

This document is an English translation of a statement written originally in Japanese.

The Japanese original should be considered as the primary version.

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Parent Company: NTT DATA GROUP CORPORATION
Representative: Yo Honma, President and Chief Executive Officer
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Parent Company: Nippon Telegraph and Telephone Corporation
Representative: Akira Shimada, President and Chief Executive Officer
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NOTICE REGARDING NTT DATA INTRAMART CORPORATION'S ANNOUNCEMENT OF THE DIFFERENCES BETWEEN FISCAL YEAR CONSOLIDATED FINANCIAL FORECASTS AND RESULTS AND DIFFERENCES BETWEEN NON-CONSOLIDATED FINANCIAL RESULTS FOR THE FISCAL YEAR ENDED MARCH 31, 2024 COMPARED TO THE FISCAL YEAR ENDED MARCH 31, 2023

NTT DATA INTRAMART CORPORATION (the "Company") has announced today the differences between its fiscal year consolidated financial forecasts for the fiscal year ended March 31, 2024, as announced on September 22, 2023, and its results for the same period. In addition, the Company has also announced the differences between its non-consolidated financial results for the fiscal year ended March 31, 2024 compared to the fiscal year ended March 31, 2023, as follows.

1. Differences Between Fiscal Year Consolidated Financial Forecasts for the Fiscal Year Ended March 31, 2024, and Results for the Same Period

(Millions of yen, other than Earnings per Share)

	Operating Revenues	Operating Income	Recurring Profit	Profit Attributable to Parent Shareholder	Earnings per Share
Previous Forecast (A)	9,804	250	250	175	36.12 yen
Results (B)	9,257	376	402	350	72.17 yen
Change (B-A)	(547)	126	152	175	—
Percentage Change (%)	(5.6)	50.4	60.8	100.0	—
(Reference) Results for the Fiscal Year Ended March 31, 2023	7,966	810	765	399	82.45 yen

Reasons for the Differences:

In the software business, operating revenues fell short of the forecast due to delays in promotion and sales activities for the "Customer Success License," a subscription-type license. On the other hand, operating income exceeded the forecast due to strong sales of traditional sell-by-sale licenses and the focus on highly profitable projects, such as DX projects, in the services business. In addition, recurring profit and profit attributable to parent shareholder each exceeded the earnings forecast due to the impact of valuation gains

on existing shareholdings and refunds of premiums for cancelled insurance resulting from the acquisition of JSP Co., Ltd. as a subsidiary, which was announced in September 2023.

2. Differences Between Non-Consolidated Financial Results for the Fiscal Year Ended March 31, 2024 Compared to the Fiscal Year Ended March 31, 2023

(Millions of yen, other than Earnings per Share)

	Operating Revenues	Operating Income	Recurring Profit	Net Income	Earnings per Share
Results for the Fiscal Year Ended March 31, 2023 (A)	7,956	804	722	358	74.04 yen
Results for the Fiscal Year Ended March 31, 2024 (B)	8,019	292	318	196	40.52 yen
Change (B-A)	63	(512)	(404)	(162)	—
Percentage Change (%)	0.8	(63.7)	(56.0)	(45.3)	—

Reasons for the Differences:

While maintaining revenue in the software business, profits at each stage declined due to increased operating expenses resulting from investments in product development for transitioning licenses to subscriptions, as well as strengthening promotions through digital marketing.

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