
2025年度 決算補足資料 Supplementary Data for the Annual Results for Fiscal Year Ended March 31, 2026

目次 / Contents

1. 連結サマリー、中期財務目標、設備投資 / Financial Results Summary (Consolidated) , Medium-Term Financial Targets, Capital Investment	pages 1-4
2. セグメント別サマリー / Financial Results Summary (Segments)	pages 5-8
3. 個別事業分野 / Individual Business Field	pages 9-10
4. 事業データ / Operating Data	pages 11-14
5. 参考 / Reference	pages 15-17

免責事項 / Disclaimers

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The forward-looking statements and projected figures concerning the future performance of NTT and its subsidiaries and affiliates contained or referred to herein are based on a series of assumptions, projections, estimates, judgments and beliefs of the management of NTT in light of information currently available to it regarding NTT and its subsidiaries and affiliates, the economy and telecommunications industry in Japan and overseas, and other factors. These projections and estimates may be affected by the future business operations of NTT and its subsidiaries and affiliates, the state of the economy in Japan and abroad, possible fluctuations in the securities markets, the pricing of services, the effects of competition, the performance of new products, services and new businesses, changes to laws and regulations affecting the telecommunications industry in Japan and elsewhere, other changes in circumstances that could cause actual results to differ materially from the forecasts contained or referred to herein, as well as other risks included in NTT's most recent Annual Securities Report and in any other materials publicly disclosed by NTT on its website.

* "FY" in this material indicates the fiscal year ending March 31 of the succeeding year.

1.連結サマリー

Financial Results Summary (NTT Consolidated)

NTT連結業績概要

NTT Consolidated Financial Results (IFRS)

(単位：十億円 / Billions of Yen)

	FY2024					FY2025					FY2026
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
連結 EBITDA											
Consolidated EBITDA [a+b+c+d] ⁽¹⁾	815.3	870.3	866.9	686.8	3,239.3	801.4	939.2	916.8	766.0	3,423.3	3,430.0
a 営業利益 Operating profit	435.8	484.4	479.0	250.3	1,649.6	405.2	539.8	512.1	249.1	1,706.2	1,710.0
b 減価償却費 Depreciation and amortization ⁽¹⁾	370.6	379.1	378.7	389.2	1,517.6	387.3	389.4	396.3	409.1	1,582.0	1,657.0
c 固定資産売却損及び固定資産除却損 Loss on sales and disposal of property, plant and equipment	8.9	6.7	8.3	28.2	52.1	7.2	7.7	9.0	31.0	54.8	63.0
d 減損損失 Impairment losses	0.0	-	1.0	19.1	20.1	1.7	2.3	(0.6)	76.8	80.2	-
EBITDAマージン [(EBITDA÷営業収益) ×100]											
EBITDA margin [(EBITDA÷Operating revenues) ×100]	25.2%	26.0%	25.1%	18.8%	23.6%	24.6%	26.8%	25.1%	19.2%	23.8%	22.8%

連結 Consolidated	1Q	2Q	3Q	4Q	通期実績	1Q	2Q	3Q	4Q	通期実績	通期業績予想
	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Results	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Results	Full Year Forecasts
営業収益 Operating revenues	3,240.0	3,350.6	3,459.1	3,655.0	13,704.7	3,262.0	3,510.7	3,648.3	3,988.1	14,409.1	15,060.0
営業費用 Operating expenses	2,804.2	2,866.2	2,980.1	3,404.7	12,055.2	2,856.8	2,970.8	3,136.2	3,739.0	12,702.9	13,350.0
人件費 Personnel expenses	779.9	758.9	773.6	786.2	3,098.6	785.5	741.5	848.6	839.3	3,214.9	-
経費 Expenses for purchase of goods and services and other expenses	1,543.1	1,618.9	1,719.6	1,936.1	6,817.7	1,571.0	1,726.3	1,773.9	2,136.6	7,207.9	-
減価償却費 Depreciation and amortization	420.5	430.3	429.4	441.9	1,722.0	438.8	440.8	448.8	462.7	1,791.0	1,870.0
減損損失 Impairment losses	0.0	-	1.0	19.1	20.1	1.7	2.3	(0.6)	76.8	80.2	-
営業権 Goodwill	-	-	-	-	-	-	-	-	57.5	57.5	-
その他 Other	0.0	-	1.0	19.1	20.1	1.7	2.3	(0.6)	19.4	22.7	-
固定資産除却費 Expenses on disposal of fixed assets	22.0	21.2	20.6	57.9	121.7	19.3	22.5	23.0	55.0	119.8	-
租税公課 Taxes and dues	38.8	36.8	35.9	163.5	275.1	40.5	37.5	42.5	168.6	289.1	-
営業利益 Operating profit	435.8	484.4	479.0	250.3	1,649.6	405.2	539.8	512.1	249.1	1,706.2	1,710.0
税引前四半期(当期)利益 Profit before taxes	429.4	449.5	462.8	223.0	1,564.7	391.8	497.5	484.4	208.2	1,581.9	1,500.0
当社に帰属する四半期(当期)利益 Profit attributable to NTT	274.1	280.7	295.9	149.3	1,000.0	259.7	335.9	330.4	111.0	1,037.0	980.0
EPS (円/Yen)	-	-	-	-	12.0	-	-	-	-	12.6	12.1

NTT連結財政状態概要

NTT Consolidated Financial Position (IFRS)

	FY2024				FY2025				FY2026
	6月末 As of June 30	9月末 As of Sep 30	12月末 As of Dec 31	通期実績 Results	6月末 As of June 30	9月末 As of Sep 30	12月末 As of Dec 31	通期実績 Results	通期業績予想 Full Year Forecasts
資産合計 Assets	29,989.4	29,045.8	30,603.4	30,062.5	30,999.8	33,452.8	46,834.8	46,721.3	-
流動資産 Current assets	8,350.7	7,974.6	9,087.6	8,370.4	9,273.8	10,872.9	12,467.2	11,344.7	-
(再掲) 現金及び現金同等物 (incl.) Cash and cash equivalents	1,114.2	1,207.9	1,198.2	1,001.0	2,025.1	3,318.0	2,816.9	1,921.9	-
(再掲) 営業債権及びその他の債権 (incl.) Trade and other receivables	4,460.0	4,313.9	4,988.3	4,880.8	4,437.6	4,685.7	5,677.8	5,551.2	-
非流動資産 Non-current assets	21,638.7	21,071.1	21,515.8	21,692.1	21,725.9	22,579.9	34,367.5	35,376.6	-
(再掲) 有形固定資産 (incl.) Property, plant and equipment	10,527.2	10,393.3	10,467.8	10,662.3	10,685.1	10,796.8	11,039.6	11,276.9	-
負債・資本合計 Liabilities and Equity	29,989.4	29,045.8	30,603.4	30,062.5	30,999.8	33,452.8	46,834.8	46,721.3	-
負債合計 Liabilities	18,920.8	17,990.4	19,323.1	18,717.8	20,922.4	23,912.6	36,847.2	36,503.7	-
流動負債 Current liabilities	8,948.7	8,033.1	9,353.6	8,865.3	10,382.4	11,119.0	21,307.4	22,332.9	-
(再掲) 営業債務及びその他の債務 (incl.) Trade and other payables	2,495.9	2,385.4	2,462.0	2,849.5	2,435.7	2,442.4	2,787.3	3,073.0	-
非流動負債 Non-current liabilities	9,972.1	9,957.3	9,969.5	9,852.6	10,540.0	12,793.6	15,539.8	14,170.8	-
(再掲) 長期借入債務 (incl.) Long-term debt	7,126.6	7,132.1	7,149.7	7,187.5	7,844.6	10,055.1	11,986.0	11,316.0	-
(再掲) 確定給付負債 (incl.) Defined benefit liabilities	1,154.4	1,165.2	1,179.8	1,011.0	1,011.7	1,021.7	1,033.6	714.7	-
資本合計 Equity	11,068.6	11,055.4	11,280.3	11,344.6	10,077.4	9,540.2	9,987.6	10,217.5	-
有利子負債額 Interest-bearing liabilities ⁽²⁾	10,577.0	9,806.4	10,979.8	10,010.1	12,765.9	14,457.0	16,150.1	15,711.6	-

NTT連結キャッシュ・フロー概要

NTT Consolidated Cash Flows Summary (IFRS)

	FY2024					FY2025					FY2026
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
営業キャッシュ・フロー											
Cash flows from operating activities ⁽³⁾	213.6	714.9	161.8	1,080.9	2,171.2	526.3	451.5	182.8	324.6	1,485.2	-
(再掲) EBITDA											
(incl.) EBITDA ⁽¹⁾	815.3	870.3	866.9	686.8	3,239.3	801.4	939.2	916.8	766.0	3,423.3	3,430.0
投資キャッシュ・フロー											
Cash flows from investing activities	(585.8)	(357.7)	(520.9)	(535.2)	(1,999.6)	(608.2)	(618.5)	752.6	(549.4)	(1,023.4)	-
(再掲) 有形固定資産・無形資産及び投資不動産の取得による支出											
(incl.) Purchase of property, plant and equipment, intangible assets and investment property	(566.1)	(438.4)	(529.1)	(598.7)	(2,132.3)	(590.8)	(416.5)	(651.5)	(596.9)	(2,255.7)	-
フリー・キャッシュ・フロー											
Free cash flow ⁽³⁾	(372.2)	357.2	(359.1)	545.7	171.6	(81.9)	(167.0)	935.5	(224.8)	461.8	-
財務キャッシュ・フロー											
Cash flows from financing activities	505.0	(441.4)	520.6	(927.2)	(343.0)	1,114.1	1,452.9	(1,253.0)	(872.6)	441.3	-
(再掲) 借入債務											
(incl.) Borrowings	803.0	(351.8)	904.5	(783.5)	572.1	2,777.2	1,564.2	95.5	(752.0)	3,685.0	-
(再掲) 配当金の支払額 (非支配株主持分へ支払額含む)											
(incl.) Dividends paid (including payment to non-controlling interests)	(229.6)	(2.2)	(226.1)	(2.5)	(460.4)	(231.0)	(3.8)	(219.8)	(3.7)	(458.3)	-
(再掲) 自己株式の取得による支出											
(incl.) Purchase of treasury stock	(0.0)	(36.1)	(107.0)	(59.3)	(202.4)	(0.0)	(35.9)	(122.9)	(46.2)	(204.9)	-
現金及び現金同等物の期首残高											
Cash and cash equivalents at the beginning of the period ⁽³⁾	1,175.7	1,325.6	1,207.9	1,402.7	1,175.7	1,001.0	2,025.1	3,318.0	3,020.1	1,001.0	-
現金及び現金同等物の期末残高											
Cash and cash equivalents at the end of the period ⁽³⁾	1,325.6	1,207.9	1,402.7	1,001.0	1,001.0	2,025.1	3,318.0	3,020.1	1,921.9	1,921.9	-

(1) EBITDA及びその内訳の減価償却費について、使用権資産に係る減価償却費を全て除いています。

EBITDA and Depreciation and amortization expense in EBITDA exclude all depreciation expense related to right-of-use assets.

(2) 有利子負債額には、ノンリコース債務を含みます。ノンリコース債務を除く有利子負債額は、2024年度3月末は9兆7,807億円、2025年度3月末は15兆4,580億円です。

Interest-bearing liabilities presented above include non-recourse debt. Interest-bearing liabilities excluding non-recourse debt were 9,780.7 billion yen as of March 31, 2025, and 15,458.0 billion yen as of March 31, 2026.

(3) 決算日が休日であった場合は、その影響（売掛金の支払期限が月末から翌月初に後倒しとなった影響）を除いています。

The effect (the effect of the payment deadline for accounts receivable being postponed from the end of the month to the beginning of the following month) is excluded when the settlement date falls on a non-business day.

1.連結サマリー（中期財務目標）

Financial Results Summary (Medium-Term Financial Targets)

中期財務目標（2026年5月発表）

Medium-Term Financial Targets (Announced in May 2026) (IFRS)

(単位：兆円 / Trillion of Yen)

	FY2025	FY2026	FY2030
	通期実績 Results	通期業績予想 Full Year Forecasts	中期目標 Medium-Term Targets
EBITDA ^{(1) (2)}	3.4	3.4	4.0
バリュー分野 Value-added areas	1.8	1.8	2.3
コネクティビティ分野 Connectivity areas	1.6	1.6	1.7
ROIC（金融事業除き） ROIC (excluding Finance Business) (%) ⁽¹⁾	5.4%	5.0%	5.5%

（参考）事業別EBITDA

(Ref.) EBITDA by Business Segment

(単位：十億円 / Billions of Yen)

バリュー分野 Value-added areas	スマートライフ事業（総合ICT） Smart Life Business (Integrated ICT) ⁽¹⁾	348.0	417.0	510.0
	（再掲）金融事業 (incl.) Finance Business ⁽¹⁾	71.6	-	230.0
	国内法人事業（総合ICT、グローバルソリューション） Domestic Enterprise Business (Integrated ICT, Global Solutions)	899.4	962.0	1,210.0
	NTTドコモグループ - 法人事業 NTT DOCOMO Group - Enterprise Business	513.9	529.0	610.0
	NTTデータグループ - 日本セグメント、その他 NTT DATA Group - Japan and Others	385.5	433.0	600.0
	海外法人事業（グローバルソリューション） Overseas Enterprise Business (Global Solutions)	418.2	367.0	600.0
コネクティビティ分野 Connectivity areas	（再掲）データセンター事業 (incl.) Data Center Business	282.1	-	400.0
	コンシューマ通信事業（総合ICT） Consumer Communications Business (Integrated ICT) ⁽¹⁾	866.4	852.0	870.0
	地域通信事業 Regional Communications Business	740.6	746.0	820.0

財務方針

Financial Policy (IFRS)

有利子負債額（金融事業除き） Interest-bearing liabilities (excl. Finance Business) ⁽¹⁾	14,053.7	14,500.0	-
有利子負債/EBITDA倍率（金融事業除き） Interest-bearing liabilities / EBITDA (excl. Finance Business)) (倍 / times) ⁽¹⁾	4.2x	-	3.5x approx.

