementary Business	25.0	31.9	30.3	50.0	137.4	26.8	30.6	29.1	47.6	134.3
Operating Expenses	346.0	353.6	363.1	420.2	1,483.1	329.9	341.0	337.4	377.8	1,386.1
Personnel	23.6	23.6	23.2	24.0	94.6	21.4	20.8	20.6	21.1	84.2
Cost of Services and Equipment Sold, and Selling, General and Administrative Expenses	224.3	230.9	236.1	270.7	962.1	222.9	232.6	231.3	260.8	947.8
Depreciation and Amortization	72.2	72.5	76.0	74.2	295.0	58.7	59.1	59.5	60.5	237.9
Loss on Disposal of Property, Plant and Equipment	6.1	8.4	9.7	31.5	55.9	7.6	10.4	8.1	16.1	42.2
Taxes and Public Dues	19.5	18.1	17.9	19.6	75.3	19.1	18.0	17.6	19.0	73.8
Operating Income	64.1	59.6	49.9	15.3	189.1	75.6	66.1	70.4	47.8	260.0
Non-Operating Revenues	17.3	0.5	1.5	0.7	20.2	8.1	0.8	2.9	5.4	17.3
Non-Operating Expenses	1.2	1.2	1.2	1.1	4.9	0.9	0.9	0.9	1.0	3.7
Recurring Profit	80.2	58.9	50.2	14.9	204.4	82.8	66.0	72.4	52.2	273.6
Net Income	57.8	42.1	36.5	13.1	149.6	60.0	46.3	8.5	37.5	152.4
NTT West (JPN GAAP)										
Operating Revenues	362.0	368.4	362.7	385.7	1,479.0	351.0	354.1	353.0	374.7	1,432.9
Voice Transmission Services (excluding IP) ⁽¹⁾	101.6	99.9	99.0	95.6	396.2	93.7	92.2	91.4	88.5	366.0
IP Services	175.5	173.6	174.0	173.9	697.2	173.5	171.8	171.8	171.4	688.6
Leased Circuit (excluding IP)	22.0	21.7	21.3	21.1	86.3	22.0	21.7	21.6	21.3	86.7
Other	33.8	35.0	35.9	40.8	145.6	32.5	31.8	34.0	40.5	138.9
Supplementary Business	29.0	38.0	32.2	54.0	153.4	29.1	36.4	34.1	52.8	152.5
Operating Expenses	323.3	335.9	336.6	387.8	1,383.8	301.4	310.6	309.5	343.8	1,265.4
Personnel	20.3	20.0	19.9	20.2	80.5	18.9	17.6	17.8	18.0	72.4
Cost of Services and Equipment Sold, and Selling, General and Administrative Expenses	206.3	219.1	215.4	254.4	895.4	206.0	215.4	212.6	239.0	873.3
Depreciation and Amortization	70.4	70.8	74.1	72.1	287.6	52.2	52.7	53.8	53.5	212.5
Loss on Disposal of Property, Plant and Equipment	8.6	9.4	10.9	24.1	53.2	6.6	8.4	9.2	16.9	41.3
Taxes and Public Dues	17.5	16.3	16.2	16.8	66.9	17.4	16.1	15.8	16.2	65.7
Operating Income	38.7	32.5	26.0	(2.0)	95.1	49.5	43.5	43.5	30.8	167.4
Non-Operating Revenues	1.2	0.4	0.5	0.7	2.9	1.3	0.4	0.3	0.9	3.1
Non-Operating Expenses	2.0	1.7	1.7	4.3	9.9	1.5	1.7	1.5	2.0	6.8
Recurring Profit	37.8	31.1	24.8	(5.7)	88.1	49.3	42.1	42.4	29.7	163.7
Net Income	23.3	22.2	18.0	(3.8)	59.7	35.0	29.8	(14.3)	21.9	72.4

Notes : (1) Operating Revenues from Voice Transmission Services (excluding IP) of NTT East and NTT West for the fiscal year ended March 31, 2018 include monthly charges, call charges and interconnection charges of 279.6 billion yen, 22.8 billion yen and 42.6 billion yen for NTT East, and 277.4 billion yen, 21.4 billion yen and 45.2 billion yen for NTT West, respectively.

3. Financial Results (Holding Company and Subsidiaries)

(Billions of yen)

