

To whom it may concern:

June 20, 2025

Company Name: Nippon Telegraph and Telephone Corporation  
Name of Representative: Akira Shimada, President and Chief  
Executive Officer  
(Securities Code: 9432, the Prime Market of the Tokyo Stock  
Exchange)

**Notice regarding Result of the Tender Offer for Shares of NTT DATA Group Corporation (Securities Code 9613)**

Nippon Telegraph and Telephone Corporation (the “**Offeror**”) has decided to acquire the common stock of NTT DATA Group Corporation (the “**Target Company**,” and its common stock, the “**Target Company Stock**”), which is listed on the Prime Market of the Tokyo Stock Exchange, Inc. (the “**Tokyo Stock Exchange**”) (Securities Code: 9613), in accordance with the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the “**Act**”) through a tender offer (the “**Tender Offer**”) on May 8, 2025. The Tender Offer, which commenced on May 9, 2025, has been completed as of June 19, 2025, and the Offeror hereby announces the results of the Tender Offer as follows.

**1. Overview of the Tender Offer**

**(1) Name and location of the Offeror**

Name: Nippon Telegraph and Telephone Corporation  
Location: 5-1, Otemachi 1-Chome, Chiyoda-ku, Tokyo

**(2) Name of the Target Company**

NTT DATA Group Corporation

**(3) Classes of Share Certificates, Etc. to be Purchased**

Common stock

**(4) Number of Share Certificates, Etc. to be Purchased**

Number of Share Certificates, Etc. to be Purchased	Minimum Number of Share Certificates, Etc. to be Purchased	Maximum Number of Share Certificates, Etc. to be Purchased
592,810,968 shares	125,314,700 shares	– shares

(Note 1) If the total number of Share Certificates, Etc. tendered in response to the Tender Offer (the “**Tendered Share Certificates, Etc.**”) is less than the minimum number of Share Certificates, Etc. to be purchased (125,314,700 shares), the Offeror will not purchase any of the Tendered Share Certificates, Etc. If the total number of the Tendered Share Certificates, Etc. is equal to or exceeds the minimum number of Share Certificates, Etc. to be purchased (125,314,700 shares), the Offeror will purchase all of the Tendered Share Certificates, Etc.

(Note 2) The number of Share Certificates, Etc. to be purchased sets out the maximum number of Share Certificates, Etc. of the Target Company to be acquired by the Offeror in the Tender Offer (592,810,968 shares). That maximum number of Share Certificates, Etc. (592,810,968 shares) is calculated by deducting the number of the treasury shares

owned by the Target Company as of March 31, 2025 set out in the Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under IFRS) disclosed by the Target Company on May 8, 2025 (the “**Target Company Consolidated Financial Results**”) (11,232 shares; please note that the Target Stock held by the trust account under the stock compensation scheme established for directors and other officers (402,100 shares) are not included in the number of the treasury shares owned by the Target Company, as these treasury shares are eligible to participate in the Tender Offer following certain procedures. Hereinafter, the same shall apply to the number of the treasury shares owned by the Target Company.) and the number of the Target Company Stock held by the Offeror (809,677,800 shares) from the total number of issued shares of the Target Company as of March 31, 2025 set out in the Target Company Consolidated Financial Results (1,402,500,000 shares).

(Note 3) Shares less than one unit are also eligible for the Tender Offer. In addition, if a shareholder exercises its right to request the purchase of shares less than one unit in accordance with the Companies Act (Act No. 86 of 2005, as amended), the Target Company might purchase its own shares during the period for which the Tender Offer was conducted (the “**Tender Offer Period**”) in accordance with procedures required by laws and regulations.

(Note 4) The Offeror does not intend to acquire treasury shares owned by the Target Company through the Tender Offer.

## (5) Tender Offer Period

### (i) Tender Offer Period

From May 9, 2025 (Friday) through June 19, 2025 (Thursday) (30 Business Days)

### (ii) Possibility of Extending the Above Period upon Request of the Target Company

There are no applicable matters.