(1) 2026年7月実施予定の金融事業における事業再編および「NTTドコモ・フィナンシャルグループ」体制への移行を前提とした数値を記載しています。なお、2025年度通期実績および2026年度通期業績予想は、現時点で想定される再編内容等に基づく参考値であり、今後変更となる可能性があります。

Figures are presented based on the premise of the business restructuring in the Finance Business scheduled to be implemented in July 2026 and the transition to the “NTT DOCOMO Financial Group” structure. Full-year results for FY2025 and full-year forecasts for FY2026 are reference figures based on the business restructuring currently contemplated and are subject to change.

(2) EBITDA及びその内訳の減価償却費について、使用权資産に係る減価償却費を全て除いています。

Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.

1.連結サマリー（設備投資）

Financial Results Summary (Capital Investment)

設備投資

Capital Investment (IFRS)

(単位：十億円 / Billions of Yen)

	FY2024					FY2025					FY2026
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
設備投資額 Capital Investment	368.8	433.5	526.3	758.7	2,087.4	456.5	462.2	669.6	737.7	2,326.0	2,430.0
総合ICT事業セグメント Integrated ICT Business Segment	120.0	137.5	175.6	281.2	714.3	184.9	170.7	210.3	291.7	857.5	857.0
消費者 Consumer	95.8	109.6	138.3	211.4	555.2	156.7	134.5	171.4	219.6	682.3	664.0
スマートライフ Smart Life	14.7	19.1	21.7	22.9	78.3	62.9	22.1	31.5	36.2	152.8	143.0
消費者通信 Consumer Communications	81.1	90.6	116.6	188.6	476.9	93.7	112.4	139.9	183.4	529.5	521.0
法人 Enterprise	24.2	27.9	37.3	69.8	159.1	28.2	36.1	38.9	72.1	175.2	193.0
(再掲) 通信設備投資 (incl.) Telecommunications Capital Investment ⁽¹⁾	82.0	89.8	120.1	191.6	483.4	93.0	109.1	137.5	185.7	525.3	530.0
グローバル・ソリューション事業セグメント Global Solutions Business Segment	126.8	127.7	183.7	237.4	675.7	133.4	130.2	171.8	200.4	635.8	804.0
地域通信事業セグメント Regional Communications Business Segment	96.2	109.0	127.1	159.0	491.4	114.1	125.2	110.6	176.7	526.6	522.0
NTT東日本グループ NTT EAST Group	50.3	56.6	66.5	78.2	251.6	59.4	64.5	56.9	94.6	275.4	277.0
NTT西日本グループ NTT WEST Group	45.8	52.4	60.7	80.9	239.8	54.6	60.7	53.7	82.1	251.2	245.0
その他（不動産、エネルギー等） Others (Real Estate, Energy and Others)	25.8	59.2	39.9	81.0	205.9	24.2	36.1	176.9	68.9	306.1	247.0
(再掲) NTTアーバンソリューションズグループ (incl.) NTT Urban Solutions Group	13.2	42.7	22.6	76.5	155.0	12.5	18.3	155.2	16.2	202.1	95.0
バリュー分野 Value-added areas ⁽²⁾	191.5	233.9	282.6	411.1	1,119.1	248.7	224.5	419.1	377.6	1,270.0	1,387.0
コネクティビティ分野 Connectivity areas ⁽²⁾	177.3	199.6	243.8	347.6	968.3	207.8	237.7	250.5	360.1	1,056.0	1,043.0

(1) 消費者通信及び法人の通信設備投資を記載しています。
It represents the Telecommunications capital investment for Consumer Communications and Enterprise.

(2) バリュー分野（従来の成長分野）には、総合ICT事業セグメントのスマートライフ・法人およびグローバル・ソリューション事業セグメント等が含まれ、コネクティビティ分野（従来の既存分野）には、総合ICT事業セグメントの消費者通信および地域通信事業セグメントが含まれます。
Value-added areas (formerly Growth areas) include the Smart Life and the Enterprise of the Integrated ICT Business Segment, as well as the Global Solutions Business Segment. Connectivity areas (formerly Existing areas) include the Consumer Communications of the Integrated ICT Business Segment and the Regional Communications Business Segment.

1.連結サマリー（セグメント別損益状況）

Financial Results Summary (Business Segments)

セグメント別損益状況

Business Segments (IFRS)

(単位：十億円 / Billions of Yen)

	FY2024					FY2025					FY2026
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
セグメント別損益状況 Business segments ⁽¹⁾											
総合ICT事業セグメント Integrated ICT Business Segment											
EBITDA ⁽²⁾	455.0	459.7	463.6	382.3	1,760.6	428.0	428.3	466.1	420.8	1,743.1	1,798.0
営業収益 Operating revenues	1,476.9	1,516.9	1,573.5	1,645.8	6,213.1	1,490.1	1,542.6	1,627.0	1,798.4	6,458.1	6,821.0
営業費用 Operating expenses	1,201.5	1,239.0	1,292.9	1,459.2	5,192.6	1,250.5	1,307.5	1,356.3	1,601.7	5,516.0	5,878.0
人件費 Personnel expenses	136.0	135.9	134.1	135.0	541.1	135.7	135.4	140.1	146.4	557.6	-
経費 Expenses for purchase of goods and services and other expenses	843.5	878.6	932.1	1,029.6	3,683.9	882.4	932.9	967.1	1,139.2	3,921.6	-
減価償却費 Depreciation and amortization	206.4	209.1	210.1	216.9	842.4	215.9	219.9	222.5	230.3	888.5	-
減損損失 Impairment losses	-	-	-	2.6	2.6	0.1	1.3	0.9	8.5	10.8	-
固定資産除却費 Expenses on disposal of fixed assets	7.3	7.2	7.8	29.7	52.0	7.4	8.9	10.4	30.0	56.7	-
租税公課 Taxes and dues	8.3	8.1	8.8	45.4	70.6	8.9	9.2	15.3	47.3	80.9	-
営業利益 Operating profit	275.4	278.0	280.6	186.6	1,020.5	239.7	235.0	270.7	196.7	942.1	943.0
グローバル・ソリューション事業セグメント Global Solutions Business Segment											
EBITDA ⁽²⁾	131.9	166.8	160.9	163.0	622.5	132.2	288.7	194.9	187.9	803.7	800.0
営業収益 Operating revenues	1,112.1	1,128.0	1,167.7	1,231.0	4,638.7	1,104.4	1,256.1	1,283.3	1,360.8	5,004.6	5,190.0
営業費用 Operating expenses	1,053.5	1,037.6	1,080.7	1,143.1	4,314.9	1,046.6	1,044.9	1,168.1	1,256.8	4,516.4	4,720.0
人件費 Personnel expenses	427.3	416.4	429.1	450.7	1,723.4	439.2	398.4	499.1	488.6	1,825.2	-
経費 Expenses for purchase of goods and services and other expenses	531.8	523.6	554.9	586.3	2,196.7	509.6	546.6	569.7	650.2	2,276.1	-
減価償却費 Depreciation and amortization	90.3	92.2	90.5	89.9	363.0	91.7	94.0	95.3	99.3	380.3	-
減損損失 Impairment losses	0.0	-	1.0	5.3	6.3	1.6	1.0	(1.6)	6.4	7.4	-
固定資産除却費 Expenses on disposal of fixed assets	0.3	0.8	0.8	2.3	4.2	0.3	0.6	1.9	2.1	5.0	-
租税公課 Taxes and dues	3.7	4.6	4.3	8.5	21.2	4.2	4.3	3.7	10.3	22.5	-
営業利益 Operating profit	58.6	90.4	87.0	87.9	323.9	57.8	211.2	115.2	104.0	488.2	470.0

	FY2024					FY2025					FY2026
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
セグメント別損益状況 Business segments ⁽¹⁾											
地域通信事業セグメント Regional Communications Business Segment											
EBITDA ⁽²⁾	193.2	200.4	205.7	119.3	718.6	204.3	192.1	220.9	123.3	740.6	746.0
営業収益 Operating revenues	738.9	762.0	778.7	832.7	3,112.3	757.9	777.6	811.3	863.5	3,210.2	3,213.0
営業費用 Operating expenses	647.2	662.4	674.4	832.9	2,816.8	660.0	687.9	695.6	859.3	2,902.8	2,899.0
人件費 Personnel expenses	161.2	157.1	160.1	155.0	633.4	157.2	155.9	156.3	153.7	623.0	-
経費 Expenses for purchase of goods and services and other expenses	343.9	365.8	374.8	451.9	1,536.4	357.0	392.2	398.4	477.0	1,624.6	-
減価償却費 Depreciation and amortization	105.4	107.8	108.5	111.3	432.9	112.3	107.8	111.3	113.2	444.6	-
減損損失 Impairment losses	-	-	-	1.9	1.9	-	-	-	5.3	5.3	-
固定資産除却費 Expenses on disposal of fixed assets	15.6	13.7	13.2	27.5	70.0	12.1	13.4	11.1	24.4	61.0	-
租税公課 Taxes and dues	21.0	18.0	17.9	85.4	142.3	21.4	18.7	18.5	85.7	144.2	-
営業利益 Operating profit	91.7	99.6	104.3	(0.2)	295.5	97.9	89.6	115.7	4.2	307.4	314.0
その他（不動産、エネルギー等） Others (Real Estate, Energy and Others)											
EBITDA ⁽²⁾	45.1	51.5	47.3	46.3	190.2	46.7	45.5	49.0	31.4	172.6	143.0
営業収益 Operating revenues	373.1	417.7	410.7	525.0	1,726.5	386.0	426.3	406.0	534.2	1,752.6	1,920.0
営業費用 Operating expenses	357.4	395.9	393.5	524.0	1,670.7	368.0	409.5	386.3	590.5	1,754.2	1,901.0
人件費 Personnel expenses	68.6	69.7	71.3	78.7	288.3	72.9	74.9	74.5	82.6	304.8	-
経費 Expenses for purchase of goods and services and other expenses	246.1	282.7	279.8	369.6	1,178.2	252.3	292.4	269.4	386.0	1,200.0	-
減価償却費 Depreciation and amortization	36.3	36.6	36.7	40.2	149.8	36.0	36.2	36.6	37.6	146.4	-
減損損失 Impairment losses	-	-	-	9.3	9.3	-	-	0.1	56.6	56.7	-
固定資産除却費 Expenses on disposal of fixed assets	0.6	0.9	0.8	1.9	4.2	0.7	0.7	0.8	2.4	4.7	-
租税公課 Taxes and dues	5.8	6.1	4.9	24.3	41.1	6.0	5.3	4.9	25.3	41.5	-
営業利益 Operating profit	15.8	21.8	17.2	1.1	55.8	18.1	16.8	19.7	(56.2)	(1.6)	19.0

(1) セグメント間取引を含んでいます。

Figures for each segment include inter-segment transactions.

(2) EBITDA及びその内訳の減価償却費について、使用权資産に係る減価償却費を全て除いています。

Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.

2.セグメント別サマリー（総合ICT事業セグメント NTTドコモグループ）

Financial Results Summary (Integrated ICT Business Segment NTT DOCOMO Group)

業績概要

Overview of Financial Results (IFRS)

(単位：十億円 / Billions of Yen)

	FY2024					FY2025					FY2026
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
NTTドコモグループ NTT DOCOMO Group ⁽¹⁾											
EBITDA ⁽²⁾	455.0	459.7	463.6	382.3	1,760.6	428.0	428.3	466.1	420.8	1,743.1	1,798.0
営業収益 Operating revenues	1,476.9	1,516.9	1,573.5	1,645.8	6,213.1	1,490.1	1,542.6	1,627.0	1,798.4	6,458.1	6,821.0
通信サービス Telecommunications services	840.0	837.2	835.9	825.9	3,338.9	819.9	824.5	829.5	830.5	3,304.4	3,278.0
モバイル通信サービス収入 Mobile communications services ⁽³⁾	623.3	622.0	619.9	618.1	2,483.3	607.5	611.9	614.9	613.0	2,447.3	2,422.0
固定通信サービス及びその他の通信サービス収入 Fixed communications services and other telecommunications services	216.7	215.2	216.0	207.8	855.7	212.4	212.6	214.6	217.5	857.0	856.0
端末機器販売 Equipment sales	162.6	185.6	220.9	214.7	783.8	173.4	179.3	164.9	226.2	743.9	740.0
システムインテグレーションサービス収入 System integration services	149.5	156.6	163.2	206.8	676.1	157.0	169.8	172.3	237.9	737.0	846.0
その他の営業収入 Other ⁽³⁾	324.8	337.5	353.5	398.4	1,414.2	339.8	368.9	460.3	503.8	1,672.8	1,957.0
営業費用 Operating expenses	1,201.5	1,239.0	1,292.9	1,459.2	5,192.6	1,250.5	1,307.5	1,356.3	1,601.7	5,516.0	5,878.0
人件費 Personnel expenses	136.0	135.9	134.1	135.0	541.1	135.7	135.4	140.1	146.4	557.6	591.0
経費 Expenses for purchase of goods and services and other expenses	709.1	745.0	811.2	959.1	3,224.5	758.8	808.3	848.3	1,066.6	3,481.9	3,732.0
減価償却費 Depreciation and amortization	206.4	209.1	210.1	216.9	842.4	215.9	219.9	222.5	230.3	888.5	924.0
減損損失 Impairment losses	-	-	-	2.6	2.6	0.1	1.3	0.9	8.5	10.8	-
通信設備使用料 Communication network charges	142.7	141.8	129.7	115.8	530.0	132.6	133.8	134.1	119.9	520.5	546.0
固定資産除却費 Expenses on disposal of fixed assets	7.3	7.2	7.8	29.7	52.0	7.4	8.9	10.4	30.0	56.7	86.0
営業利益 Operating profit	275.4	278.0	280.6	186.6	1,020.5	239.7	235.0	270.7	196.7	942.1	943.0
税引前四半期（当期）利益 Profit before taxes	280.7	281.9	283.3	186.0	1,031.9	244.2	237.5	271.6	194.6	947.9	933.0
当社に帰属する四半期（当期）利益 Profit attributable to NTT DOCOMO, INC.	194.9	194.1	196.3	133.2	718.5	174.9	164.9	189.0	131.3	660.2	627.0