	FY 2016					FY 2017				
	Three Months Ended June 30	Three Months Ended September 30	Three Months Ended December 31	Three Months Ended March 31	Year Ended March 31	Three Months Ended June 30	Three Months Ended September 30	Three Months Ended December 31	Three Months Ended March 31	Year Ended March 31
NTT Communications (JPN GAAP)										
Operating Revenues ⁽¹⁾	220.2	226.9	227.0	249.6	923.8	230.3	231.9	231.3	254.0	947.8
Cloud Computing Platforms	17.1	17.6	17.6	19.5	72.0	20.2	19.3	20.6	20.6	80.9
Data Networks	94.8	95.1	96.3	98.4	384.8	97.2	98.6	98.8	100.7	395.4
Voice Communications	63.0	63.3	63.7	60.6	250.7	60.0	60.7	62.2	58.7	241.7
Applications & Content	9.4	9.2	9.3	9.6	37.7	8.7	9.3	8.7	9.4	36.3
Solution Services	31.9	37.7	36.1	57.5	163.4	37.3	40.3	37.2	58.8	173.7
Others	3.7	3.7	3.8	3.6	14.9	6.8	3.4	3.6	5.5	19.5
Operating Expenses	194.3	202.5	204.1	230.2	831.3	198.9	204.8	206.4	227.5	837.8
Personnel	19.2	18.9	19.0	19.7	77.0	19.1	18.9	18.9	19.2	76.3
Cost of Services, Cost of Equipment Sold, and Selling, General and Administrative Expenses	90.8	98.8	95.1	121.6	406.4	94.8	99.5	97.0	122.6	414.1
Communication Network Charges	54.7	54.6	59.2	54.4	223.1	57.6	58.8	62.0	55.5	234.0
Depreciation and Amortization	25.4	25.6	26.2	27.0	104.4	22.7	23.3	23.7	24.3	94.2
Loss on Disposal of Property, Plant and Equipment	0.5	1.0	0.9	4.1	6.7	0.8	0.6	1.2	2.0	4.8
Taxes and Public Dues	3.5	3.2	3.4	3.2	13.4	3.6	3.4	3.4	3.6	14.2
Operating Income	25.8	24.3	22.9	19.4	92.5	31.4	27.1	24.9	26.5	109.9
Non-Operating Revenues	7.4	5.6	4.0	3.5	20.7	6.7	6.4	3.5	3.2	20.1
Non-Operating Expenses	2.3	1.6	1.3	2.5	7.8	1.4	0.9	1.1	2.9	6.5
Recurring Profit	30.9	28.3	25.6	20.5	105.4	36.7	32.6	27.3	26.8	123.5
Net Income	22.3	20.4	18.5	23.6	85.0	27.6	23.1	19.2	17.8	87.8
Dimension Data (IFRS)⁽²⁾⁽³⁾										
Operating Revenues	206.6	198.6	196.4	207.4	809.0	207.0	208.5	233.1	231.6	880.2
Operating Expenses	207.9	205.7	197.9	207.4	818.9	207.2	205.2	229.8	230.8	872.9
Operating Income ⁽⁴⁾	(1.3)	(7.0)	(1.5)	(0)	(9.9)	(0.2)	3.3	3.3	0.7	7.2
Net Income Attributable to Dimension Data	(2.4)	(9.6)	(14.6)	(1.4)	(27.9)	(1.8)	0.2	2.3	(0.9)	(0.2)

Notes : (1) The following are the main services included in each line item:

- Cloud Computing Platforms: "Data center services" and "Private Cloud (Enterprise Cloud, etc.)"
- Data Networks: "Closed network services (Arcstar Universal One, etc.)" and "Open network service (OCN, etc.)"
- Voice Communications: "Telephone services" and "VoIP services (050 plus, etc.)"
- Applications & Content: "Application services (Mail services, etc.)"
- Solution Services: "System integration services"

(2) Because Dimension Data's statements of income from January 1 to December 31, 2017 are consolidated into NTT's consolidated statements of income from April 1 to March 31, 2018, Dimension Data's financial results for the twelve months ended December 31, 2017 are included under Year Ended March 31, 2018.

(3) The conversion rate used for Dimension Data figures for the fiscal year ended March 31, 2018 is USD1.00 = JPY112.16.

(4) Operating Income for the fiscal year ended March 31, 2018 under US GAAP was (13.1) billion yen.

3. Financial Results (Holding Company and Subsidiaries)

(Billions of yen)