## (6) Purchase Price

JPY 4,000 per share of common stock

## 2. Results of the Tender Offer

### (1) Outcome of the Tender Offer

The Tender Offer set a condition that if the total number of Tendered Share Certificates, Etc. is less than the minimum number of Share Certificates, Etc. to be purchased (125,314,700 shares), the Offeror will not purchase any of the Tendered Share Certificates, Etc. However, the total number of Tendered Share Certificates, Etc. (336,797,773 shares) is equal to or more than the minimum number of Share Certificates, Etc. to be purchased (125,314,700 shares), and therefore the Offeror will purchase all of the Tendered Share Certificates, Etc. as stated in the public notice of the commencement of the Tender Offer and the Tender Offer Registration Statement related to this Tender Offer.

### (2) Date of Public Notice of Results of the Tender Offer, and Name of Newspaper for Public Notice

Pursuant to the provision of Article 27-13, Paragraph 1 of the Act, on June 20, 2025, the Offeror announced to the press the results of the Tender Offer at the Tokyo Stock Exchange, by the method prescribed in Article 9-4 of the Financial Instruments and Exchange Act Enforcement Order (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Ordinance on Disclosure Required for Tender Offer for Share Certificates, etc. by Persons Other Than Issuers (Ordinance of the Ministry of Finance No. 38 of 1990, as amended; the “**Cabinet Office Ordinance**”).

### (3) Number of Purchased Share Certificates, Etc.

Class of Share Certificates, Etc.	(a) Number of tendered shares after conversion	(b) Number of purchased shares after conversion
Share certificates	336,797,773 shares	336,797,773 shares

Share options certificates	— shares	— shares
Corporate bond certificates with share options	— shares	— shares
Beneficiary securities of Share Certificates, Etc. in trust ( )	— shares	— shares
Depository receipts for Share Certificates, Etc. ( )	— shares	— shares
Total	336,797,773 shares	336,797,773 shares
(Total number of dilutive Share Certificates, Etc.)	—	(— shares)

**(4) Ownership Ratio of Share Certificates, Etc. After the Tender Offer**

Number of voting rights represented by Share Certificates, Etc. held by the Offeror before the Tender Offer	8,096,778 voting rights	(Ownership Ratio of Share Certificates, Etc. before the Tender Offer: 57.73%)
Number of voting rights represented by Share Certificates, Etc. held by special related parties before the Tender Offer	0 voting rights	(Ownership Ratio of Share Certificates, Etc. before the Tender Offer: 0.00%)
Number of voting rights represented by Share Certificates, Etc. held by the Offeror after the Tender Offer	11,464,755 voting rights	(Ownership Ratio of Share Certificates, Etc. after the Tender Offer: 81.75%)
Number of voting rights represented by Share Certificates, Etc. held by special related parties after the Tender Offer	0 voting rights	(Ownership Ratio of Share Certificates, Etc. after the Tender Offer: 0.00%)
Number of voting rights of all of the shareholders, etc. of the Target Company	14,023,464 voting rights	

(Note 1) “Number of voting rights represented by Share Certificates, Etc. held by special related parties before the Tender Offer” and “Number of voting rights represented by Share Certificates, Etc. held by special related parties after the Tender Offer” are the total numbers of voting rights represented by Share Certificates, Etc. held by each special related party (other than special related parties who are not considered special related parties pursuant to Article 3, paragraph (2), item (i) of the Cabinet Office Ordinance for the purpose of calculating the ownership ratio of Share Certificates, Etc. set out in each item under Article 27-2, paragraph (1) of the Act).

(Note 2) “Number of voting rights of all of the shareholders, etc. of the Target Company” is the number of voting rights of all shareholders (based on 100 shares per unit) as of September 30, 2024 set out in the semiannual securities report for the 37th business period submitted by the Target Company on November 8, 2025. However, given that shares less than one unit were also to be purchased in the Tender Offer, in the calculation of the “Ownership Ratio of

Share Certificates, Etc. before the Tender Offer” and the “Ownership Ratio of Share Certificates, Etc. after the Tender Offer,” the number of voting rights (14,024,887 voting rights) pertaining to the number of shares (1,402,488,768 shares), which is obtained by deducting the number of shares owned by the Target Company as of March 31, 2025 set out in the Target Company Consolidated Financial Results (11,232 shares) from the total number of issued shares of the Target Company as of March 31, 2025 set out in the Target Company Consolidated Financial Results (1,402,500,000 shares), is used as the denominator.