	FY2024					FY2025					FY2026
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
NTTコムグループ セグメント別実績 NTT DOCOMO Group Results in Each Segment ⁽⁴⁾											
コンシューマ Consumer											
EBITDA ⁽²⁾	347.9	351.6	343.4	237.7	1,280.5	310.6	310.5	333.9	274.3	1,229.2	1,269.0
営業収益 Operating revenues	1,098.9	1,121.4	1,168.3	1,151.1	4,539.8	1,090.1	1,118.6	1,197.1	1,261.5	4,667.4	4,930.0
営業利益 Operating profit	206.7	208.8	201.1	88.1	704.7	163.9	161.1	181.8	100.5	607.3	605.0
営業利益率 Operating Profit Margin	18.8%	18.6%	17.2%	7.7%	15.5%	15.0%	14.4%	15.2%	8.0%	13.0%	12.3%
スマートライフ Smart Life											
EBITDA ⁽²⁾	77.5	80.4	85.5	54.2	297.6	75.9	90.2	110.7	117.3	394.1	451.0
営業収益 Operating revenues	288.6	301.5	314.3	323.5	1,227.9	301.1	323.8	386.9	420.9	1,432.7	1,690.0
営業利益 Operating profit	62.3	65.2	70.4	35.8	233.6	59.4	69.6	87.7	86.0	302.7	347.0
営業利益率 Operating Profit Margin	21.6%	21.6%	22.4%	11.1%	19.0%	19.7%	21.5%	22.7%	20.4%	21.1%	20.5%
コンシューマ通信 Consumer Communications											
EBITDA ⁽²⁾	270.4	271.2	257.9	183.5	982.9	234.7	220.4	223.1	156.9	835.1	818.0
営業収益 Operating revenues	819.7	829.8	864.4	840.6	3,354.5	799.7	806.7	822.8	855.4	3,284.6	3,291.0
営業利益 Operating profit	144.4	143.7	130.8	52.3	471.2	104.6	91.5	94.1	14.4	304.6	258.0
営業利益率 Operating Profit Margin	17.6%	17.3%	15.1%	6.2%	14.0%	13.1%	11.3%	11.4%	1.7%	9.3%	7.8%
法人 Enterprise											
EBITDA ⁽²⁾	107.1	108.2	120.2	144.6	480.0	117.4	117.7	132.2	146.5	513.9	529.0
営業収益 Operating revenues	430.3	448.6	460.7	563.1	1,902.7	456.0	482.1	488.0	598.5	2,024.6	2,120.0
(再掲) 統合ソリューション (incl.) Integrated solutions ⁽⁵⁾	185.8	193.3	195.2	262.1	836.5	208.2	226.2	228.1	287.1	949.5	-
営業利益 Operating profit	68.7	69.1	79.5	98.5	315.8	75.8	73.9	88.9	96.2	334.7	338.0
営業利益率 Operating Profit Margin	16.0%	15.4%	17.2%	17.5%	16.6%	16.6%	15.3%	18.2%	16.1%	16.5%	15.9%

	FY2024					FY2025					FY2026
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
財務指標 Financial Indicators											
SL・法人比率 Ratio of smart life plus enterprise business revenue (%)	-	-	-	-	50.4%	-	-	-	-	53.5%	-
通信 Telecom Capex to Sales (%)	-	-	-	-	16.5%	-	-	-	-	18.2%	-
ROIC (%)	-	-	-	-	9.6%	-	-	-	-	7.5%	-
コンシューマ通信ROIC Consumer communications ROIC (%)	-	-	-	-	7.8%	-	-	-	-	4.9%	-
フリー・キャッシュ・フロー Free cash flow ⁽⁶⁾	(51.6)	143.9	(222.2)	387.2	257.3	(95.2)	(155.4)	1,250.8	(284.3)	715.8	-
フリー・キャッシュ・フロー（金融事業除き） Free cash flow (excl. Finance Business) ⁽⁶⁾ ⁽⁷⁾										310.0	450.0

(1) NTTドコモグループの各数値の集計範囲はNTTドコモ及びその子会社の内部取引相殺消去等実施後の社内管理数値であり、非監査の参考値です。

The scope of aggregation for each of the figures presented for NTT Docomo Group is internal management figures after eliminating internal transactions between NTT Docomo and its subsidiaries. Such figures are not audited and are provided for reference only.

(2) EBITDA及びその内訳の減価償却費について、使用権資産に係る減価償却費を全て除いています。

Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.

(3) 2024年度期末より、メール関連サービスの一部に係る収入を「その他の営業収入」から「モバイル通信サービス収入」に組み替えて表示しています。これに伴い、2024年度期末決算補足資料から、2024年度第1四半期から第3四半期の数値について再集計した数値を表示しています。

From the end of FY2024, revenues related to some mail-related services have been reclassified from "Other" to "Mobile communications services". Accordingly, the recalculated figures for the first through third quarters of FY2024 have been presented since the Supplementary Data for the Annual Results for the Fiscal Year Ended March 31, 2025.

セグメント / Segment	セグメントに含まれる主なサービス / Principal Services, etc., Included in Each Reportable Segment
コンシューマ Consumer	
スマートライフ Smart Life	金融、マーケティングソリューション、コンテンツ・ライフスタイル、あんしん系サポート Finance, Marketing solutions, Content/Lifestyle, Support services for customers' peace of mind
コンシューマ通信 Consumer Communications	個人のお客さま向け モバイル通信サービス、固定通信サービス、端末機器販売等 For consumer customers: Mobile communications services, Fixed-line communications services, Device sales, etc.
法人 Enterprise	法人のお客さま向け モバイル通信サービス、固定通信サービス、端末機器販売、システムインテグレーションサービス等 For enterprise customers: Mobile communications services, Fixed-line communications services, Device sales, System integration service, etc.

(5) 統合ソリューションは、ソリューション（5G/IoT等含む）、クラウド基盤、アプリケーションサービス等を含んでいます。

Integrated solutions include solution services (including 5G/IoT, etc.), cloud infrastructure, application services, etc.

(6) 期間3か月超の資金運用を目的とした金融商品の取得、償還及び売却による増減を除きます。

Free cash flow is calculated excluding the effects of changes in investment derived from purchases, redemption at maturity and disposals of financial instruments held for cash management purposes with original maturities of longer than three months.

(7) 2026年7月に株式会社NTTドコモ・フィナンシャルグループに移管する資産・負債に関連したキャッシュ・フローを除外しています。

Free cash flow related to assets and liabilities that will be transferred to NTT DOCOMO Financial Group, Inc. in July 2026 is excluded.

2.セグメント別サマリー（グローバル・ソリューション事業セグメント NTTデータグループ連結）
 Financial Results Summary (Global Solutions Business Segment NTT Data Group Consolidated)

業績概要

Overview of Financial Results (IFRS)

(単位：十億円 / Billions of Yen)

	FY2024					FY2025					FY2026
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
NTTデータグループ連結 NTT DATA Group Consolidated											
EBITDA ⁽¹⁾	131.9	166.8	160.9	163.0	622.5	132.2	288.7	194.9	187.9	803.7	800.0
売上高 Net sales	1,112.1	1,128.0	1,167.7	1,231.0	4,638.7	1,104.4	1,256.1	1,283.3	1,360.8	5,004.6	5,190.0
売上原価 Cost of sales	819.7	815.2	841.1	875.3	3,351.3	796.9	852.3	886.9	986.0	3,522.2	3,700.0
売上総利益 Gross profit	292.4	312.8	326.6	355.7	1,287.4	307.5	403.8	396.4	374.8	1,482.5	1,490.0
販売費及び一般管理費 Selling, general and administrative expenses	233.7	222.4	239.6	267.8	963.5	249.7	192.6	281.2	270.8	994.2	1,020.0
営業利益 Operating profit	58.6	90.4	87.0	87.9	323.9	57.8	211.2	115.2	104.0	488.2	470.0
税引前四半期（当期）利益 Profit before taxes	41.9	67.9	67.2	72.0	249.0	38.9	189.1	95.9	82.7	406.5	367.0
当社に帰属する四半期（当期）利益 Profit attributable to NTT DATA Group	21.2	36.5	38.7	46.0	142.5	21.1	81.1	49.6	49.5	201.4	191.0

(参考) NTTデータグループ連結 セグメント別実績 (Ref.) NTT DATA Group Consolidated Results in Each Segment											
日本セグメント Japan											
売上高 Net sales											
(再掲) 公共・社会基盤 (incl.) Public and social infrastructure	162.1	185.1	203.9	257.2	808.3	176.3	193.6	196.9	276.0	842.7	917.0
(再掲) 金融 (incl.) Financial ⁽²⁾	157.9	166.2	177.7	200.4	702.3	173.0	185.0	187.5	216.3	761.8	813.0
(再掲) 法人 (incl.) Enterprise	132.4	146.6	149.3	137.2	565.6	139.4	143.6	150.3	162.7	596.0	650.0
営業利益 Operating Profit	31.9	54.1	53.9	65.3	205.2	35.3	45.2	64.0	80.5	225.0	260.0
(再掲) 公共・社会基盤 (incl.) Public and social infrastructure	16.7	26.1	27.4	38.0	108.3	15.0	17.5	24.9	49.2	106.6	129.0
(再掲) 金融 (incl.) Financial	15.2	18.3	20.1	25.8	79.5	19.1	22.0	24.8	25.3	91.2	114.0
(再掲) 法人 (incl.) Enterprise	13.2	17.7	16.5	13.9	61.3	14.7	17.0	19.5	15.5	66.7	81.0
営業利益率 Operating Profit Margin	7.6%	11.6%	10.9%	11.9%	10.6%	7.7%	9.3%	12.4%	13.1%	10.9%	12.0%
(再掲) 公共・社会基盤 (incl.) Public and social infrastructure	10.3%	14.1%	13.4%	14.8%	13.4%	8.5%	9.0%	12.6%	17.8%	12.6%	14.1%
(再掲) 金融 (incl.) Financial ⁽²⁾	9.6%	11.0%	11.3%	12.9%	11.3%	11.1%	11.9%	13.2%	11.7%	12.0%	14.0%
(再掲) 法人 (incl.) Enterprise	10.0%	12.1%	11.0%	10.2%	10.8%	10.5%	11.8%	13.0%	9.5%	11.2%	12.5%

	FY2024					FY2025					FY2026
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
海外セグメント Overseas											
売上高 Net sales	697.6	673.6	682.8	696.8	2,750.9	655.2	782.3	796.6	775.1	3,009.2	3,120.0
(再掲/incl.) North America ⁽³⁾	154.8	152.1	145.6	148.0	600.4	137.3	148.6	159.2	164.9	610.1	651.0
(再掲/incl.) EMEAL ⁽³⁾	260.0	248.6	258.4	260.0	1,027.0	245.5	257.9	292.0	306.6	1,102.0	1,210.0
(再掲/incl.) APAC ⁽³⁾	92.9	92.5	88.8	89.4	363.7	82.1	90.1	92.3	92.3	356.8	400.0
(再掲/incl.) Global Technology and Solution Services ⁽³⁾	218.0	205.3	216.8	221.3	861.4	212.0	340.2	242.7	244.4	1,039.3	1,046.0
営業利益 Operating Profit	17.5	30.0	23.9	28.8	100.2	15.1	160.6	54.1	36.7	266.5	212.0
営業利益率 Operating Profit Margin	2.5%	4.5%	3.5%	4.1%	3.6%	2.3%	20.5%	6.8%	4.7%	8.9%	6.8%
EBITA ⁽⁴⁾	30.8	42.7	37.3	43.9	154.7	28.7	174.4	67.5	50.8	321.5	-
(再掲/incl.) North America ⁽³⁾	7.8	10.2	9.0	6.9	33.9	8.3	8.3	15.6	15.2	47.4	-
(再掲/incl.) EMEAL ⁽³⁾	9.3	13.4	9.8	14.0	46.6	5.7	14.7	18.7	21.0	60.1	-
(再掲/incl.) APAC ⁽³⁾	6.9	7.8	6.0	4.4	25.0	6.2	7.0	7.1	4.9	25.3	-
(再掲/incl.) Global Technology and Solution Services ⁽³⁾	15.2	21.8	24.2	36.1	97.3	24.5	157.5	33.0	26.9	241.9	-
Adjusted EBITA ⁽⁵⁾										340.2	296.0
(再掲/incl.) North America										51.8	65.0
(再掲/incl.) EMEAL										67.1	84.0
(再掲/incl.) APAC										26.4	35.0
(再掲/incl.) Global Technology and Solution Services										243.8	196.0
消去または全社（売上高） Eliminations or Corporate (Net sales)	(6.7)	(11.0)	(11.3)	(16.4)	(45.4)	(8.9)	(11.6)	(29.4)	(27.3)	(77.2)	(100.0)

(1) EBITDA及びその内訳の減価償却費について、使用権資産に係る減価償却費を全て除いています。

Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.

(2) 金融分野について、グループ会社間取引の消去に関する前提を2025年度第1四半期より変更しています。これに伴い、2024年度実績についても、2025年度第1四半期決算補足資料から当該前提に基づき再集計した数値を掲載しています。

The assumptions for the elimination of transactions among group companies in the Financial business have been changed from the first quarter of FY2025. Accordingly, the results for FY2024 have also been recalculated based on those assumptions and presented since the Supplementary Data for the Three Months Ended June 30, 2025.

(3) 海外セグメントの組織変更に伴い、2025年度第2四半期決算補足資料から、2024年度第1四半期から第4四半期実績及び2025年度第1四半期実績の内訳を変更しています。

Following the reorganization of the Overseas Business segment, the breakdowns of the results for the first through fourth quarters of FY2024 and the first quarter of FY2025 have been revised since the Supplementary Data for the Six Months Ended September 30, 2025.

(4) EBITAの計算式は以下のとおりです。 / EBITA calculation is as described below.

EBITA = 営業利益 + 買収に伴うPPA無形固定資産の償却費等 / EBITA = operating profit + amortization of intangible assets subject to purchase price allocation (PPA) arising from acquisition and others

(5) 海外セグメントのEBITAについては、2026年度通期業績予想より定義を変更し、Adjusted EBITAとして開示しています。Adjusted EBITAの計算式は以下のとおりです。

With regard to EBITA for the Overseas Segment, the definition has been changed from the full-year forecast for FY2026, and the metric is disclosed as Adjusted EBITA. Adjusted EBITA calculation is as described below.