	FY 2016					FY 2017				
	Three Months Ended June 30	Three Months Ended September 30	Three Months Ended December 31	Three Months Ended March 31	Year Ended March 31	Three Months Ended June 30	Three Months Ended September 30	Three Months Ended December 31	Three Months Ended March 31	Year Ended March 31
NTT DOCOMO Consolidated (US GAAP)										
Operating Revenues	1,108.7	1,179.7	1,181.3	1,115.0	4,584.6	1,136.7	1,163.4	1,295.6	1,173.7	4,769.4
Telecommunications Services	729.7	744.8	750.7	759.9	2,985.1	774.9	793.9	793.4	775.7	3,137.9
Mobile Communications Services	704.2	712.8	712.1	714.8	2,844.0	723.1	736.5	732.0	709.6	2,901.1
Voice Revenues	215.9	219.6	224.8	215.0	875.2	231.2	241.4	241.3	237.8	951.7
Packet Communications Revenues	488.3	493.3	487.4	499.8	1,968.8	491.9	495.1	490.6	471.8	1,949.5
Optical-fiber Broadband Services and Other Telecommunications Services	25.5	31.9	38.6	45.1	141.1	51.8	57.4	61.4	66.1	236.7
Equipment Sales	165.8	214.4	206.2	132.9	719.2	150.6	152.9	274.1	177.5	755.1
Other Operating Revenues	213.2	220.5	224.4	222.2	880.3	211.2	216.7	228.0	220.5	876.4
Operating Expenses	809.4	893.4	924.5	1,012.6	3,639.8	858.4	893.0	1,009.0	1,035.8	3,796.1
Personnel	72.3	72.8	72.2	74.5	291.8	72.9	71.6	72.5	72.2	289.1
Cost of Services, Cost of Equipment Sold, and Selling, General and Administrative Expenses	531.5	600.6	622.8	677.3	2,432.1	553.3	577.5	688.2	693.1	2,512.1
Depreciation and Amortization	109.7	110.8	113.9	117.9	452.3	119.0	121.0	121.5	124.0	485.5
Impairment Loss	-	-	-	12.2	12.2	-	-	-	12.1	12.1
Loss on Disposal of Property, Plant and Equipment	7.9	16.8	16.5	38.3	79.6	12.4	16.0	15.4	23.0	66.8
Communication Network Charges	76.7	82.1	88.8	81.8	329.4	90.9	96.6	100.8	101.3	389.6
Taxes and Public Dues	11.2	10.3	10.3	10.5	42.4	9.9	10.2	10.6	10.2	40.9
Operating Income	299.3	286.3	256.7	102.4	944.7	278.3	270.5	286.6	137.9	973.3
Non-Operating Income (Loss)	(4.0)	(0.4)	8.3	1.0	4.8	3.5	2.2	116.9	0.7	123.4
Income Before Income Taxes	295.3	285.9	265.0	103.4	949.6	281.8	272.7	403.5	138.6	1,096.6
Net Income Attributable to NTT DOCOMO	206.9	198.6	184.0	63.1	652.5	189.9	184.0	280.4	90.3	744.5
NTT DATA Consolidated (JPN GAAP)										
Net sales	392.2	387.4	401.2	551.5	1,732.4	540.4	480.5	515.2	580.8	2,117.1
Public & Social Infrastructure	89.1	97.6	109.5	159.1	455.4	85.9	-	103.6	156.9	443.6
Financial	118.6	127.7	124.3	147.2	518.0	127.5	-	140.8	159.5	559.5
Enterprise & Solutions	97.7	103.1	103.0	121.6	425.6	105.2	-	120.7	137.4	477.2
North America ⁽¹⁾	-	-	-	-	-	-	-	107.2	101.5	472.0
New EMEA & LATAM ⁽¹⁾	-	-	-	-	-	-	-	104.5	105.8	423.2
Elimination or Corporate ⁽¹⁾	-	-	-	-	-	-	-	(61.8)	(80.4)	(258.5)
Global	145.2	122.8	128.7	206.5	603.3	284.7	-	-	-	-
Old Elimination or Corporate	(58.5)	(63.9)	(64.5)	(83.0)	(269.9)	(63.0)	-	-	-	-
Cost of Sales	294.5	286.7	293.7	418.6	1,293.6	413.5	354.4	388.0	436.7	1,592.7
Gross Profit	97.6	100.6	107.5	132.9	438.8	126.9	126.0	127.2	144.1	524.4
Selling, General and Administrative Expenses	80.3	72.7	78.3	90.4	321.7	104.7	96.2	97.2	102.6	400.8
Operating Income	17.3	27.9	29.1	42.5	117.1	22.1	29.8	29.9	41.4	123.5
Non-Operating Income (Loss)	(0)	(0.1)	(1.1)	(2.7)	(4.1)	0.2	(2.0)	(0.2)	0.0	(1.9)
Ordinary income	17.3	27.7	28.0	39.8	112.9	22.4	27.8	29.7	41.5	121.5
Net Income Attributable to Owners of Parent	10.0	18.9	16.0	20.6	65.6	8.1	13.7	14.1	22.1	58.1

Notes: (1) Due to the revision of NTT DATA's global management structure on July 1, 2017, NTT DATA changed the method of classification and disclosure of segment information starting from the six months ended September 30, 2017. Under the new segments, the results for the three months ended March 31, 2017 were 116.1 billion for North America, 81.3 billion yen for EMEA & Latin America, and (73.9) billion yen for Elimination or Corporate, and the results for the year ended March 31, 2017 were 246.3 billion for North America, 330.8 billion yen for EMEA & LATAM, and (243.9) billion yen for Elimination or Corporate.

The new Elimination or Corporate segment includes certain figures that would have been included in former segment areas such as China/APAC.

(Reference) Financial Forecasts of Subsidiaries (IFRS)