(Note 3) The figures in the “Ownership Ratio of Share Certificates, Etc. before the Tender Offer” and the “Ownership Ratio of Share Certificates, Etc. after the Tender Offer” are rounded to two decimal places.

#### **(5) Calculation in the Case Where Purchase, Etc. will be Conducted by the Proportional Distribution Method**

There are no applicable matters.

#### **(6) Method of Settlement**

(i) Name and Location of Head Office of Financial Instruments Business Operator or Bank, Etc. in Charge of Settlement of the Tender Offer

Nomura Securities Co., Ltd., 1-13-1 Nihonbashi, Chuo-ku, Tokyo

(ii) Commencement Date of the Settlement

June 26, 2025 (Thursday)

(iii) Method of Settlement

A written notice of the purchase through the tender offer is to be sent by post to the address of each of the persons who accepted or tendered their Share Certificates, Etc. in response to an offer to purchase the Share Certificates, Etc. pertaining to the Tender Offer (“**Tendering Shareholder**”) (in the case of a foreign-resident shareholder who do not have a trading account with the tender offer agent (including corporate shareholders), of its standing proxy) without delay after the completion of the Tender Offer Period.

The purchases are to be made in monetary form. Each Tendering Shareholder may receive the sales proceeds through the tender offer, without delay after the commencement date of the settlement, by way of remittance or other methods as instructed by the Tendering Shareholder (a remittance fee may apply).

### **3. Policies after Tender Offer and Future Prospects**

There is no change to the policy after the Tender Offer and future outlook from those stated in the Press Release “Notice regarding Commencement of the Tender Offer for Shares of NTT DATA Group Corporation (Securities Code 9613)” issued by the Offeror on May 8, 2025.

Following the result of the Tender Offer, the Offeror intends to conduct a series of procedures to become the sole shareholder of the Target Company (the “**Procedures for Making the Target Company a Wholly-Owned Subsidiary**”). Although the Target Company Stock are listed on the Prime Market of the Tokyo Stock Exchange as of today, if the “Procedures for Making the Target Company a Wholly-Owned Subsidiary” are carried out, the Target Company Stock will be delisted pursuant to the Tokyo Stock Exchange’s criteria for delisting shares following certain procedures. Further, in the event the Target Company Stock are delisted, the Target Company Stock will no longer be tradable on the Tokyo Stock Exchange. The Target Company plans to promptly announce the subsequent procedures and next steps once they are determined.

### **4. Location at Which Copy of Tender Offer Report Is Available to Public**

Nippon Telegraph and Telephone Corporation

(5-1, Otemachi 1-Chome, Chiyoda-ku, Tokyo)

Tokyo Stock Exchange, Inc.

(2-1, Nihombashi, Kabuto-cho, Chuo-ku, Tokyo)

End

For further inquiries, please contact:  
Akaishi or Ooshima  
Investor Relations  
Finance and Accounting Department  
Contact us by email: <https://group.ntt/en/ir/contact/>

Standards and regulations, etc. in the United States

Unless otherwise provided, all of the procedures concerning the Tender Offer will be conducted in the Japanese language. All or some of the documents related to the Tender Offer are prepared in the English language, and if there is a discrepancy between that English language document and the corresponding Japanese language document, the Japanese language document will prevail.

Statements that constitute “forward-looking statements” as defined in Section 27A of the U.S. Securities Act of 1933 (as amended) and Section 21E of the U.S. Securities Exchange Act of 1934 (as amended) are included in statements in this press release and the reference documents thereof. There may be a significant difference between actual results and the express or implied predictions, etc. made as “forward-looking statements” due to known or unknown risks, uncertainties, and other factors. None of the Offeror, the Target Company, and their affiliates guarantees that any express or implied prediction, etc. made as a “forward-looking statement” will ultimately be correct. Such “forward-looking statements” in this press release and the reference documents thereof have been prepared based on information that is available to the Offeror and the Target Company as of the date of this press release, and unless required by applicable laws or regulations or the rules of a financial instruments exchange, none of the Offeror, the Target Company, and any of their affiliates has an obligation to update or correct those statements in order to reflect future events or circumstances.