Adjusted EBITA = 営業利益 + 買収に伴うPPA無形固定資産の償却費 + 事業統合費用 + 戦略投資等

Adjusted EBITA = operating profit + amortization of intangible assets through PPA following acquisitions, etc. + business transformation costs + strategic investments, etc.

2.セグメント別サマリー（地域通信事業セグメント NTT東日本グループ、NTT西日本グループ）

Financial Results Summary (Regional Communications business Segment NTT EAST Group, NTT WEST Group)

業績概要

Overview of Financial Results (IFRS)

(単位：十億円 / Billions of Yen)

	FY2024					FY2025					FY2026
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
地域通信事業セグメント Regional Communications Business Segment											
EBITDA ⁽¹⁾	193.2	200.4	205.7	119.3	718.6	204.3	192.1	220.9	123.3	740.6	746.0
営業収益 Operating revenues ⁽²⁾	738.9	762.0	778.7	832.7	3,112.3	757.9	777.6	811.3	863.5	3,210.2	3,213.0
法人ビジネス Enterprise business	143.0	162.3	176.6	219.6	701.5	160.4	183.6	201.9	247.1	793.1	-
光ビジネス Fiber-Optic business	358.5	358.4	360.4	363.6	1,440.9	368.8	368.5	372.7	369.8	1,479.8	-
レガシービジネス Legacy network business	140.1	134.8	135.9	127.7	538.5	124.8	118.3	129.1	123.2	495.4	-
子会社・新規ビジネス等 Subsidiaries, new business, and others	97.3	106.5	105.7	121.8	431.3	103.9	107.1	107.6	123.3	441.9	-
営業費用 Operating expenses	647.2	662.4	674.4	832.9	2,816.8	660.0	687.9	695.6	859.3	2,902.8	2,899.0
人件費 Personnel expenses	161.2	157.1	160.1	155.0	633.4	157.2	155.9	156.3	153.7	623.0	-
経費 Expenses for purchase of goods and services and other expenses	343.9	365.8	374.8	451.9	1,536.4	357.0	392.2	398.4	477.0	1,624.6	-
減価償却費 Depreciation and amortization	105.4	107.8	108.5	111.3	432.9	112.3	107.8	111.3	113.2	444.6	-
減損損失 Impairment losses	-	-	-	1.9	1.9	-	-	-	5.3	5.3	-
固定資産除却費 Expenses on disposal of fixed assets	15.6	13.7	13.2	27.5	70.0	12.1	13.4	11.1	24.4	61.0	-
租税公課 Taxes and dues	21.0	18.0	17.9	85.4	142.3	21.4	18.7	18.5	85.7	144.2	-
営業利益 Operating profit	91.7	99.6	104.3	(0.2)	295.5	97.9	89.6	115.7	4.2	307.4	314.0
税引前四半期（当期）利益 Profit before taxes	90.4	97.4	102.7	(2.6)	288.0	95.3	85.1	112.4	1.8	294.6	-
当社に帰属する四半期（当期）利益 Profit attributable to Regional Communications Business Segment	62.4	69.3	71.8	10.8	214.3	66.7	60.9	79.4	2.5	209.6	-

	FY2024					FY2025					FY2026
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
グループ別実績（NTT東日本グループ、NTT西日本グループ） NTT EAST Group and NTT WEST Group Results											
NTT東日本グループ NTT EAST Group ⁽³⁾											
EBITDA ⁽¹⁾	115.0	118.6	121.4	71.8	426.8	123.0	116.4	129.8	81.6	450.7	451.0
営業収益 Operating revenues ⁽²⁾	395.8	407.8	418.1	443.7	1,665.4	413.2	414.2	439.5	466.4	1,733.4	1,735.0
法人ビジネス Enterprise business	72.2	83.5	92.9	111.7	360.3	85.8	92.3	107.3	133.3	418.7	422.0
光ビジネス Fiber-Optic business	205.6	205.7	207.4	209.9	828.5	210.5	210.2	212.1	209.2	842.0	850.0
レガシービジネス Legacy network business	70.7	66.5	67.4	62.6	267.2	63.4	60.4	67.0	62.2	253.0	240.0
子会社・新規ビジネス等 Subsidiaries, new business, and others	47.5	52.2	50.3	59.4	209.4	53.6	51.4	53.1	61.7	219.7	223.0
営業費用 Operating expenses	332.4	341.0	349.3	429.1	1,451.9	345.1	351.7	364.7	448.0	1,509.5	1,511.0
人件費 Personnel expenses	85.2	82.1	84.4	81.5	333.2	82.4	82.0	82.4	79.9	326.7	327.0
経費 Expenses for purchase of goods and services and other expenses	174.3	186.0	191.8	233.5	785.5	185.3	194.4	206.8	244.6	831.1	831.0
減価償却費 Depreciation and amortization	53.2	54.6	55.4	56.9	220.1	57.5	56.2	57.7	59.0	230.4	235.0
減損損失 Impairment losses	-	-	-	-	-	-	-	-	3.4	3.4	-
固定資産除却費 Expenses on disposal of fixed assets	7.9	8.1	7.5	11.5	35.0	7.5	8.4	7.1	15.1	38.1	38.0
租税公課 Taxes and dues	11.7	10.3	10.2	45.7	77.9	12.4	10.8	10.6	46.0	79.8	80.0
営業利益 Operating profit	63.4	66.8	68.7	14.5	213.5	68.2	62.4	74.8	18.4	223.8	224.0
税引前四半期（当期）利益 Profit before taxes	63.2	66.0	68.5	13.8	211.5	67.6	60.5	74.1	18.9	221.1	221.0
当社に帰属する四半期（当期）利益 Profit attributable to NTT EAST	44.3	46.6	47.4	15.2	153.5	47.2	42.4	52.0	14.9	156.4	156.0

	FY2024					FY2025					FY2026
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
NTT西日本グループ NTT WEST Group ⁽⁴⁾											
EBITDA ⁽¹⁾	78.1	81.8	84.4	47.5	291.8	81.4	75.8	91.1	41.7	289.9	295.0
営業収益 Operating revenues ⁽²⁾	347.5	359.6	365.5	396.0	1,468.6	350.1	369.9	377.7	406.4	1,504.2	1,505.0
法人ビジネス Enterprise business	71.3	79.3	84.2	108.5	343.2	75.1	91.9	95.1	114.5	376.6	368.0
光ビジネス Fiber-Optic business	153.6	153.3	153.8	154.6	615.3	158.9	159.4	161.4	161.6	641.4	656.0
レガシービジネス Legacy network business	70.2	69.2	69.1	65.8	274.4	62.0	58.5	62.6	63.7	246.7	231.0
子会社・新規ビジネス等 Subsidiaries, new business, and others	52.5	57.8	58.4	67.1	235.8	54.1	60.2	58.5	66.6	239.4	250.0
営業費用 Operating expenses	319.3	326.9	329.9	410.7	1,386.8	320.4	342.7	336.9	420.7	1,420.7	1,415.0
人件費 Personnel expenses	76.1	75.0	75.7	73.6	300.4	74.8	73.9	74.1	73.9	296.7	293.0
経費 Expenses for purchase of goods and services and other expenses	174.1	185.3	187.7	225.1	772.3	177.1	204.2	197.3	241.7	820.4	817.0
減価償却費 Depreciation and amortization	52.2	53.3	53.1	54.5	213.0	54.8	51.7	53.6	54.2	214.3	217.0
減損損失 Impairment losses	-	-	-	1.9	1.9	-	-	-	1.9	1.9	-
固定資産除却費 Expenses on disposal of fixed assets	7.7	5.6	5.7	15.9	34.9	4.6	5.0	4.0	9.4	22.9	23.0
租税公課 Taxes and dues	9.3	7.7	7.7	39.6	64.3	9.0	7.9	7.8	39.7	64.4	65.0
営業利益 Operating profit	28.2	32.8	35.6	(14.7)	81.8	29.7	27.2	40.8	(14.3)	83.5	90.0
税引前四半期（当期）利益 Profit before taxes	27.3	31.4	34.2	(16.4)	76.5	27.8	24.6	38.2	(17.1)	73.5	75.0
当社に帰属する四半期（当期）利益 Profit attributable to NTT WEST	18.2	22.7	24.3	(4.5)	60.8	19.7	18.5	27.4	(12.4)	53.2	54.0

(1) EBITDA及びその内訳の減価償却費について、使用権資産に係る減価償却費を全て除いています。

Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.

(2) 2025年度より、営業収益の区分を固定音声関連サービス、IP系・パケット通信サービス、通信端末機器販売、システムインテグレーションサービス、その他の5区分から、法人ビジネス、光ビジネス、レガシービジネス、子会社・新規ビジネス等の4区分へ見直しています。それぞれの区分に含まれる主なサービスは下表のとおりです。

From FY2025, the classifications of operating revenues have been revised from five classifications (Fixed voice-related services, IP/packet communications services, Sales of telecommunications equipment, System integration services, and Other) to four classifications (Enterprise business, Fiber-Optic business, Legacy network business, and Subsidiaries, new business, and others). The main services included in each classification are shown in the table below.

営業収益区分 / Operating revenues classification	各区分に含まれる主なサービス / Main services included in each classification
法人ビジネス Enterprise business	システムインテグレーションサービス、Interconnected WAN・ビジネスイーサネット、コロケーション、ダークファイバ、通信端末機器販売等 System integration services, Interconnected WAN / Business Ethernet Wide, Colocation, Dark fiber, Sales of telecommunications equipment, etc.
光ビジネス Fiber-Optic business	フレッツ光（コラボ光含む）、ひかり電話（NTT東日本及びNTT西日本がサービス提供事業者に卸提供しているサービスを含む）等 FLET'S Hikari (including Hikari Collaboration Model), Hikari Denwa (Including wholesale services provided to service providers by NTT EAST and NTT WEST), etc.
レガシービジネス Legacy network business	加入電話、INSネット、一般専用、高速デジタル伝送等 Telephone subscriber lines, INS-Net, Conventional leased circuits, High-speed digital transmission circuits, etc.
子会社・新規ビジネス等 Subsidiaries, new business, and others	-

(3) 本シートにおけるNTT東日本グループの各数値の集計範囲はNTT東日本及びその子会社の内部取引相殺消去等実施後の社内管理数値であり、非監査の参考値です。

The scope of aggregation for each of the figures presented for NTT EAST Group in this sheet is internal management figures after eliminating internal transactions between NTT EAST and its subsidiaries. Such figures are not audited and are provided for reference only.

(4) 本シートにおけるNTT西日本グループの各数値の集計範囲はNTT西日本及びその子会社の内部取引相殺消去等実施後の社内管理数値であり、非監査の参考値です。

The scope of aggregation for each of the figures presented for NTT WEST Group in this sheet is internal management figures after eliminating internal transactions between NTT WEST and its subsidiaries. Such figures are not audited and are provided for reference only.

2.セグメント別サマリー（その他（不動産、エネルギー等） NTTアーバンソリューションズグループ）
 Financial Results Summary (Others (Real Estate, Energy and Others) NTT Urban Solutions Group)

業績概要

Overview of Financial Results (IFRS)

(単位：十億円 / Billions of Yen)

	FY2024					FY2025					FY2026
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
NTTアーバンソリューションズグループ NTT Urban Solutions Group ⁽¹⁾											
EBITDA ⁽²⁾	17.8	27.8	19.4	21.4	86.3	16.9	26.0	29.9	35.0	107.9	94.0
営業収益 Operating revenues	90.8	108.2	118.7	153.3	471.1	98.1	130.8	120.0	156.2	505.0	580.0
営業費用 Operating expenses	82.0	94.0	105.0	152.9	433.8	89.3	113.3	104.7	150.1	457.4	543.0
人件費 Personnel expenses	18.4	18.3	18.0	20.1	74.8	19.2	19.5	20.1	21.5	80.2	81.0
経費 Expenses for purchase of goods and services and other expenses	54.0	66.1	77.6	107.9	305.6	60.1	83.9	74.4	101.5	319.9	401.0
減価償却費 Depreciation and amortization	8.6	8.6	8.6	8.9	34.7	9.1	8.9	9.4	9.7	37.1	40.0
減損損失 Impairment losses	-	-	-	1.5	1.5	-	-	0.1	1.8	1.9	-
固定資産除却費 Expenses on disposal of fixed assets	-	-	-	-	-	-	-	-	-	-	-
租税公課 Taxes and dues	1.0	1.1	0.8	14.4	17.2	0.9	0.9	0.8	15.6	18.2	21.0
営業利益 Operating profit	10.1	19.9	11.5	9.0	50.6	8.5	17.8	21.3	23.9	71.6	56.0
税引前四半期（当期）利益 Profit before taxes	6.6	16.2	7.6	4.6	35.0	4.8	13.6	17.1	19.7	55.2	36.0
当社に帰属する四半期（当期）利益 Profit attributable to NTT Urban Solutions	4.2	11.0	4.5	3.6	23.3	2.7	9.0	13.2	14.2	39.0	18.0

(1) 本シートにおけるNTTアーバンソリューションズグループの各数値の集計範囲はNTTアーバンソリューションズ及びその子会社の内部取引相殺消去等実施後の社内管理数値であり、非監査の参考値です。

The scope of aggregation for each of the figures presented for NTT Urban Solutions Group in this sheet is internal management figures after eliminating internal transactions among NTT Urban Solutions and its subsidiaries. Such figures are not audited and are provided for reference only.

(2) EBITDA及びその内訳の減価償却費について、使用权資産に係る減価償却費を全て除いています。Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.