Regional Communications Business Segment

	(Billions of yen)			
	NTT East Group ⁽¹⁾		NTT West Group ⁽¹⁾	
	FY2017 Year Ended March 31 ⁽²⁾	FY2018 Year Ending March 31 (Forecast)	FY2017 Year Ended March 31 ⁽²⁾	FY2018 Year Ending March 31 (Forecast)
Operating Revenues	1,786.9	1,735.0	1,494.0	1,454.0
Fixed Voice Related Services	599.1	570.0	553.7	523.0
IP/Packet Communications Services	851.6	838.0	672.5	656.0
Sales of Telecommunications Equipment	29.9	30.0	47.2	47.0
System Integration	80.0	80.0	88.9	89.0
Other	226.1	217.0	131.6	139.0
Operating Expenses	1,554.0	1,502.0	1,374.6	1,344.0
Personnel	386.1	375.0	352.1	340.0
Cost of Services and Equipment Sold, and Selling, General and Administrative Expenses	751.8	731.0	640.1	638.0
Depreciation and Amortization	242.9	238.0	212.0	212.0
Loss on Disposal of Property, Plant and Equipment	38.2	86.0	40.9	89.0
Impairment Losses	63.0	-	64.6	-
Taxes and Public Dues	72.1	72.0	64.9	65.0
Operating Income	232.7	233.0	119.4	110.0
Income Before Income Taxes	230.4	231.0	113.6	105.0
Income Attributable to Owners of Parent	162.5	163.0	80.0	73.0
Capital Investment	268.6	275.0	281.0	270.0

Long Distance and International Communications Business Segment

	(Billions of yen)			
	NTT Communications Group ⁽¹⁾		Dimension Data (consolidated)	
	FY2017 Year Ended March 31 ⁽²⁾	FY2018 Year Ending March 31 (Forecast)	FY2017 Year Ended March 31 ⁽²⁾	FY2018 Year Ending March 31 (Forecast) ⁽³⁾
Operating Revenues	1,333.5	1,380.0	887.5	930.0
Cloud Computing Platforms	185.3	221.0	887.5	930.0
Data Networks	480.8	491.0	724.8	746.0
Voice Communications	276.3	270.0	162.7	184.0
Applications & Content	125.8	130.0	160.9	163.0
Solution Services	238.0	257.0	1.8	21.0
Other	27.3	11.0	15.9	18.0
Operating Expenses	1,215.0	1,249.0	9.7	13.0
Personnel	202.0	211.0	21.1	24.0
Cost of Services and Equipment Sold, and Selling, General and Administrative Expenses	832.7	858.0	21.1	24.0
Depreciation and Amortization	135.2	149.0	-	-
Loss on Disposal of Property, Plant and Equipment	5.3	5.0	-	-
Impairment Losses	25.4	-	-	-
Taxes and Public Dues	14.4	16.0	-	-
Operating Income	118.5	131.0	-	-
Income Before Income Taxes	115.8	131.0	-	-
Income Attributable to Owners of Parent	79.4	88.0	-	-
Capital Investment	209.1	222.0	-	-

Mobile communications business segment

	(Billions of yen)	
	NTT DOCOMO (consolidated)	
	FY2017 Year Ended March 31 ⁽²⁾	FY2018 Year Ending March 31 (Forecast)
Operating Revenues	4,755.1	4,790.0
Telecommunications Services	3,093.8	3,098.0
Mobile Communications Services	2,867.5	2,813.0
Voice Revenues	942.9	948.0
Packet Communications Revenues	1,924.6	1,865.0
Optical-fiber Broadband Services and Other Telecommunications Services	226.3	285.0
Equipment Sales	786.6	809.0
Other Operating Revenues	874.7	883.0
Operating Expenses	3,769.6	3,800.0
Personnel	288.3	295.0
Cost of Services and Equipment Sold, and Selling, General and Administrative Expenses	2,485.3	2,474.0
Depreciation and Amortization	486.4	468.0
Loss on Disposal of Property, Plant and Equipment	67.1	86.0
Impairment Losses	12.2	-
Communication Network Charges	390.6	436.0
Taxes and Public Dues	39.8	41.0
Other Income/Loss	1.5	-
Operating Income	985.9	990.0
Income Before Income Taxes	1,141.7	1,010.0
Income Attributable to Owners of Parent	791.0	695.0
Capital Investment	577.9	570.0

Data communications business segment

	(Billions of yen)	
	NTT Data (consolidated)	
	FY2017 Year Ended March 31 ⁽²⁾	FY2018 Year Ending March 31 (Forecast)
Operating Revenues	2,039.3	2,100.0
Public & Social Infrastructure	444.8	463.0
Financial	559.9	549.0
Enterprise & Solutions	477.8	493.0
North America	427.9	424.0
EMEA & LATAM	387.5	423.0
Elimination or Corporate	(258.7)	(252.0)
Cost of Sales	1,535.6	1,570.0
Gross Profit	503.7	530.0
Selling, General and Administrative Expenses	380.5	388.0
Operating Income	123.2	142.0
Income Before Income Taxes	122.6	141.0
Income Attributable to Owners of Parent	81.2	90.0
Capital Investment	195.4	176.0

Notes: (1) Statistical range for group figures are as shown below; these are unaudited values, and for reference only.

NTT East Group: Internal administrative figures for NTT East and its subsidiaries, as adjusted for intra-group transactions and eliminations.

NTT West Group: Internal administrative figures for NTT West and its subsidiaries, as adjusted for intra-group transactions and eliminations.

NTT Communications Group: Internal administrative figures for NTT Communications and its subsidiaries, as adjusted for intra-group transactions and eliminations.

(2) Based on IFRS (International Financial Reporting Standards) results which have not been audited, and are provided for reference only. These figures are subject to change, pending results of the independent financial audit.