3.個別事業分野（データセンター事業）

Individual Business Field (Data Center Business)

データセンター事業

Data Center Business ⁽¹⁾

業績概要

Financial Results (IFRS)

(単位：十億円 / Billions of Yen)

	FY2024					FY2025				
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results
EBITDA ^{(2) (3) (4)}	41.0	42.9	45.5	49.3	178.6	49.7	177.6	55.3	45.9	328.4
(再掲) グローバル・ソリューション事業セグメント (incl.) Global Solutions Business Segment ⁽¹⁾	29.6	32.6	35.1	39.7	137.0	38.2	166.2	43.0	34.7	282.1
営業収益 Operating revenues	123.2	123.0	124.0	131.6	501.8	129.4	254.1	138.6	136.5	658.6
(再掲) グローバル・ソリューション事業セグメント (incl.) Global Solutions Business Segment ⁽¹⁾	91.5	90.2	91.4	98.0	371.2	96.1	219.8	102.1	102.3	520.3
営業利益 Operating Profit ⁽⁴⁾	20.1	21.8	23.8	29.0	94.7	28.3	155.4	32.7	21.4	237.7
(再掲) グローバル・ソリューション事業セグメント (incl.) Global Solutions Business Segment ⁽¹⁾	12.8	15.7	17.6	24.3	70.5	21.1	148.8	24.5	14.7	209.0

財政状態概要

Financial Position (IFRS)

	FY2024					FY2025				
	6月末 As of June 30	9月末 As of Sep 30	12月末 As of Dec 31		通期実績 Results	6月末 As of June 30	9月末 As of Sep 30	12月末 As of Dec 31		通期実績 Results
資産 Asset	2,706.8	2,534.2	2,851.6		2,963.9	2,989.5	3,013.5	3,244.3		3,406.9
(再掲) 非流動資産 (incl.) Non-current assets	2,191.2	2,071.8	2,199.8		2,272.4	2,328.1	2,415.4	2,623.0		2,736.8
負債 Liabilities	2,132.9	1,987.6	2,136.2		2,239.5	2,260.6	2,181.6	2,400.0		2,570.3
(再掲) 有利子負債 (incl.) Interest-bearing liabilities	1,620.0	1,477.0	1,550.2		1,606.4	1,665.5	1,628.4	1,736.5		1,848.1

(参考) グローバル・ソリューション事業セグメント

(Ref.) Global Solutions Business Segment ⁽¹⁾

資産 Asset	2,392.9	2,223.5	2,540.1		2,637.0	2,673.7	2,701.1	2,929.8		3,092.2
(再掲) 非流動資産 (incl.) Non-current assets	1,906.0	1,791.5	1,920.4		1,982.9	2,043.3	2,134.0	2,343.7		2,461.1
負債 Liabilities	2,028.5	1,880.4	2,031.7		2,150.7	2,176.8	2,095.7	2,285.6		2,451.2
(再掲) 有利子負債 (incl.) Interest-bearing liabilities	1,605.7	1,462.0	1,535.0		1,599.5	1,658.2	1,621.2	1,718.6		1,832.1

設備投資概要

Capital Investment (IFRS)

	FY2024					FY2025				
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results
設備投資額 Capital Investment										
グローバル・ソリューション事業セグメント Global Solutions Business Segment ⁽¹⁾	64.3	67.1	118.8	162.8	413.0	71.7	68.8	110.4	127.1	377.9

(1) 本シートにおけるデータセンター事業の各数値の集計範囲は、グローバル・ソリューション事業セグメントのGlobal Technology Services Unitのデータセンター事業、総合ICT事業セグメントのNTTドコモビジネスグループ、地域通信事業セグメントのNTT東日本及びNTT西日本の各社内管理数値であり、一定の前提に基づき算定した数値を一部含む、非監査の参考値です。内部取引相殺消去等実施前の各社別の数値を合算しています。

The scope of aggregation for each of the figures presented for Data Center Business in this sheet is internal management figures of the data center business of the Global Technology Services Unit in the Global Solutions Business Segment, the NTT DOCOMO BUSINESS Group in the Integrated ICT Business Segment, and NTT EAST and NTT WEST in the Regional Communications Business Segment. Such figures include figures calculated based on certain assumptions, are not audited and are provided for reference only. Figures for each company are summed up before the elimination of internal transactions.

(2) EBITDAについて使用権資産に係る減価償却費を全て除いています。
Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.

(3) グローバル・ソリューション事業セグメントのデータセンター事業にかかるEBITDAの計算式は以下のとおりです。 / EBITDA calculation of Data Center Business in Global Solutions Business Segment is as described below.
EBITDA = 営業利益 + 減価償却費 / EBITDA = operating profit + depreciation and amortization

(4) グローバル・ソリューション事業セグメントのデータセンター事業にかかる営業利益・EBITDAは、買収に伴う無形固定資産の償却費、一部の本社共通コスト等の費用を含まない数値です。
EBITDA and Operating Profit of Data Center Business in Global Solutions Business Segment exclude amortization of intangible assets related to acquisitions and certain common head office costs.

3.個別事業分野（金融事業）
Individual Business Field (Finance Business)

金融事業

Finance Business ⁽¹⁾

業績概要

Financial Results (IFRS)

(単位：十億円 / Billions of Yen)

	FY2024					FY2025				
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results
EBITDA ⁽²⁾	25.7	27.7	27.9	9.3	90.6	26.3	27.6	46.7	36.9	137.5
営業収益 Operating revenues	106.9	109.6	116.9	114.9	448.3	120.2	123.3	174.2	178.8	596.5
営業利益 Operating Profit	18.1	20.0	23.1	2.0	63.2	19.0	19.8	33.4	24.0	96.2

(再掲) 住信SBIネット銀行

(incl.) SBI Sumishin Net Bank, Ltd.

EBITDA ^{(2) (3)}								10.4	10.6	21.0
営業収益 Operating revenues								43.6	48.8	92.4
営業利益 Operating Profit ⁽³⁾								7.9	7.9	15.8

財政状態概要

Financial Position (IFRS)

	FY2024					FY2025				
	6月末 As of June 30	9月末 As of Sep 30	12月末 As of Dec 31		通期実績 Results	6月末 As of June 30	9月末 As of Sep 30	12月末 As of Dec 31		通期実績 Results
資産 Asset					2,270.2			16,600.9		16,421.4
流動資産 Current assets ⁽⁴⁾					2,063.1			5,247.4		4,393.2
非流動資産 Non-current assets					207.1			11,353.5		12,028.2
負債 Liabilities					2,150.0			16,350.2		16,178.7
流動負債 Current liabilities					1,993.5			14,530.1		14,966.5
非流動負債 Non-current liabilities					156.5			1,820.1		1,212.1

(再掲) 有利子負債

(incl.) Interest-bearing liabilities⁽⁵⁾

					745.1			3,023.8		3,135.1
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(参考) 住信SBIネット銀行

(Ref.) SBI Sumishin Net Bank, Ltd.

資産 Asset								13,240.5		13,266.6
負債 Liabilities								13,111.4		13,148.9

(再掲) 有利子負債

(incl.) Interest-bearing liabilities⁽⁵⁾

								1,329.2		1,582.7
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- (1) 本シートにおける金融事業の各数値の集計範囲は、NTTドコモグループのスマートライフに含まれる金融事業の社内管理数値であり、一定の前提に基づき算定した数値を一部含む、非監査の参考値です。金融事業にはdカード、d払い、ダイレクトキャリアビルディング等のサービス、住信SBIネット銀行株式会社連結(以下、住信SBIネット銀行連結)、ドコモマネックスホールディングス株式会社連結(以下、マネックス連結)及び株式会社ドコモ・ファイナンス連結(以下、ドコモ・ファイナンス連結)の数値を含んでいます。
The scope of aggregation for each of the figures presented for Finance Business in this sheet is internal management figures of the Finance business in Smart Life of the NTT DOCOMO Group in the Integrated ICT Business Segment. Such figures include figures calculated based on certain assumptions, are not audited and are provided for reference only. The Finance business includes services such as d CARD, d-Barai, and direct carrier billing, as well as figures from SBI Sumishin Net Bank, Ltd. Consolidated (hereinafter referred to as the "SBI Sumishin Net Bank Consolidated"), Docomo Monex Holdings, Inc. Consolidated (hereinafter referred to as the "Monex Consolidated") and DOCOMO Finance, Inc. Consolidated (hereinafter referred to as the "DOCOMO Finance Consolidated").
- (2) EBITDAについて使用権資産に係る減価償却費を全て除いています。
Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.
- (3) 住信SBIネット銀行株式会社の営業利益・EBITDAは、連結子会社化に伴う無形固定資産の償却費等の費用を含まない数値です。
EBITDA and Operating Profit of SBI Sumishin Net Bank, Ltd. exclude amortization of intangible assets and other expenses arising from its acquisition and consolidation as a subsidiary.
- (4) NTTドコモの金融事業に係る「現金及び現金同等物」は含んでおりません（住信SBIネット銀行連結、マネックス連結及びドコモ・ファイナンス分のみ含む）。
Cash and cash equivalents of the Finance Business of NTT DOCOMO are not included. Only those of SBI Sumishin Net Bank Consolidated, Monex Consolidated and DOCOMO Finance are included.
- (5) 住信SBIネット銀行連結、マネックス連結及びドコモ・ファイナンス連結の有利子負債に加え、NTTドコモの金融事業に係る資産と負債の差額（NTTドコモでの運転資本相当）を有利子負債とみなして表示しております。
Figures include Interest-bearing liabilities of SBI Sumishin Net Bank Consolidated, Monex Consolidated and DOCOMO Finance Consolidated, and the difference between Asset and Liabilities of the Finance Business of NTT DOCOMO (Working capital of the Finance Business in NTT DOCOMO).

4.事業データ
Operating Data

契約数、販売数、コンシューマ事業データ等
Number of Subscriptions, Units sold, Consumer Operating Data, etc.

		FY2024					FY2025					FY2026
		1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
契約数・販売数等												
Number of Subscriptions, Units sold, etc.												
携帯電話サービス契約数 Mobile Telecommunications Services ⁽¹⁾	(千/thousands)	90,122	90,190	90,884		91,407	91,593	91,913	92,205		93,065	94,469
5G	(千/thousands)	31,597	33,405	35,294		37,315	38,892	40,358	41,877		43,893	48,591
(再掲) home5G (Incl.) home5G	(千/thousands)	1,158	1,225	1,282		1,346	1,412	1,469	1,517		1,572	-
(再掲) モジュール (Incl.) Modules	(千/thousands)	-	-	-		-	-	-	11		10	-
LTE (Xi)	(千/thousands)	51,954	50,810	50,078		49,087	48,376	48,040	47,395		46,896	45,878
(再掲) モジュール (Incl.) Modules	(千/thousands)	13,887	14,402	15,060		15,503	15,983	16,526	16,967		17,586	-
FOMA	(千/thousands)	6,572	5,975	5,512		5,005	4,324	3,515	2,932		2,276	-
(再掲) モジュール (Incl.) Modules	(千/thousands)	3,496	3,062	2,765		2,485	2,083	1,490	1,183		1,047	-
(再掲) ハンドセット契約数 (Incl.) Handset subscribers ⁽²⁾	(千/thousands)	53,205	53,089	53,078		53,123	53,084	52,992	52,986		52,971	-
携帯電話サービス純増数 Net increase from previous period	(千/thousands)	183	68	694	523	1,468	185	320	291	861	1,658	1,404
携帯電話サービス解約率 Churn rate ⁽³⁾	(%)	0.75%	0.74%	0.71%	0.83%	0.76%	0.84%	0.81%	0.83%	0.95%	0.86%	-
(再掲) ハンドセット解約率 (Incl.) Handset churn rate ⁽⁴⁾	(%)	0.70%	0.60%	0.63%	0.75%	0.67%	0.69%	0.69%	0.74%	0.93%	0.76%	-
総販売数 Number of units sold	(千/thousands)	5,483	5,489	6,117	6,238	23,326	5,853	6,105	6,614	7,522	26,094	25,219
(再掲) 新規販売数 (Incl.) New subscriptions ⁽¹⁾	(千/thousands)	3,319	3,096	3,740	3,812	13,967	3,642	3,672	4,109	4,790	16,212	-
スマートフォン・タブレット販売数 Total smartphones and tablets sold	(千/thousands)	2,302	2,547	2,703	2,980	10,532	2,505	2,650	2,909	3,350	11,415	10,276
(再掲) タブレット (Incl.) Tablets sold	(千/thousands)	111	81	102	155	449	105	174	191	293	762	-
グループ主要ISP NTT Group Major ISPs ⁽⁵⁾	(千/thousands)	10,160	10,024	9,925		9,822	9,728	9,648	9,561		9,391	-
(再掲) OCN (incl.) OCN ⁽⁶⁾	(千/thousands)	6,982	6,888	6,854		6,799	6,767	6,733	6,694		6,618	6,971
(再掲) ぷらら (incl.) Plala	(千/thousands)	2,737	2,683	2,630		2,578	2,517	2,469	2,421		2,323	1,765

		FY2024					FY2025					FY2026
		1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
コンシューマ事業データ Consumer Operating Data												
大容量プラン比率 Ratio of large capacity plans ⁽⁷⁾	(%)	25%	26%	27%		28%	29%	29%	30%		31%	-
ドコモポイ活プラン契約数 "docomo poikatsu plan" subscribers ⁽⁸⁾	(百万/millions)		0.2	0.5		0.8	1.2	1.3	1.5		1.7	-
dポイントクラブ会員数 "d POINT CLUB" members	(千/thousands)	101,155	102,233	103,468		104,850	106,033	107,161	108,362		109,865	-
(再掲) dポイントカード登録数 (Incl.) "d POINT CARD" registrants ⁽⁹⁾	(千/thousands)	68,488	69,402	70,520		71,683	72,701	73,690	74,692		75,931	-
dカード契約数 "d CARD" members	(千/thousands)	17,930	18,089	18,206		18,323	18,469	18,617	18,753		18,918	-
(再掲) dカードGOLD + dカードPLATINUM契約数 (Incl.) "d CARD GOLD" and "d CARD PLATINUM" ⁽¹⁰⁾	(千/thousands)	10,814	10,993	11,125		11,252	11,427	11,607	11,802		12,033	-
d払いユーザー数 "d-Barai" users ⁽¹¹⁾	(百万/millions)	61.41	63.21	65.15		67.28	67.81	70.04	72.27		74.88	-
決済・ポイント利用可能箇所 Locations where payment / point services are available ⁽¹²⁾	(百万/millions)	5.59	6.02	6.41		6.65	6.82	7.03	7.19		7.44	-
dポイント利用 "d POINTs" used	(十億ポイント/billions points)	74.7	77.0	83.7	89.4	324.8	93.5	99.3	102.2	110.2	405.2	-
(再掲) 提携先での利用 (Incl.) "d POINTs" used at partners' stores, etc.	(十億ポイント/billions points)	63.8	65.6	70.2	74.0	273.6	77.3	82.5	87.1	92.1	338.9	-
金融・決済取扱高 Finance/Payment transactions handled ⁽¹³⁾	(十億円/billions yen)	3,500.0	3,650.0	3,940.0	3,890.0	14,980.0	4,050.0	4,220.0	4,470.0	4,370.0	17,110.0	-
(再掲) dカード取扱高 (Incl.) "d CARD" transactions	(十億円/billions yen)	2,460.0	2,550.0	2,750.0	2,750.0	10,520.0	2,830.0	2,950.0	3,130.0	3,090.0	12,000.0	-
(再掲) d払い取扱高 (Incl.) "d-Barai" transactions ⁽¹⁴⁾	(十億円/billions yen)	775.0	820.0	924.0	880.0	3,400.0	959.0	998.0	1,069.0	1,014.0	4,040.0	-
住信SBIネット銀行 口座数 SBI Sumishin Net Bank - number of accounts	(百万/millions)	7.52	7.73	7.97		8.25	8.46	8.66	8.88		9.15	-
住信SBIネット銀行 預金残高 SBI Sumishin Net Bank - deposit balance ⁽¹⁵⁾	(十億円/billions yen)	9,566.9	9,463.5	10,192.4		9,814.2	10,449.5	11,024.1	11,339.7		11,047.7	-
住信SBIネット銀行 住宅ローン残高 SBI Sumishin Net Bank - mortgage loan balance	(十億円/billions yen)	6,987.0	7,351.3	7,708.8		7,986.7	8,316.4	8,645.0	8,915.3		9,301.3	-
ひかりTV Hikari TV	(千/thousands)	742	727	711		696	676	659	643		629	585

(1) MVNOとの契約及び通信モジュールサービス契約を含めて記載しています。/ Mobile telecommunications services and New subscriptions include mobile line subscriptions of MVNOs and Communication Module subscriptions.

(2) 音声通話が可能料金のプランの契約数(2in1除く)を記載しています。/ Subscribers of billing plans that offer voice communication service (excluding 2in1 service) .

(3) MVNOの契約数及び解約数を除いて算出していますが、OCNモバイル契約数を含んで算出しています。/ "Churn rate" is calculated excluding the subscriptions and cancellations of subscriptions of MVNOs, but it is calculated including the number of "OCN mobile" subscriptions.

(4) 音声通話が可能料金のプランの解約率(2in1除く)を記載しています。/ Churn rate of billing plans that offer voice communication service (excluding 2in1 service) .

(5) 「グループ主要ISP」には、「OCN」、「ぶらら」の他、「WAKWAK」、「InfoSphere」が含まれています。/ "NTT Group Major ISPs" includes "WAKWAK" and "InfoSphere," in addition to "OCN" and "Plala."

(6) 「ahamo光」を含めて記載しています。/ The number of "OCN" subscriptions includes "ahamo Hikari".

(7) [大容量プラン契約数(ドコモMAX、ドコモポイ活MAX、eximo、eximoポイ活等)] ÷ [ハンドセット契約数]を記載しています。(個人名義) / [Number of large capacity plan subscriptions("docomo MAX","docomo poikatsu MAX","eximo","eximo poikatsu", etc.)] ÷ [Handset subscribers] (Consumer accounts)

(8) ドコモポイ活MAX、ドコモポイ活20、ahamoポイ活及びeximoポイ活の契約数(翌月適用販売件数含む)を記載しています。/ Subscribers of "docomo poikatsu MAX","docomo poikatsu 20","ahamo poikatsu" and "eximo poikatsu" (including number of sales applied in the following month)

(9) 利用者の情報を登録することで、提携先でdポイントを貯める・使うことができるお客さまの数を記載しています。/ The number of users who can earn and use "d POINTs" at participating stores by registering their personal information.

(10) dカードGOLD U契約数を含んで記載しています。/ It is calculated including the number of "d CARD GOLD U" subscriptions.

(11) d払いアプリダウンロード数とd払い(iD)会員数の合計です。/ The number of "d-Barai" users represents the sum of total number of "d-Barai" app downloads and "d-Barai (iD)" members.

(12) 「決済・ポイント利用可能箇所」はdポイント・iD・d払い決済(コード決済およびネット決済)利用可能箇所の合計です。/ Locations where payment / point services are available represent the combined number of locations where "d POINT," "iD" and "d-Barai" (code and online payment) services can be used.

(13) dカード、iD、d払い、ダイレクトキャリアリング等の取扱高の延べ金額です。/ The amount of transactions includes the transactions handled with "d CARD," "iD," "d-Barai" and direct carrier billing, etc.

(14) d払いコード決済およびネット決済、d払い(iD)決済の取扱高の合計です。/ The amount of transactions processed with "d-Barai" represents the cumulative amount of payments made with "d-Barai" (code and online payment) and "d-Barai (iD)".

(15) 住信SBIネット銀行株式会社連結の数値です。/ Figures represent the consolidated results of SBI Sumishin Net Bank, Ltd.

4.事業データ
Operating Data

契約数
Numbers of Subscriptions

		FY2024					FY2025					FY2026
		6月末 As of June 30	9月末 As of Sep 30	12月末 As of Dec 31		通期実績 Results	6月末 As of June 30	9月末 As of Sep 30	12月末 As of Dec 31		通期実績 Results	通期業績予想 Full Year Forecasts
契約数 Number of Subscriptions												
加入電話 Telephone subscriber lines	(千/thousands)	11,001	10,815	10,633		10,444	10,246	10,054	9,852		9,611	8,703
NTT東日本 NTT EAST	(千/thousands)	5,642	5,557	5,474		5,382	5,290	5,200	5,105		4,992	4,562
NTT西日本 NTT WEST	(千/thousands)	5,359	5,258	5,159		5,062	4,956	4,854	4,747		4,619	4,142
INSネット INS-Net ⁽¹⁾	(千/thousands)	1,189	1,157	1,125		1,091	1,058	1,028	994		956	783
NTT東日本 NTT EAST	(千/thousands)	596	579	563		547	532	517	500		482	412
NTT西日本 NTT WEST	(千/thousands)	593	578	562		544	526	511	493		474	371
加入電話 + INSネット Telephone subscriber lines + INS-Net	(千/thousands)	12,190	11,972	11,758		11,535	11,304	11,081	10,845		10,566	9,486
NTT東日本 NTT EAST	(千/thousands)	6,237	6,136	6,037		5,929	5,821	5,717	5,605		5,473	4,973
NTT西日本 NTT WEST	(千/thousands)	5,952	5,836	5,721		5,606	5,482	5,365	5,241		5,093	4,512
公衆電話 Public telephones	(個/number)	107,336	103,978	98,921		96,126	93,534	90,222	86,157		83,571	71,771
NTT東日本 NTT EAST	(個/number)	52,692	51,170	48,890		47,743	46,257	44,397	42,315		41,258	35,858
NTT西日本 NTT WEST	(個/number)	54,644	52,808	50,031		48,383	47,277	45,825	43,842		42,313	35,913
フレッツ・ISDN FLET'S ISDN	(千/thousands)	22	20	19		18	16	14	12		0	-
NTT東日本 NTT EAST	(千/thousands)	9	9	8		8	7	7	6		0	-
NTT西日本 NTT WEST	(千/thousands)	13	12	11		10	9	7	6		0	-
フレッツ・ADSL FLET'S ADSL	(千/thousands)	44	42	39		34	31	27	22		0	-
NTT東日本 NTT EAST	(千/thousands)	3	3	2		0	0	0	0		-	-
NTT西日本 NTT WEST	(千/thousands)	41	39	37		34	31	27	22		0	-
フレッツ光 (コラボ光含む) FLET'S Hikari (including Hikari Collaboration Model) ^{(2) (3) (4)}	(千/thousands)	23,688	23,721	23,768		23,787	23,840	23,898	23,952		23,985	24,185
NTT東日本 NTT EAST	(千/thousands)	13,388	13,408	13,436		13,442	13,472	13,499	13,531		13,546	13,646
NTT西日本 NTT WEST	(千/thousands)	10,300	10,313	10,332		10,344	10,368	10,399	10,420		10,440	10,540
(再掲) コラボ光 (incl.) Hikari Collaboration Model	(千/thousands)	17,216	17,307	17,410		17,485	17,599	17,711	17,819		17,887	18,288
NTT東日本 NTT EAST	(千/thousands)	10,132	10,188	10,246		10,290	10,352	10,408	10,471		10,507	10,707
NTT西日本 NTT WEST	(千/thousands)	7,084	7,119	7,164		7,195	7,247	7,303	7,348		7,380	7,581
(再掲) ドコモ光 (incl.) docomo Hikari ⁽⁵⁾	(千/thousands)	7,219	7,208	7,213		7,219	7,241	7,246	7,248		7,259	-
ひかり電話 Hikari Denwa ⁽⁶⁾	(千チャンネル/thousands channel)	18,184	18,110	18,021		17,879	17,783	17,727	17,675		17,612	17,380
NTT東日本 NTT EAST	(千チャンネル/thousands channel)	9,723	9,685	9,636		9,565	9,517	9,486	9,462		9,428	9,328
NTT西日本 NTT WEST	(千チャンネル/thousands channel)	8,461	8,424	8,385		8,314	8,266	8,240	8,213		8,184	8,052
フレッツ・テレビ伝送サービス FLET'S TV Transmission Services ⁽⁶⁾	(千/thousands)	2,159	2,177	2,199		2,220	2,242	2,263	2,283		2,300	2,372
NTT東日本 NTT EAST	(千/thousands)	1,213	1,221	1,229		1,238	1,246	1,253	1,260		1,265	1,285
NTT西日本 NTT WEST	(千/thousands)	946	957	969		983	996	1,010	1,023		1,036	1,087

(1) 「INSネット」には、「INSネット64」及び「INSネット1500」が含まれています。「INSネット1500」は、チャンネル数、伝送速度、回線使用料（基本料）いずれについても「INSネット64」の10倍程度であることから、「INSネット1500」の1契約を「INSネット64」の10倍に換算しています（INSネット64・ライトを含む）。
 "INS-Net" includes "INS-Net 64" and "INS-Net 1500." In terms of the number of channels, transmission rate, and line use rate (base rate), "INS-Net 1500" is in all cases approximately ten times greater than "INS-Net 64."
 For this reason, one "INS-Net 1500" subscription is calculated as ten "INS-Net 64" subscriptions (including subscriptions to the "INS-Net 64 Lite Plan").

(2) 「フレッツ光（コラボ光含む）」契約数の集計範囲は、下表のとおりです。 / The table below shows the scope of aggregation of "FLET'S Hikari (including Hikari Collaboration Model)" subscriptions.

NTT東日本 / NTT EAST	NTT西日本 / NTT WEST	NTT東日本及びNTT西日本 / NTT EAST and NTT WEST
・フレッツ 光クロス / FLET'S Hikari Cross ・フレッツ 光ネクスト / FLET'S Hikari Next ・フレッツ 光ライト / FLET'S Hikari Light ・フレッツ 光ライトプラス / FLET'S Hikari Lightplus ・フレッツ 光WiFiアクセス / FLET'S Hikari WiFi Access ・ひかり電話ネクスト（光IP電話） / Hikari Denwa Next（Hikari IP Phone）	・フレッツ 光クロス / FLET'S Hikari Cross ・フレッツ 光ネクスト / FLET'S Hikari Next ・フレッツ 光マイタウン ネクスト / FLET'S Hikari Mytown Next ・フレッツ 光ライト / FLET'S Hikari Light ・ひかり電話ネクスト（IP電話サービス） / Hikari Denwa Next（IP Phone Services）	・サービス提供事業者に卸提供しているサービス（コラボ光） / the "Hikari Collaboration Model," the wholesale provision of services to service providers

(3) 2025年度期末実績における「フレッツ光（コラボ光含む）」の開通数はNTT東日本が1,290千契約、NTT西日本が1,063千契約、合計が2,353千契約、「コラボ光」の開通数（転用除き）はNTT東日本が1,037千契約、NTT西日本が789千契約、合計が1,826千契約、転用数はNTT東日本が155千契約、NTT西日本が189千契約、合計が344千契約です。
 The comparative results for the fiscal year ended March 31, 2026 compared to the fiscal year ended March 31, 2025 for "FLET'S Hikari (including Hikari Collaboration Model)" are as follows: the numbers of new subscribers for NTT EAST and NTT WEST were 1,290 thousand lines and 1,063 thousand lines, respectively, for a total of 2,353 thousand lines; the numbers of new subscribers (excluding switchover lines) for the "Hikari Collaboration Model" for NTT EAST and NTT WEST were 1,037 thousand lines and 789 thousand lines, respectively, for a total of 1,826 thousand lines; and the numbers of switchover lines for NTT EAST and NTT WEST were 155 thousand lines and 189 thousand lines, respectively, for a total of 344 thousand lines.

(4) 2026年度期末予想における「フレッツ光（コラボ光含む）」の開通数はNTT東日本が1,230千契約、NTT西日本が1,095千契約、合計が2,325千契約、「コラボ光」の開通数（転用除き）はNTT東日本が1,000千契約、NTT西日本が816千契約、合計が1,816千契約、転用数はNTT東日本が140千契約、NTT西日本が200千契約、合計が340千契約です。
 The comparative forecast for the year ending March 31, 2027 (Forecast) compared to the results for the year ended March 31, 2026 for "FLET'S Hikari (including Hikari Collaboration Model)" are as follows: the numbers of new subscribers for NTT EAST and NTT WEST are expected to be 1,230 thousand lines and 1,095 thousand lines, respectively, for a total of 2,325 thousand lines; the numbers of new subscribers (excluding switchover lines) for the "Hikari Collaboration Model" for NTT EAST and NTT WEST are expected to be 1,000 thousand lines and 816 thousand lines, respectively, for a total of 1,816 thousand lines; and the numbers of switchover lines for NTT EAST and NTT WEST are expected to be 140 thousand lines and 200 thousand lines, respectively, for a total of 340 thousand lines.