(3) Financial results for Dimension Data for the period from April 1, 2017 to March 31, 2018 are included in the results for the year ended March 31, 2018. The forecast for the year ending March 31, 2019 is the forecast from April 1, 2018 to March 31, 2019.

4. Operating Data

Number of Subscribers	(in thousands except for Public Telephones)									
	FY 2016				FY 2017				FY 2018 (E)	
	As of June 30	As of September 30	As of December 31	As of March 31	As of June 30	As of September 30	As of December 31	As of March 31	As of March 31 (Forecast)	
Telephone Subscriber Lines ⁽¹⁾	19,671	19,413	19,117	18,797	18,482	18,168	17,860	17,538	16,290	
NTT East	9,740	9,617	9,471	9,315	9,166	9,014	8,864	8,707	8,107	
NTT West	9,931	9,796	9,647	9,482	9,316	9,154	8,996	8,832	8,183	
INS-Net ⁽²⁾	2,719	2,661	2,602	2,539	2,488	2,440	2,386	2,331	2,134	
NTT East	1,384	1,356	1,325	1,293	1,269	1,244	1,217	1,188	1,088	
NTT West	1,334	1,305	1,276	1,246	1,219	1,196	1,170	1,143	1,046	
Telephone Subscriber Lines + INS-Net	22,390	22,074	21,719	21,336	20,970	20,609	20,246	19,869	18,424	
NTT East	11,125	10,973	10,796	10,609	10,434	10,258	10,081	9,895	9,195	
NTT West	11,265	11,102	10,923	10,727	10,535	10,350	10,166	9,975	9,229	
Public Telephones	168,673	166,120	163,921	161,375	160,396	159,485	158,693	157,875	154,640	
NTT East	76,511	74,846	73,357	71,434	71,037	70,763	70,617	70,402	69,402	
NTT West	92,162	91,274	90,564	89,941	89,359	88,722	88,076	87,473	85,238	
FLET'S ISDN	83	81	79	77	75	73	72	70	63	
NTT East	36	35	34	33	33	32	31	30	27	
NTT West	47	46	45	44	43	42	41	39	35	
FLET'S ADSL	1,019	987	955	919	881	849	819	780	653	
NTT East	459	444	428	411	394	379	365	342	282	
NTT West	560	543	527	508	487	470	454	438	371	
FLET'S Hikari (including Hikari Collaboration Model) ⁽³⁾⁽⁴⁾⁽⁵⁾	19,520	19,704	19,903	20,053	20,294	20,386	20,457	20,533	21,133	
NTT East	10,839	10,958	11,078	11,173	11,318	11,381	11,439	11,491	11,891	
NTT West	8,681	8,746	8,825	8,880	8,976	9,005	9,018	9,041	9,241	
(incl.) Hikari Collaboration Model	5,912	6,917	7,854	8,744	9,574	10,145	10,655	11,117	13,117	
NTT East	3,781	4,337	4,846	5,328	5,770	6,077	6,351	6,602	7,652	
NTT West	2,131	2,580	3,008	3,416	3,804	4,069	4,304	4,515	5,465	
Hikari Denwa ⁽⁶⁾	17,451	17,545	17,655	17,759	17,862	17,924	17,984	18,032	18,282	
NTT East	9,180	9,242	9,311	9,369	9,433	9,478	9,520	9,558	9,758	
NTT West	8,271	8,302	8,344	8,390	8,430	8,447	8,464	8,474	8,524	
Conventional Leased Circuit Services	231	229	227	225	224	222	220	218	211	
NTT East	112	111	110	109	109	108	106	106	102	
NTT West	118	118	117	116	115	115	114	113	110	
High Speed Digital Services	114	112	110	108	106	105	103	96	89	
NTT East	58	57	56	55	54	53	52	49	45	
NTT West	56	55	54	53	52	52	51	46	43	
NTT Group Major ISPs ⁽⁷⁾	11,360	11,328	11,303	11,231	11,189	11,157	11,110	11,057	10,804	
(incl.) OCN	7,969	7,905	7,847	7,739	7,678	7,637	7,595	7,521	7,266	
(incl.) Plala	3,024	3,047	3,075	3,106	3,124	3,135	3,129	3,145	3,150	
Hikari TV	3,047	3,041	3,032	3,023	3,021	3,018	3,015	3,016	3,100	
FLET'S TV Transmission Services ⁽⁸⁾	1,445	1,464	1,489	1,521	1,551	1,570	1,592	1,615	1,703	
NTT East	917	926	939	951	963	972	983	992	1,042	
NTT West	528	538	551	570	587	597	609	624	661	
Mobile Telecommunications Services ⁽⁸⁾	71,614	72,943	73,588	74,880	75,114	75,361	75,678	76,370	78,100	
(incl.) "Kake-hodai & Pake-aeru" billing plan	31,586	33,416	35,198	37,066	38,342	39,617	40,598	41,964	-	
Telecommunications Services (LTE (Xi))	39,893	41,281	42,671	44,544	45,659	46,908	48,200	50,097	55,500	
Telecommunications Services (FOMA (3G))	31,721	31,662	30,917	30,336	29,455	28,453	27,478	26,273	22,600	
sp-mode	33,082	33,809	34,749	35,921	36,671	37,418	37,979	38,998	-	
i-mode	18,136	17,416	16,503	15,493	14,662	13,809	13,030	12,111	-	

Notes (1) Number of Telephone Subscriber Lines is the total of individual lines and central station lines (Subscriber Telephone Light Plan is included).