(5) 「ahamo光」を含めて記載しています。 / The number of "docomo Hikari" subscriptions includes "ahamo Hikari".

(6) NTT東日本及びNTT西日本がサービス提供事業者に卸提供しているサービスを含めて記載しています。 / The number of subscriptions for "Hikari Denwa" and "FLET'S TV Transmission Services" include wholesale services provided to service providers by NTT EAST and NTT WEST.

4.事業データ

Operating Data

1契約者（利用者）当たりの月間平均収入

(単位：円 / Yen)

Average Monthly Revenue per Unit (ARPU) ⁽¹⁾

	FY2024					FY2025					FY2026
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	通期業績予想 Full Year Forecasts
NTTドコモ NTT DOCOMO											
モバイル通信 Mobile Communications ^{(2) (3) (4) (5)}	3,920	3,930	3,940	3,950	3,940	3,920	3,960	3,990	3,980	3,960	4,010
NTT東日本 NTT EAST ^{(6) (7) (8) (9) (10)}											
固定電話総合（加入電話+INSネット） Aggregate Fixed Line (Telephone Subscriber Lines + INS-NET Subscriber Lines)	2,560	2,560	2,580	2,540	2,560	2,560	2,560	2,580	2,540	2,560	2,730
フレッツ光 FLET'S Hikari ⁽¹¹⁾	4,400	4,400	4,420	4,410	4,410	4,460	4,470	4,490	4,480	4,480	4,470
基本利用料 Basic Monthly Charge	3,300	3,310	3,320	3,340	3,320	3,380	3,400	3,420	3,420	3,410	3,410
付加サービス Optional Services	1,100	1,090	1,100	1,070	1,090	1,080	1,070	1,070	1,060	1,070	1,060
NTT西日本 NTT WEST ^{(6) (7) (8) (9) (10)}											
固定電話総合（加入電話+INSネット） Aggregate Fixed Line (Telephone Subscriber Lines + INS-NET Subscriber Lines)	2,600	2,600	2,620	2,580	2,600	2,610	2,600	2,610	2,570	2,600	2,760
フレッツ光 FLET'S Hikari ⁽¹¹⁾	4,450	4,450	4,460	4,450	4,450	4,480	4,490	4,530	4,520	4,510	4,520
基本利用料 Basic Monthly Charge	3,170	3,180	3,180	3,190	3,180	3,220	3,250	3,270	3,280	3,260	3,310
付加サービス Optional Services	1,280	1,270	1,280	1,260	1,270	1,260	1,240	1,260	1,240	1,250	1,210

(1) 1契約者（利用者）当たりの月間平均収入（ARPU）は、契約者（利用者）1人当たりの平均的な月間営業収益を計るために使われます。総合ICT事業の場合、ARPUは、総合ICT事業の営業収益のうち、携帯電話（5G）、携帯電話（「LTE（Xi）」）、及び携帯電話（「FOMA」）のサービス提供により発生する通信サービス収入（一部除く）を、当該サービスの稼働利用者数で除して計算されます。地域通信事業の場合、ARPUは、地域通信事業の営業収益のうち、固定電話（加入電話及びINSネット）並びに「フレッツ光」の提供により毎月発生する収入を、当該サービスの稼働契約数で除して計算されます。これら数字の計算からは、各月の平均的な利用状況を表さない端末機器販売、契約事務手数料、ユニバーサルサービス料などは除いています。こうして得られたARPUは各月のお客様の平均的な利用状況を把握する上で有用な情報を提供するものであると考えられています。なお、ARPUの分子に含まれる収入はIFRSによる連結決算値を構成する財務数値により算定しています。

Average monthly revenue per unit, or ARPU, is used to measure average monthly operating revenues attributable to each designated service on a per user basis. In the case of NTT Group's integrated ICT business, ARPU is calculated by dividing revenue items included in operating revenues from its integrated ICT business segment, such as revenues from 5G mobile phone services, LTE ("Xi") mobile phone services and FOMA (3G) mobile phone, that are incurred consistently each month, by the number of active users to the relevant services. In the case of NTT Group's regional communications business, ARPU is calculated by dividing revenue items included in the operating revenues of NTT Group's regional communications business segment, that is, fixed-line (telephone subscriber line and INS-NET) and FLET'S Hikari, by the number of active subscribers to the relevant services. The calculation of these figures excludes revenues that are not representative of monthly average usage, such as telecommunications equipment sales, activation fees and universal service charges. NTT believes that its ARPU figures calculated in this way provide useful information regarding the monthly average usage of its subscribers. The revenue items included in the numerators of NTT Group's ARPU figures are based on its financial results comprising its IFRS results of operations.

(2) モバイル通信ARPUの計算式は、以下のとおりです。/ The following is the formula we use to compute Mobile Communications ARPU.

- モバイル通信ARPU：モバイル通信ARPU関連収入（基本使用料、通話料、通信料）/ 稼働利用者数
- Mobile Communications ARPU: Mobile Communications ARPU-related revenues (basic monthly charges, voice communication charges, packet communication charges) / No. of active users

(3) NTTドコモにおけるARPU算出時の稼働利用者数の計算式は以下のとおりです。/ Numbers of active users used in the ARPU calculation of NTT DOCOMO are as described below.

- ・当該期間の各月稼働利用者数 { (前月末利用者数 + 当月末利用者数) / 2 } の合計
- ・ Sum of No. of active users for each month { (No. of users at the end of previous month + No. of users at the end of current month) / 2 } during the relevant period

(4) 利用者数は、以下のとおり、契約の数を基本として、一定の契約の数を除外して算定しています。/ The number of "users" used to calculate ARPU is the total number of subscriptions, excluding the subscriptions listed below:

利用者数 = 契約数 - 通信モジュールサービス、「電話番号保管」、「メールアドレス保管」、「ドコモビジネストランシーバー」並びにMVNOへ提供する卸電気通信役員及び事業者間接続に係る契約数 - 5G契約、Xi契約及びFOMA契約と同一名義のデータプラン契約数

- Subscriptions of communication module services, "Phone Number Storage," "Mail Address Storage," "docomo Business Transceiver" and wholesale telecommunications services and interconnecting telecommunications facilities that are provided to MVNOs, and Data Plan subscriptions in the case where the customer contracting for such subscription in his/her name also has a subscription for "5G," "Xi" or "FOMA" services in his/her name.

通信モジュールサービス、「電話番号保管」、「メールアドレス保管」、「ドコモビジネストランシーバー」、MVNOへ提供する卸電気通信役員及び事業者間接続に係る収入並びに「dポイント」等に係る収入影響等は、ARPUの算定上、収入に含まれていません。

Note that revenues from communication module services, "Phone Number Storage," "Mail Address Storage," "docomo Business Transceiver" and wholesale telecommunications services and interconnecting telecommunications facilities that are provided to MVNOs and the impact on revenues from "dPOINT" program, etc. are not included in ARPU calculations.

(5) 2024年度期末より、メール関連サービスの一部に係る収入科目の組み替えに伴い、当該サービス収入を「モバイル通信ARPU関連収入」に含めて計算しています。これに伴い、2024年度期末決算補足資料から、2024年度第1四半期から第3四半期の数値について再集計した数値を表示しています。

From the end of FY2024, due to the reclassification of revenue items related to some mail-related services, these service revenues are included in "Mobile Communication ARPU-related revenues" in the calculation. Accordingly, the recalculated figures for the first through third quarters of FY2024 have been presented since the Supplementary Data for the Annual Results for the Fiscal Year Ended March 31, 2025.

(6) NTT東日本及びNTT西日本のARPUは、以下の2種類に分けて計算をしています。/ We compute the following two categories of ARPU for business conducted by each of NTT EAST and NTT WEST.

・音声伝送収入（IP系除く）に含まれる加入電話とINSネットの基本料、通信・通話料、及びIP系収入に含まれる「フレッツ・ADSL」、「フレッツ・ISDN」からの収入に基づいて計算される固定電話総合ARPU（加入電話+INSネット）。

Aggregate Fixed Line ARPU (Telephone Subscriber Lines + INS-NET Subscriber Lines) : Calculated based on revenues from monthly charges and call charges for Telephone Subscriber Lines and INS-NET Subscriber Lines, which are included in operating revenues from Voice Transmission Services (excluding IP Services) , and revenues from "FLET'S ADSL" and "FLET'S ISDN," which are included in operating revenues from IP Services.

・IP系収入に含まれる「フレッツ光」、「フレッツ光」のオプションサービスからの収入、「ひかり電話」における基本料・通信料・機器利用料、及び附帯事業営業収益に含まれる「フレッツ光」のオプションサービス収入に基づいて計算されるフレッツ光ARPU。

FLET'S Hikari ARPU: Calculated based on revenues from "FLET'S Hikari" (including "FLET'S Hikari" optional services) , which are included in operating revenues from IP Services, revenues from monthly charges, call charges and connection device charges for "Hikari Denwa," and revenues from "FLET'S Hikari" optional services, which are included in Supplementary Business revenues.

- 「フレッツ光」の集計対象は、page12 注(2)に記載の、「フレッツ光（コラボ光含む）」の集計対象と同一です。/ The scope of aggregation of "FLET'S Hikari" is the same as that of "FLET'S Hikari (including Hikari Collaboration Model)" described in Note (2) on page 12.

- 「フレッツ光」のオプションサービスは、NTT東日本及びNTT西日本がサービス提供事業者に卸提供しているサービスを含めて記載しています。/ "FLET'S Hikari" Optional Services includes wholesale services provided to service providers by NTT EAST and NTT WEST.

(7) 固定電話総合ARPU（加入電話+INSネット）及びフレッツ光ARPUには相互接続通話料が含まれていません。/ Aggregate Fixed Line ARPU (Telephone Subscriber Lines + INS-NET Subscriber Lines) and FLET'S Hikari ARPU do not include interconnection charges.

(8) NTT東日本及びNTT西日本におけるARPU算出時の稼働契約数の計算式は以下のとおりです。/ Numbers of active subscribers used in the ARPU calculation of NTT EAST and NTT WEST are as below.

- ・実績 = 当該期間の各月稼働契約数 { (前月末契約数 + 当月末契約数) / 2 } の合計 / Results: Sum of number of active subscribers { (number of subscribers at end of previous month + number of subscribers at end of the current month) / 2 } for each month in the relevant period
- ・通期予想 = 平均稼働契約数 { (前期末契約数 + 当期末予想契約数) / 2 } × 12 / FY Forecast: Sum of the average expected active number of subscribers during the fiscal year { (number of subscribers at March 31, 2026 + number of expected subscribers at March 31, 2027) / 2 } × 12

(9) 固定電話総合ARPU（加入電話+INSネット）の算定上の契約数は、固定電話（加入電話及びINSネット）の契約数です。

For purposes of calculating Aggregate Fixed Line ARPU (Telephone Subscriber Lines + INS-NET Subscriber Lines) , the number of subscribers is determined based on the number of subscriptions for fixed-line services (Telephone Subscriber Lines + INS-NET Subscriber Lines) .

(10) 固定電話総合ARPU（加入電話+INSネット）の算定上、INSネット1500の契約数は、チャンネル数、伝送速度、回線使用料（基本料）いずれについてもINSネット64の10倍程度であることから、INSネット1500の1契約をINSネット64の10倍に換算しています。

In terms of number of channels, transmission rate, and line use rate (base rate) , INS-Net 1500 is in all cases roughly ten times greater than INS-Net 64. For this reason, for the purpose of calculating Aggregate Fixed Line ARPU (Telephone Subscriber Lines + INS-NET Subscriber Lines) , one INS-Net 1500 subscription is calculated as ten INS-Net 64 subscriptions.

(11) フレッツ光ARPU算定上の契約数の集計対象は、注(6)に記載のIP系収入に含まれる「フレッツ光」の集計対象と同一です。/ For purposes of calculating FLET'S Hikari ARPU, the scope of aggregation of the number of subscribers is the same as that of "FLET'S Hikari," included in revenues from IP services, as described in Note (6).

4.事業データ

Operating Data

従業員数

Number of Employees

(単位：人 / Persons)

	FY2024					FY2025					FY2026
	6月末 As of June 30	9月末 As of Sep 30	12月末 As of Dec 31		通期実績 Results	6月末 As of June 30	9月末 As of Sep 30	12月末 As of Dec 31		通期実績 Results	通期業績予想 Full Year Forecasts
連結従業員数 NTT Consolidated Number of Employees	348,250	347,700	347,450		341,300	347,950	349,150	350,650		344,200	348,100
総合ICT事業セグメント Integrated ICT Business Segment	52,900	53,250	53,350		51,700	53,700	53,800	54,500		53,800	55,100
グローバル・ソリューション事業セグメント Global Solutions Business Segment	199,400	198,400	197,900		197,800	200,800	201,900	202,450		201,150	204,700
地域通信事業セグメント Regional communications business Segment	68,400	68,150	68,150		64,550	65,200	64,950	65,100		61,550	60,100
NTT東日本グループ NTT EAST Group	34,850	34,650	34,700		32,850	33,350	33,150	33,300		31,500	31,200
NTT西日本グループ NTT WEST Group	33,550	33,500	33,450		31,700	31,850	31,800	31,800		30,050	28,900
その他（不動産、エネルギー等） Others (Real Estate, Energy and Others)	27,550	27,900	28,050		27,250	28,250	28,500	28,600		27,700	28,200

(参考) 連結サマリー (中期財務目標)

(Ref.) Financial Results Summary (Medium-Term Financial Targets)

中期財務目標 (2023年5月発表)

Medium-Term Financial Targets (Announced in May 2023) (IFRS)

	FY2024					FY2025				
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results
EBITDA (十億円/Billions of yen) ⁽¹⁾	815.3	870.3	866.9	686.8	3,239.3	801.4	939.2	916.8	766.0	3,423.3
海外営業利益率 Overseas Operating Profit Margin (%) ⁽²⁾	5.2%	7.6%	7.6%	9.5%	7.5%	5.3%	23.3%	9.3%	8.0%	11.7%
ROIC (既存分野/Existing areas) (%) ⁽³⁾	-	-	-	-	5.6%	-	-	-	-	4.3%

(1) EBITDA及びその内訳の減価償却費について、使用权資産に係る減価償却費を全て除いています。

Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.