(2) "INS-Net" includes "INS-Net 64" and "INS-Net 1500." In terms of number of channels, transmission rate, and line use rate (base rate), "INS-Net 1500" is in all cases roughly ten times greater than "INS-Net 64." For this reason, one "INS-Net 1500" subscription is calculated as ten "INS-Net 64" subscriptions (including subscriptions to the "INS-Net 64 Lite Plan").

(3) Number of "FLET'S Hikari (including Hikari Collaboration Model)" subscribers includes subscribers to "B FLET'S," "FLET'S Hikari Next," "FLET'S Hikari Light," "FLET'S Hikari Lightplus" and "FLET'S Hikari WiFi Access" provided by NTT East, subscribers to "B FLET'S," "FLET'S Hikari Premium," "FLET'S Hikari Mytown," "FLET'S Hikari Next," "FLET'S Hikari Mytown Next," "FLET'S Hikari Light" and "FLET'S Hikari WiFi Access" provided by NTT West and subscribers to the "Hikari Collaboration Model," the wholesale provision of services to service providers by NTT East and NTT West.

(4) The comparative results for the year ended March 31, 2018 compared to the year ended March 31, 2017 for "FLET'S Hikari (including Hikari Collaboration Model)" are as follows: the numbers of new subscribers for NTT East and NTT West were 1,586 thousand lines and 1,228 thousand lines, respectively, for a total of 2,814 thousand lines; the numbers of new subscribers (excluding switchover lines) for the "Hikari Collaboration Model" for NTT East and NTT West were 1,126 thousand lines and 806 thousand lines, respectively, for a total of 1,932 thousand lines; and the numbers of switchover lines for NTT East and NTT West were 895 thousand lines and 794 thousand lines, respectively, for a total of 1,689 thousand lines.

(5) The forecast for the year ending March 31, 2019 compared to the results for the year ended March 31, 2018 for "FLET'S Hikari (including Hikari Collaboration Model)" are as follows: the numbers of new subscribers for NTT East and NTT West are expected to be 1,700 thousand lines and 1,250 thousand lines, respectively, for a total of 2,950 thousand lines; the numbers of new subscribers (excluding switchover lines) for the "Hikari Collaboration Model" for NTT East and NTT West are expected to be 1,250 thousand lines and 950 thousand lines, respectively, for a total of 2,200 thousand lines; and the numbers of switchover lines for NTT East and NTT West are expected to be 650 thousand lines and 600 thousand lines, respectively, for a total of 1,250 thousand lines.

(6) Numbers of subscribers for "Hikari Denwa" and "FLET'S TV Transmission Services" include wholesale services provided to service providers by NTT East and NTT West.

(7) "NTT Group Major ISPs" includes "WAKWAK" and "InfoSphere," in addition to "OCN" and "Plala."

(8) Number of Mobile Telecommunications Services (including "Telecommunications Services (LTE (Xi))" and "Telecommunications Services (FOMA (3G))") includes Communication Module Services.

4. Operating Data

Average Monthly Revenue per Unit (ARPU)

Average monthly revenue per unit, or ARPU, is used to measure average monthly operating revenues attributable to each designated service on a per user basis. In the case of NTT Group's fixed-line business, ARPU is calculated by dividing revenue items included in the operating revenues of NTT Group's regional communications business segment, that is, fixed-line (telephone subscriber lines and INS-NET) and FLET'S Hikari, by the number of active subscribers to the relevant services.

In the case of NTT Group's mobile communications business, ARPU is calculated by dividing revenue items included in operating revenues from its mobile communications business segment, such as revenues from LTE (Xi) mobile phone services, FOMA (3G) mobile phone services and "docomo Hikari" services, that are incurred consistently each month, by the number of active users to the relevant services. The calculation of these figures excludes revenues that are not representative of monthly average usage, such as telecommunications equipment sales, activation fees and universal service charges.

NTT believes that its ARPU figures calculated in this way provide useful information regarding the monthly average usage of its subscribers. The revenue items included in the numerators of NTT Group's ARPU figures are based on its consolidated results of operations under U.S. GAAP (for financial results) and IFRS (for forecasts).