(2) 海外営業利益率の算定にあたっては、買収に伴う無形資産の償却費等、一時的なコストを除外しています。なお、集計範囲は、NTTデータグループ海外事業です。

Overseas Operating Profit excludes temporary expenses, such as M&A-related depreciation costs of intangible asset. It includes results from NTT DATA Group's overseas businesses.

(3) 既存分野を「NTTドコモグループ・コンシューマ通信、NTT東日本グループ、NTT西日本グループ」と定義しています。

The existing areas are defined as "NTT DOCOMO Group Consumer Communications, NTT EAST Group, and NTT WEST Group".

(参考) セグメント別サマリー (地域通信事業セグメント NTT東日本グループ、NTT西日本グループ (収益区分見直し前))

Financial Results Summary (Regional Communications business Segment NTT EAST Group, NTT WEST Group (Prior to the revision of the revenue classification))

業績概要

Overview of Financial Results (IFRS)

(単位: 十億円 / Billions of Yen)

	FY2024					FY2025				
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results
地域通信事業セグメント Regional Communications Business Segment										
EBITDA ⁽¹⁾	193.2	200.4	205.7	119.3	718.6	204.3	192.1	220.9	123.3	740.6
営業収益 Operating revenues	738.9	762.0	778.7	832.7	3,112.3	757.9	777.6	811.3	863.5	3,210.2
固定音声関連サービス収入 Fixed voice related services ⁽⁴⁾	203.7	199.0	201.1	192.0	795.9	190.4	178.9	191.6	186.6	747.5
IP系・パケット通信サービス収入 IP/packet communications services ⁽⁴⁾	393.3	392.9	395.5	397.6	1,579.3	403.2	402.4	406.4	404.1	1,616.1
通信端末機器販売収入 Sales of telecommunications equipment	16.4	18.2	18.0	18.8	71.5	16.2	16.2	16.3	17.6	66.2
システムインテグレーションサービス収入 System integration services	36.6	53.8	66.9	109.9	267.2	52.7	81.6	98.0	139.1	371.3
その他の営業収入 Other	88.8	98.0	97.2	114.3	398.4	95.4	98.6	99.1	116.1	409.1
営業費用 Operating expenses	647.2	662.4	674.4	832.9	2,816.8	660.0	687.9	695.6	859.3	2,902.8
人件費 Personnel expenses	161.2	157.1	160.1	155.0	633.4	157.2	155.9	156.3	153.7	623.0
経費 Expenses for purchase of goods and services and other expenses	343.9	365.8	374.8	451.9	1,536.4	357.0	392.2	398.4	477.0	1,624.6
減価償却費 Depreciation and amortization	105.4	107.8	108.5	111.3	432.9	112.3	107.8	111.3	113.2	444.6
減損損失 Impairment losses	-	-	-	1.9	1.9	-	-	-	5.3	5.3
固定資産除却費 Expenses on disposal of fixed assets	15.6	13.7	13.2	27.5	70.0	12.1	13.4	11.1	24.4	61.0
租税公課 Taxes and dues	21.0	18.0	17.9	85.4	142.3	21.4	18.7	18.5	85.7	144.2
営業利益 Operating profit	91.7	99.6	104.3	(0.2)	295.5	97.9	89.6	115.7	4.2	307.4
税引前四半期 (当期) 利益 Profit before taxes	90.4	97.4	102.7	(2.6)	288.0	95.3	85.1	112.4	1.8	294.6
当社に帰属する四半期 (当期) 利益 Profit attributable to Regional Communications Business Segment	62.4	69.3	71.8	10.8	214.3	66.7	60.9	79.4	2.5	209.6

(参考) セグメント別サマリー (地域通信事業セグメント (収益区分見直し前))

	FY2024					FY2025				
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results
NTT東日本グループ、NTT西日本グループ セグメント別実績 NTT EAST Group and NTT WEST Group Results in Each Segment										
NTT東日本グループ NTT EAST Group ⁽²⁾										
EBITDA ⁽¹⁾	115.0	118.6	121.4	71.8	426.8	123.0	116.4	129.8	81.6	450.7
営業収益 Operating revenues	395.8	407.8	418.1	443.7	1,665.4	413.2	414.2	439.5	466.4	1,733.4
固定音声関連サービス収入 Fixed voice related services	109.1	104.9	106.5	100.6	421.0	103.3	96.8	105.1	99.2	404.3
IP系・パケット通信サービス収入 IP/packet communications services	223.1	223.2	225.2	227.6	899.1	228.4	228.1	230.0	227.4	913.9
通信端末機器販売収入 Sales of telecommunications equipment	7.3	7.7	7.7	7.6	30.3	7.2	7.1	7.3	6.9	28.5
システムインテグレーションサービス収入 System integration services	17.3	28.3	36.9	55.8	138.4	29.3	39.3	52.6	78.5	199.6
その他の営業収入 Other	39.1	43.8	41.8	51.9	176.6	45.1	42.9	44.6	54.5	187.1
営業費用 Operating expenses	332.4	341.0	349.3	429.1	1,451.9	345.1	351.7	364.7	448.0	1,509.5
人件費 Personnel expenses	85.2	82.1	84.4	81.5	333.2	82.4	82.0	82.4	79.9	326.7
経費 Expenses for purchase of goods and services and other expenses	174.3	186.0	191.8	233.5	785.5	185.3	194.4	206.8	244.6	831.1
減価償却費 Depreciation and amortization	53.2	54.6	55.4	56.9	220.1	57.5	56.2	57.7	59.0	230.4
減損損失 Impairment losses	-	-	-	-	-	-	-	-	3.4	3.4
固定資産除却費 Expenses on disposal of fixed assets	7.9	8.1	7.5	11.5	35.0	7.5	8.4	7.1	15.1	38.1
租税公課 Taxes and dues	11.7	10.3	10.2	45.7	77.9	12.4	10.8	10.6	46.0	79.8
営業利益 Operating profit	63.4	66.8	68.7	14.5	213.5	68.2	62.4	74.8	18.4	223.8
税引前四半期（当期）利益 Profit before taxes	63.2	66.0	68.5	13.8	211.5	67.6	60.5	74.1	18.9	221.1
当社に帰属する四半期（当期）利益 Profit attributable to NTT EAST	44.3	46.6	47.4	15.2	153.5	47.2	42.4	52.0	14.9	156.4

	FY2024					FY2025				
	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results	1Q Apr-Jun	2Q Jul-Sep	3Q Oct-Dec	4Q Jan-Mar	通期実績 Results
NTT西日本グループ NTT WEST Group ⁽³⁾										
EBITDA ⁽¹⁾	78.1	81.8	84.4	47.5	291.8	81.4	75.8	91.1	41.7	289.9
営業収益 Operating revenues	347.5	359.6	365.5	396.0	1,468.6	350.1	369.9	377.7	406.4	1,504.2
固定音声関連サービス収入 Fixed voice related services ⁽⁴⁾	95.5	95.1	95.3	92.2	378.1	87.7	82.6	87.2	90.2	347.6
IP系・パケット通信サービス収入 IP/packet communications services ⁽⁴⁾	170.8	170.3	171.1	170.9	683.0	175.5	175.4	177.3	177.7	705.8
通信端末機器販売収入 Sales of telecommunications equipment	9.2	10.7	10.4	11.4	41.7	9.1	9.2	9.1	10.8	38.2
システムインテグレーションサービス収入 System integration services	19.6	25.8	30.3	54.4	130.2	23.8	42.6	45.7	60.9	173.0
その他の営業収入 Other	52.4	57.8	58.4	67.0	235.5	54.1	60.2	58.5	66.8	239.5
営業費用 Operating expenses	319.3	326.9	329.9	410.7	1,386.8	320.4	342.7	336.9	420.7	1,420.7
人件費 Personnel expenses	76.1	75.0	75.7	73.6	300.4	74.8	73.9	74.1	73.9	296.7
経費 Expenses for purchase of goods and services and other expenses	174.1	185.3	187.7	225.1	772.3	177.1	204.2	197.3	241.7	820.4
減価償却費 Depreciation and amortization	52.2	53.3	53.1	54.5	213.0	54.8	51.7	53.6	54.2	214.3
減損損失 Impairment losses	-	-	-	1.9	1.9	-	-	-	1.9	1.9
固定資産除却費 Expenses on disposal of fixed assets	7.7	5.6	5.7	15.9	34.9	4.6	5.0	4.0	9.4	22.9
租税公課 Taxes and dues	9.3	7.7	7.7	39.6	64.3	9.0	7.9	7.8	39.7	64.4
営業利益 Operating profit	28.2	32.8	35.6	(14.7)	81.8	29.7	27.2	40.8	(14.3)	83.5
税引前四半期（当期）利益 Profit before taxes	27.3	31.4	34.2	(16.4)	76.5	27.8	24.6	38.2	(17.1)	73.5
当社に帰属する四半期（当期）利益 Profit attributable to NTT WEST	18.2	22.7	24.3	(4.5)	60.8	19.7	18.5	27.4	(12.4)	53.2

(1) EBITDA及びその内訳の減価償却費について、使用权資産に係る減価償却費を全て除いています。

Depreciation and amortization expense in EBITDA excludes all depreciation expense related to right-of-use assets.

(2) 本シートにおけるNTT東日本グループの各数値の集計範囲はNTT東日本及びその子会社の内部取引相殺消去等実施後の社内管理数値であり、非監査の参考値です。

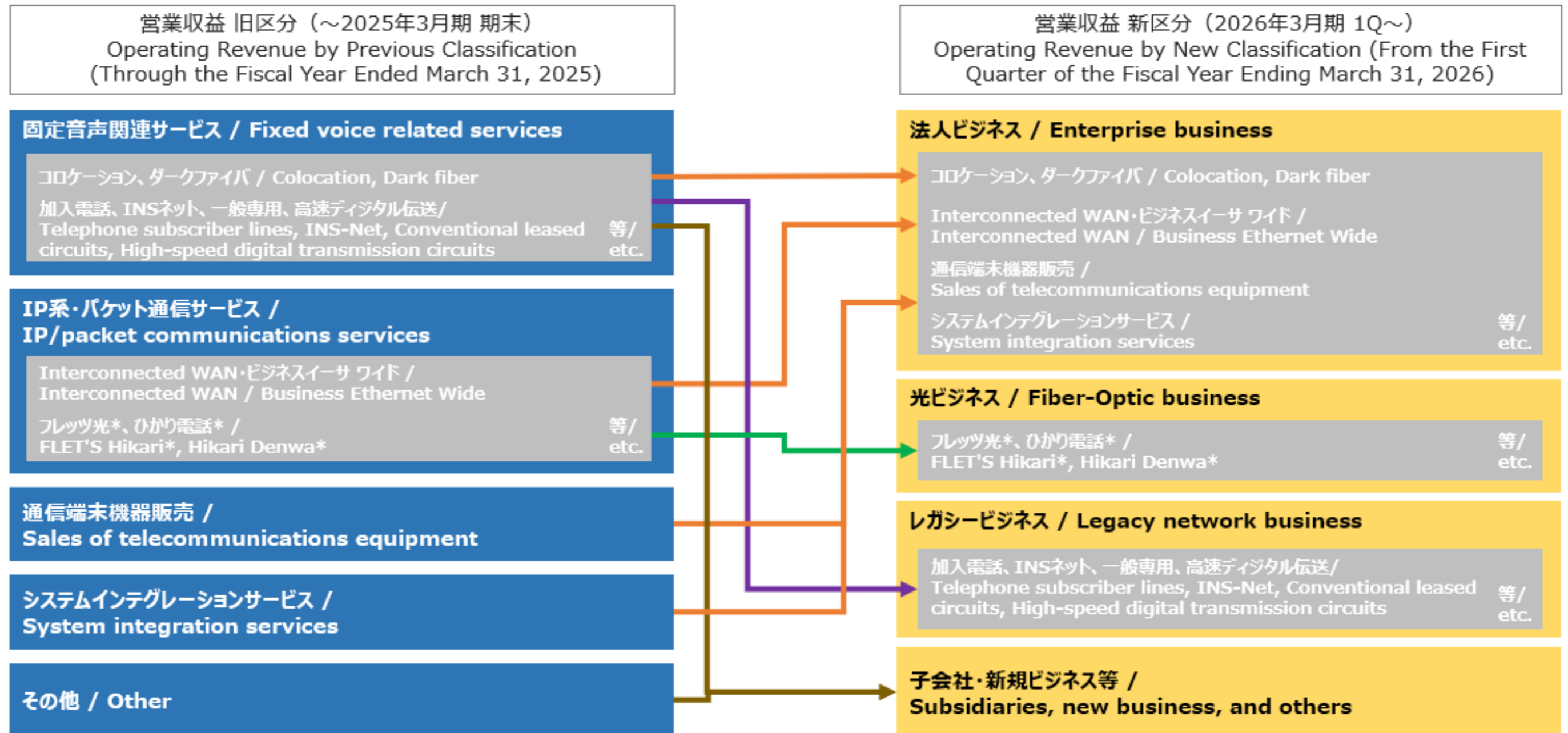
The scope of aggregation for each of the figures presented for NTT EAST Group in this sheet is internal management figures after eliminating internal transactions between NTT EAST and its subsidiaries. Such figures are not audited and are provided for reference only.

(3) 本シートにおけるNTT西日本グループの各数値の集計範囲はNTT西日本及びその子会社の内部取引相殺消去等実施後の社内管理数値であり、非監査の参考値です。

The scope of aggregation for each of the figures presented for NTT WEST Group in this sheet is internal management figures after eliminating internal transactions between NTT WEST and its subsidiaries. Such figures are not audited and are provided for reference only.

(4) 2025年度より、NTT西日本グループの高付加価値サービス(Wi-Fi、セキュリティ、クラウド等)に係る収入を「固定音声関連サービス収入」から「IP系・パケット通信サービス収入」に組み替えて表示しています。

From FY2025, revenues related to high value added services (Wi-Fi, security, cloud, etc.) provided by NTT WEST Group have been reclassified from “Fixed voice related services” to “IP/packet communications services”.



*NTT東日本及びNTT西日本がサービス提供事業者に卸提供しているサービスを含む /
Including wholesale services provided to service providers by NTT EAST and NTT WEST