	FY 2016					FY 2017					(Yen)
											FY 2018 (E)
	Three Months Ended June 30	Three Months Ended September 30	Three Months Ended December 31	Three Months Ended March 31	Year Ended March 31	Three Months Ended June 30	Three Months Ended September 30	Three Months Ended December 31	Three Months Ended March 31	Year Ended March 31	Year Ending March 31 (Forecast)
NTT East ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾											
Aggregate Fixed Line ARPU (Telephone Subscriber Lines + INS-NET Subscriber Lines)	2,620	2,620	2,620	2,590	2,610	2,580	2,580	2,590	2,560	2,580	2,540
FLET'S Hikari ARPU ⁽⁶⁾	5,340	5,280	5,230	5,170	5,250	5,120	5,090	5,080	5,030	5,080	4,880
Basic Monthly Charge	3,750	3,720	3,690	3,670	3,700	3,640	3,640	3,620	3,610	3,630	3,520
Optional Services	1,590	1,560	1,540	1,500	1,550	1,480	1,450	1,460	1,420	1,450	1,360
NTT West ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾											
Aggregate Fixed Line ARPU (Telephone Subscriber Lines + INS-NET Subscriber Lines)	2,580	2,580	2,580	2,560	2,580	2,540	2,550	2,550	2,530	2,540	2,510
FLET'S Hikari ARPU ⁽⁶⁾	5,350	5,300	5,260	5,210	5,280	5,160	5,110	5,100	5,050	5,100	4,920
Basic Monthly Charge	3,640	3,620	3,590	3,570	3,610	3,550	3,510	3,490	3,470	3,500	3,380
Optional Services	1,710	1,680	1,670	1,640	1,670	1,610	1,600	1,610	1,580	1,600	1,540
NTT DOCOMO ⁽⁷⁾⁽⁸⁾⁽⁹⁾											
Aggregate ARPU	4,340	4,430	4,460	4,570	4,440	4,620	4,740	4,750	4,720	4,710	4,780
New											
Mobile ARPU (LTE (Xi) + FOMA (3G))	4,210	4,250	4,250	4,320	4,250	4,320	4,410	4,390	4,340	4,370	4,340
"docomo Hikari" ARPU	130	180	210	250	190	300	330	360	380	340	440
Old											
Aggregate ARPU	4,330	4,420	4,450	4,550	4,430	4,600	4,710	4,720	4,690	4,680	-
Voice ARPU (LTE (Xi) + FOMA (3G))	1,240	1,250	1,280	1,220	1,250	1,330	1,390	1,390	1,370	1,370	-
Data ARPU	3,090	3,170	3,170	3,330	3,180	3,270	3,320	3,330	3,320	3,310	-
Packet ARPU (LTE (Xi) + FOMA (3G))	2,960	2,990	2,960	3,080	2,990	2,970	2,990	2,970	2,940	2,970	-
"docomo Hikari" ARPU	130	180	210	250	190	300	330	360	380	340	-

- Notes
- We compute the following two categories of ARPU for business conducted by each of NTT East and NTT West.
 - Aggregate Fixed Line ARPU (Telephone Subscriber Lines + INS-NET Subscriber Lines) Calculated based on revenues from monthly charges and call charges for Telephone Subscriber Lines and INS-NET Subscriber Lines, which are included in operating revenues from Voice Transmission Services (excluding IP Services), and revenues from "FLET'S ADSL" and "FLET'S ISDN," which are included in operating revenues from IP Services.
 - FLET'S Hikari ARPU Calculated based on revenues from "FLET'S Hikari" (including "FLET'S Hikari" optional services), which are included in operating revenues from IP Services, revenues from monthly charges, call charges and connection device charges for "Hikari Denwa," and revenues from "FLET'S Hikari" optional services, which are included in Supplementary Business Revenues.
 - "FLET'S Hikari" includes "B FLET'S," "FLET'S Hikari Next," "FLET'S Hikari Light," "FLET'S Hikari Lightplus" and "FLET'S Hikari WiFi Access" provided by NTT East, and "B FLET'S," "FLET'S Hikari Premium," "FLET'S Hikari Mytown," "FLET'S Hikari Next," "FLET'S Hikari Mytown Next," "FLET'S Hikari Light" and "FLET'S Hikari WiFi Access" provided by NTT West. In addition, "FLET'S Hikari" also includes the "Hikari Collaboration Model," the wholesale provision of services to service providers by NTT East and NTT West.
 - "FLET'S Hikari" Optional Services includes wholesale services provided to service providers by NTT East and NTT West.
 - Revenues from interconnection charges are excluded from the calculation of Aggregate Fixed Line ARPU (Telephone Subscriber Lines + INS-NET Subscriber Lines) and FLET'S Hikari ARPU.
 - Numbers of active subscribers used in the ARPU calculation of NTT East and NTT West are as below.
 - Quarterly Results Sum of number of active subscribers* for each month in the relevant quarter
 - FY Results Sum of number of active subscribers* for each month from April to March
 - FY Forecast Sum of the average expected active number of subscribers during the fiscal year (number of subscribers at March 31, 2018 + number of expected subscribers at March 31, 2019)/2x12
 - *active subscribers (number of subscribers at end of previous month + number of subscribers at end of the current month)/2
 - For purposes of calculating Aggregate Fixed Line ARPU (Telephone Subscriber Lines + INS-NET Subscriber Lines), the number of subscribers is determined based on the number of subscriptions for fixed-line services (Telephone Subscriber Lines + INS-NET Subscriber Lines).
 - In terms of number of channels, transmission rate, and line use rate (base rate), INS-Net 1500 is in all cases roughly ten times greater than INS-Net 64. For this reason, for the purpose of calculating Aggregate Fixed Line ARPU (Telephone Subscriber Lines + INS-NET Subscriber Lines), one INS-Net 1500 subscription is calculated as ten INS-Net 64 subscriptions.
 - For purposes of calculating FLET'S Hikari ARPU, the number of subscribers is determined based on the number of FLET'S Hikari subscribers, which includes subscribers to "B FLET'S," "FLET'S Hikari Next," "FLET'S Hikari Light," "FLET'S Hikari Lightplus" and "FLET'S Hikari WiFi Access" provided by NTT East, subscribers to "B FLET'S," "FLET'S Hikari Premium," "FLET'S Hikari Mytown," "FLET'S Hikari Next," "FLET'S Hikari Mytown Next," "FLET'S Hikari Light" and "FLET'S Hikari WiFi Access" provided by NTT West, and the "Hikari Collaboration Model," the wholesale provision of services to service providers by NTT East and NTT West.
 - The following is the formula we use to compute ARPU for NTT DOCOMO.

<New>

Aggregate ARPU = Mobile ARPU + "docomo Hikari" ARPU

- Mobile ARPU = Mobile ARPU-related revenues (voice-related revenues (basic monthly charges, voice communication charges) + packet-related revenues (basic monthly charges, packet communication charges)) / No. of active users

- "docomo Hikari" ARPU = "docomo Hikari"-related revenues (basic monthly charges, voice communication charges) / No. of active users

<Old>

 - Aggregate ARPU = Voice ARPU + Packet ARPU + "docomo Hikari" ARPU
 - Data ARPU = Packet ARPU + "docomo Hikari" ARPU

- Voice ARPU = Voice ARPU Related Revenues (basic monthly charges, voice communication charges) / No. of active users

- Packet ARPU = Packet ARPU Related Revenues (basic monthly charges, packet communication charges) / No. of active users

- "docomo Hikari" ARPU = "docomo Hikari" ARPU Related Revenues (basic monthly charges, voice communication charges) / No. of active users
 - Numbers of active users used in the ARPU calculation of NTT DOCOMO are as below.
 - Sum of No. of active users for each month ((No. of users at the end of previous month + No. of users at the end of current month) / 2) during the relevant period
 - The number of "users" used to calculate ARPU is the total number of subscriptions, excluding the subscriptions listed below.
 - Subscriptions of communication module services, "Phone Number Storage," "Mail Address Storage," "docomo Business Transceiver" and wholesale telecommunications services and interconnecting telecommunications facilities that are provided to Mobile Virtual Network Operators (MVNOs); and
 - Data Plan subscriptions in the case where the customer contracting for such subscription in his/her name also has a subscription for "Xi" or "FOMA" services in his/her name.

<New>

Note that revenues from communication module services, "Phone Number Storage," "Mail Address Storage," "docomo Business Transceiver" and wholesale telecommunications services and interconnecting telecommunications facilities that are provided to Mobile Virtual Network Operators (MVNOs), and the impact on revenues from the "dPOINT" program, etc., are not included in ARPU calculations.

<Old>

Note that revenues from communication module services, "Phone Number Storage," "Mail Address Storage," "docomo Business Transceiver" and wholesale telecommunications services and interconnecting telecommunications facilities that are provided to Mobile Virtual Network Operators (MVNOs) are not included in ARPU calculations.

4. Operating Data

Number of Employees

	FY 2016				FY 2017				(Persons)
									FY 2018 (E)
	As of June 30	As of September 30	As of December 31	As of March 31	As of June 30	As of September 30	As of December 31	As of March 31	As of March 31 (Forecast)
NTT Consolidated ⁽¹⁾	248,650	248,650	280,600	274,850	280,850	283,400	286,350	282,550	304,800
Regional communications business	67,400	67,300	73,700	68,250	70,000	70,300	71,450	67,600	81,850
Long distance and international communications business	45,150	44,450	44,050	43,850	43,850	44,200	44,650	45,350	45,600
Mobile communications business	27,500	27,450	27,400	26,750	28,150	28,050	27,950	27,450	28,150
Data communications business	83,200	84,000	109,950	111,650	113,950	115,900	117,350	118,000	123,950
Other business	25,400	25,450	25,500	24,350	24,900	24,950	24,950	24,150	25,250
Core Group Companies ⁽¹⁾									
NTT (Holding Company)	2,800	2,800	2,750	2,700	2,750	2,700	2,700	2,650	2,600
NTT East	5,200	4,950	4,950	4,850	5,200	4,800	4,750	4,700	4,850
NTT West	4,600	4,450	4,450	4,400	4,550	4,000	4,000	3,950	4,050
NTT Communications	6,550	6,450	6,450	6,350	6,400	6,400	6,350	6,250	6,250
NTT DOCOMO (Consolidated)	27,500	27,450	27,400	26,750	28,150	28,050	27,950	27,450	28,150
NTT DATA (Consolidated)	83,200	84,000	109,950	111,650	113,950	115,900	117,350	118,000	123,950

Notes : (1) Starting from the nine-month period ended December 31, 2016, "Number of Employees" includes employees whose contracts were changed from fixed-term contracts to open-ended contracts.